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UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re:

CRESTLLOYD, LLC,

Debtor and Debtor in Possession.

Case No.: 2:21-bk-18205-DS

Chapter 11 Case

**SECOND INTERIM APPLICATION OF
LEVENE, NEALE, BENDER, YOO &
GOLUBCHIK L.L.P. FOR APPROVAL
OF FEES AND REIMBURSEMENT OF
EXPENSES; DECLARATION OF
DAVID B. GOLUBCHIK IN SUPPORT
THEREOF**

Hearing

Date: December 1, 2022

Time: 11:30 a.m.

Place: Courtroom 1639

255 E. Temple Street

Los Angeles, CA 90012

VIA ZOOMGOV ONLY

Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”), general bankruptcy counsel to Crestlloyd LLC, the debtor and debtor in possession in the above-referenced bankruptcy case (the “Debtor”), hereby submits its Second Interim Application for Approval of Fees and Reimbursement of Expenses (the “Application”) for services rendered and expenses incurred during the pendency of the Debtor’s chapter 11 bankruptcy case for the period of April 16, 2022 through and including October 31, 2022 (the “Covered Period”).

I.

FEES AND EXPENSES INCURRED AND NOTICE

A. REQUEST FOR ALLOWANCE AND PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES.

During the Covered Period, LNBYG incurred fees in the amount of \$330,744.00 and expenses in the amount of \$23,558.77 for total fees and expenses in the amount of \$354,302.77. Accordingly, LNBYG is owed a balance of \$354,302.77 for fees and expenses incurred during the Covered Period. Given LNBYG’s efforts and the results achieved by LNBYG thus far, LNBYG respectfully submits that its requested fees and expenses are reasonable and should be approved on an interim basis. Accordingly, pursuant to the Application, LNBYG is seeking authority for the Debtor to pay LNBYG the unpaid balance of \$354,302.77 for fees and expenses incurred during the Covered Period.

B. PROPER NOTICE.

Pursuant to Fed. R. Bankr. P. 2002(a)(6) and the applicable Local Bankruptcy Rules, LNBYG served notice of this Application and the amount of fees and expenses sought herein upon the Debtor, the Office of the United States Trustee (the “OUST”), all creditors, and all parties who have requested special notice.

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II.

BRIEF NARRATIVE HISTORY OF THE PRESENT

POSTURE OF THE DEBTOR'S CHAPTER 11 CASE, CIRCUMSTANCES

THAT LED TO THE FILING OF THE DEBTOR'S CHAPTER 11 CASE, AND

SIGNIFICANT EVENTS WHICH OCCURRED DURING THE COVERED PERIOD

A. BACKGROUND

On October 26, 2021 (the "Petition Date"), the Debtor commenced its bankruptcy case by filing a voluntary petition under Chapter 11 of the Bankruptcy Code. The Debtor is operating its estate and managing its financial affairs as a debtor in possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

On the Petition Date, the Debtor's primary asset was a piece of residential real property that it developed located at 944 Airole Way, Los Angeles CA 90077 (the "Property"). Unfortunately, before the Property could be completed and sold (either as a fully completed or nearly completed project), the Debtor's primary secured lender, Hankey Capital, LLC ("Hankey"), as well as a number of other junior secured lenders and mechanic's lien holders (the "Mechanic's Lien Creditors"), initiated a multitude of state court actions against the Debtor seeking, among other things, to recover amounts allegedly owed and to foreclose on the Property. In connection with its action, Hankey sought and obtained the appointment of a receiver (the "Receiver") for the Property.

In order to protect its equity in the Property, to address the myriad of litigation and claims against it, and to regain control of the Property from the Receiver, the Debtor filed its bankruptcy case on the Petition Date of October 26, 2021, which stayed the foreclosure sale. It was imperative for the Debtor to regain possession and control over the Property and to obtain the breathing spell afforded by the automatic stay not only to stop the foreclosure and protect equity in the Property, but also to provide time and a means for the Debtor to sell the Property.

1. Alleged Claims Secured by the Property

i. Inferno Investments Inc.

Pursuant to a Proof of Claim (the "Inferno POC") filed by Inferno Investments, Inc. ("Inferno"), Inferno asserts a claim in the amount of \$20,902,106.12, which Inferno asserts is

1 secured by a Deed of Trust that was recorded on March 13, 2013. (*See* Claim No. 11).

2 On January 1, 2016, the Debtor and Inferno entered into an agreement (the “Subordination
3 Agreement”) whereby the parties agreed that proceeds from the sale of the Property would be
4 distributed in the following manner: “First to repay the loan(s) obtained from a bank or third party
5 parties (excluding [the Debtor] and Inferno) and all other unpaid costs of construction of the
6 [Property]. Second, to [the Debtor] and Inferno, pro rata, in repayment of any loans owing them,
7 together with simple interest thereon at the rate of eight percent (8%) per annum...” [*See* Dkt. 325,
8 Exhibit “5”, ¶ 3].

9 ii. The Mechanic’s Lien Creditors

10 After the initial financing from Inferno, the Debtor commenced construction of the
11 Property. In that respect, the following parties provided goods and/or services in order to improve
12 the Property: J&E Texture, Inc., American Truck & Tool Rentals Inc., Kennco Plumbing Inc., JMS
13 Air Conditioning, Parquet by Dian, Powertek Electrical Inc., and BMC West LLC (collectively
14 referred to herein as the “Mechanic’s Lien Creditors”).

15 iii. Hankey Capital, LLC

16 Pursuant to Claim No. 20 filed by Hankey (“Hankey POC”), Hankey asserts a claim in the
17 amount of \$122,638,623.41, which Hankey asserts is secured by two separate Deeds of Trust dated
18 November 6, 2018 (the “Principal Hankey DOT”) and December 10, 2019, respectively. (*See* Claim
19 No. 20). The Principal Hankey DOT stems from a loan Hankey provided to the Debtor in the initial
20 amount of \$82,500,000.00 on or around October 31, 2018 (the “Principal Hankey Loan”). (*See*
21 Claim No. 20, Ex. A). The Principal Hankey Loan is evidenced by a promissory note. (*Id.*).

22 iv. Yogi Securities Holdings, LLC

23 Pursuant to a Proof of Claim (“Yogi POC”) filed by Yogi Securities Holdings, LLC
24 (“Yogi”), Yogi asserts a claim in the amount of \$24,385,366.77, which Yogi asserts is secured by
25 a Deed of Trust dated August 30, 2019. (*See* Claim No. 27).

26 v. Hilldun Corporation

27 Pursuant to a Proof of Claim (“Hilldun POC”) filed by Hilldun Corporation (“Hilldun”),
28 Hilldun asserts a claim in the amount of \$5,000,000, which Hilldun asserts is secured by a Deed of

Trust dated September 4, 2020. (*See* Claim No. 9).

2. The Debtor's Efforts to Sell the Property.

i. Turnover of Property from Receiver and Negotiations Regarding Access to the Property.

When LNBYG was employed as the Debtor's general bankruptcy counsel, the Property was under the control of a Receiver. To that end, immediately after the Petition Date, the Debtor, with assistance of LNBYG and its manager, Sierra Constellation Partners, LLC ("SCP"), quickly negotiated an interim stipulation with Hankey and the Receiver regarding access to the Property (the "Receivership Stipulation") to facilitate efforts to employ professionals to assist the Debtor in marketing and selling the Property, and, thereafter, the Receiver voluntarily turned over the Property and all other property of the estate on December 1, 2021.

ii. The Employment of the Real Estate Brokers and Auctioneer

After resolving the turnover issues, the Debtor then sought to employ certain professionals to assist the Debtor in marketing and selling the Property. Pursuant to this strategy, the Debtor entered into employment agreements with The Beverly Hills Estates and Compass (together, the "Brokers") on or around December 3, 2021, and Concierge Auctions, LLC ("Auctioneer") on or around December 13, 2021. The specific duties of the Brokers and Concierge included: (1) marketing and showing the Property to prospective buyers; (2) assisting the Debtor in obtaining and providing due diligence materials to prospective buyers; (3) notifying prospective buyers of the intended online auction (the "Auction") of the Property and the bid procedures approved by the Court (the "BK Bid Procedures") governing the Auction¹; (4) receiving bids from prospective buyers; (5) conducting the Auction of the Property pursuant to BK Bid Procedures approved by the Court with the ultimate sale subject to Court approval; (6) consulting with the Debtor and its professional advisors regarding the foregoing; and (7) performing any other services which may be appropriate in connection with the Brokers and Auctioneer's retention by the Debtor. Thereafter,

¹ On January 10, 2022, over the objection of Yogi and Inferno, the Court entered an order granting the Debtor's motion to approve the BK Bid Procedures and entered an order granting the Debtor's motion to approve the Debtor's proposed bidding procedures. [Dkts. 88, 97, 98, and 105].

the Debtor filed an application to approve the employment of the Brokers and Auctioneer, which was approved by the Court on January 10, 2022. [Dkts. 74 and 104].

iii. Sale of the Property

The Brokers and Auctioneer were successful in selling the Property. On March 28, 2022, the Court entered an order (the “Sale Order”), over the objection of numerous alleged secured creditors, granting the Debtor’s March 8, 2022 motion seeking authority to sell the Property (the “Motion to Sell”). [Dkts. 142, 191, 192, 193, 196, 198, 201, 202, 208, and 247]. Pursuant to the Sale Order, the Debtor realized \$126 million, plus a rebate of \$11.970 million from the Auctioneer, for a total of \$137.97 million dollars in consideration (the “Sale Proceeds”).

After the Court granted the Motion to Sell, two separate parties, Inferno and Nile Niami, appealed the Sale Order (herein referred to as the “Appeals”). [Dkts 249 and 279]. In response, the Debtor filed its own appeal in order to preserve certain issues on appeal (herein referred to the “Cross-Appeal”). [Dkt. 272]. Since the entry of the Sale Order (and described in greater detail below), the Debtor has been engaged in extensive litigation involving the distribution of the Sale Proceeds to its alleged secured creditors.

B. THE APPEALS

The appeal filed by Inferno was voluntarily dismissed by Inferno after Inferno filed that certain “*Stipulation to Dismiss Appeal Filed by Inferno Investment, Inc. Pursuant to Federal Rule of Bankruptcy Procedure 8023*” (the “Inferno Stipulation”). A true and correct copy of the Inferno Stipulation is attached hereto as **Exhibit “D”**. Shortly thereafter, the Debtor voluntarily dismissed the Cross-Appeal after it filed that certain “*Stipulation to Dismiss Appeal Filed by Crestlloyd, LLC Pursuant to Federal Rule of Bankruptcy Procedure 8023*” (the “Crestlloyd Stipulation”). A true and correct copy of the Crestlloyd Stipulation is attached hereto as **Exhibit “E”**. To date, the appeal filed by Nile Niami, which deals with the compensation paid to the Brokers and the Auctioneer, as opposed to the sale of the Property itself, is still pending in the District Court for the Central District of California; however, that appeal has no bearing on administration of the Debtor’s bankruptcy estate.

1. The Cross-Appeal

Before dismissing the Cross-Appeal, LNBYG assisted the Debtor by drafting that certain “*Appellant’s Statement of Issues to be Presented in Protective Cross-Appeal*” (the “Statement of Issues on Appeal”) [Dkt. 297], the Amendment thereto [Dkt. 300], and the “*Appellant’s Designation of Items to be Included in the Record on Protective Cross-Appeal*” (the “Designation of Record”) [Dkt. 298], amongst other pleadings and forms.

2. The Inferno Appeal

Prior to the time that Inferno filed the Inferno Stipulation, LNBYG exerted time and resources researching what LNBYG and the Debtor saw as a mootness issue arising from the close of the sale of the Property warranting dismissal of the Inferno Appeal, which resulted in LNBYG assisting the Debtor in drafting a motion to that effect (the “Motion to Dismiss”). However, once Inferno indicated that it would be dismissing its Appeal, it was unnecessary for the Debtor to file the Motion to Dismiss.

C. THE ADVERSARY PROCEEDING

On June 9, 2022, Inferno initiated an adversary proceeding titled Inferno v. Crestlloyd LLC, et al., 2:22-ap-01125-DS (the “Adversary Proceeding”) when Inferno filed that certain “*Complaint Of Inferno Investment, Inc. For: (1) Declaratory Relief; (2) Unfair Business Practices; (3) Disallowance of Claims; And (4) Recission*” (the “Adversary Complaint”) [Adv. Dkt. 1].

1. Background – Motion to Pay Hankey Capital

On May 24, 2022, the Debtor, with the assistance of LNBYG, filed that certain “*Motion For Authority To Disburse Funds to Hankey Capital, LLC, A Senior Secured Creditor*” (the “Motion to Pay Hankey”) [Dkt. 325], whereby the Debtor sought the Court’s authority to disburse \$103,837,545.86 to Hankey, which amount represented the principal, interest, and foreclosure fees owed to Hankey in consideration for the Principal Hankey Loan. The Debtor argued that the Motion to Pay Hankey was justified based on the fact that (1) as a result of the Subordination Agreement, the Principal Hankey Loan is senior to the claims asserted by Inferno, Yogi, and Hildun; and (2) making such a distribution was in the best interest of the estate because if the Debtor did not satisfy the Principal Hankey Loan, then the Principal Hankey Loan would continue to accrue interest at a

1 rate of approximately \$36,666 per day.

2 In response, Inferno filed an opposition to the Motion to Pay Hankey (the “Inferno
3 Opposition to the Motion to Pay Hankey”) [Dkt. 337] through which Inferno argued that it would
4 be improper for the Court to grant the Motion to Pay Hankey due to alleged issues concerning the
5 enforceability of the Subordination Agreement. (*See* Opposition to Motion to Pay Hankey; 2:2-19).
6 Moreover, Yogi filed its own limited opposition to the Motion to Pay Hankey (the “Yogi
7 Opposition to Motion to Pay Hankey”) [Dkt. 338] through which Yogi argued that the Court should
8 not grant the Motion to Pay Hankey to the extent that the Debtor sought authorization to pay
9 Hankey anything over \$82.5 million, the principal on the Principal Hankey Loan, because there
10 existed a good faith dispute regarding the priority of the interest on the Principal Hankey Loan.

11 Thereafter, the Debtor filed its own reply to both the Inferno Opposition to the Motion to
12 Pay Hankey and the Yogi Opposition to Motion to Pay Hankey [*See* Dkt. 340].

13 After a hearing on the Motion to Pay Hankey was held on May 26, 2022 (the “Hearing on
14 the Motion to Pay Hankey”), the Court entered an order (1) authorizing the Debtor to pay Hankey
15 the sum of \$82.5 million on account of Hankey’s asserted secured claim(s) in the Debtor’s Chapter
16 11 bankruptcy case; (2) ordering that such payment would be without prejudice to any and all
17 parties’ rights to assert claims and defenses as may be appropriate, including but not limited to the
18 right to clawback any portion of the monies paid; and (3) continuing the Hearing on the Motion to
19 Pay Hankey to June 23, 2022 in order for the Court to consider payment of any amounts in excess
20 of the \$82.5 million [*See* Dkt. 348]. In response, on June 2, 2022 the Debtor filed its Supplemental
21 Brief in Support of the Motion to Pay Hankey [Dkt. 355] further arguing that it should be authorized
22 to disburse funds to Hankey in the total amount of \$103,837,545.86. Thereafter, on June 9, 2022,
23 both Yogi and Inferno filed their own supplemental briefs in opposition to the Motion to Pay
24 Hankey (the “Supplemental Briefs IOT Motion to Pay Hankey”) [*See* Dkts. 359, 361]. However,
25 in addition to filing its own supplemental brief in opposition to the Motion to Pay Hankey [Dkt.
26 361], Inferno initiated the Adversary Proceeding by filing the Adversary Complaint on June 8, 2022
27 [Adv. Dkt. 1]. Consequently, in its Reply to the Supplemental Briefs IOT Motion to Pay Hankey
28 [Dkt. 365], the Debtor submitted that it could not make the distribution contemplated by the Motion

1 to Pay Hankey because Inferno's commencement of the Adversary Proceeding included an
2 objection to Hankey's POC and, therefore, precluded the Debtor from making the full distribution
3 contemplated by the Motion to Pay Hankey.

4 To date (and as described in greater detail below), the material issues concerning the
5 characterization and priority of the secured claims are being resolved through the Adversary
6 Proceeding.

7 **2. The Adversary Complaint**

8 Through the Adversary Complaint, Inferno's argues that the Inferno POC maintains priority
9 over all other secured claims based on the following set of facts: (1) Inferno loaned money to the
10 Debtor in order for the Debtor to acquire the Property; (2) after lending the Debtor money, Inferno
11 and the Debtor entered into a Memorandum of Agreement (the "MOA") whereby the parties agreed
12 that the proceeds from the sale of the Property would be used to repay loans obtained from a bank
13 or third parties, before the Debtor and Inferno receive any proceeds, and that Inferno's written
14 approval was required before its interest in the Property could be subordinated to that of other
15 secured lenders; but (3) the MOA is of no force and effect because the Debtor committed fraud and
16 repudiated the MOA by misappropriating tens of millions of dollars that should have been used for
17 the Property, such that (4) Inferno's secured claims maintain priority over the Debtor's other
18 secured creditors. (*See* Adversary Complaint). On August 10, 2022, the Debtor filed its answer to
19 the Adversary Complaint, denying the material allegations presented in the Adversary Complaint
20 and asserting various affirmative defenses [Adv. Dkt. 26].

21 **3. Debtor's Cross-Claim**

22 In addition to assisting the Debtor in connection with its answer to the Adversary
23 Complaint, in response to the Adversary Complaint, the Debtor, with the assistance of LNBYG,
24 continued to investigate the nature, extent, and validity of each of the secured claims and the alleged
25 liens securing them. Through diligent analysis and investigation, LNBYG determined that
26 misconduct on the part of the Debtor's principals and entities controlled by the Debtor's principals,
27 Inferno, Yogi, Hildun, and certain principals of the Debtor's secured creditors (collectively, the
28 "Cross-Complaint Defendants"), caused injury to the Debtor. Accordingly, the Debtor filed its own

cross-complaint in the Adversary Proceeding (the “Cross-Complaint”) [Adv Dkt. 27] seeking redress for such injuries caused by the Cross-Complaint Defendants pursuant to claims (1) to recharacterize debt as equity, (2) for equitable subordination, (3) for declaratory relief, (4) for breach of fiduciary duties, and (5) to disallow certain claims.

4. Yogi’s Counterclaim

In response to the Cross-Complaint, Yogi filed its own first amended counterclaim against, amongst other parties, the Debtor (the “Yogi Counterclaim”) [Adv. Dkt. 55], for which the Debtor filed its own Answer to on October 12, 2022 [Adv. Dkt. 68].

D. OTHER SIGNIFICANT EVENTS DURING THE BANKRUPTCY CASE.

1. Motion to Pay Certain Secured Creditors

On May 26, 2022, LNBYG assisted the Debtor in filing that certain “*Motion For Authority to Pay Certain Senior Secured Creditors*” (the “Motion to Pay Mechanic’s Lien Creditors”) [Dkt. 319]. Through the Motion to Pay Mechanic’s Lien Creditors, the Debtor requested that the Court authorize the Debtor to pay amounts owed to the Mechanic’s Lien Creditors in the following amounts:

- (a) J&E Texture, Inc. → \$292,300.86
- (b) American Truck & Tool Rentals Inc. → \$160,000.00²
- (c) Kennco Plumbing Inc. → \$85,560.17
- (d) JMS Air Conditioning → \$51,290.00
- (e) Parquet by Dian → \$40,846.00
- (f) Powertek Electrical Inc. → \$40,480.00
- (g) BMC West LLC → \$2,399.00

After holding a hearing on the Motion to Pay Mechanic’s Lien Creditors, the Court entered an order granting the Motion to Pay Mechanic’s Lien Creditors [Dkt. 354].

² This amount is *reduced* from the secured claim in the amount of \$188,087.09 asserted by American Truck & Tool Rentals Inc. pursuant to that certain “*Stipulation With American Truck & Tool Rentals Inc. Re: Allowance And Payment Of Claim*” (the “American Stipulation”) [Dkt. 304] that was approved by the Court on May 5, 2022 [Dkt. 305].

2. Vesta Administrative Expense Claim, Related Litigation, and Compromise

On June 3, 2022, Showroom Interiors, LLC dba Vesta (“Vesta”) filed that certain “*Request for Payment of Chapter 11 Administrative Expenses of Showroom Interiors, LLC*” (the “Vesta Admin Expense Request”) [Dkt. 357] whereby Vesta requested the allowance and payment of an administrative claim in the amount \$320,283.04 as a result of damages allegedly caused by the Debtor to furniture allegedly leased by the Debtor from Vesta. In response, the Debtor filed a limited objection to the Vesta Admin Expense Request (the “Limited Objection to Vesta Admin Expense Request”) [Dkt. 367], whereby the Debtor disputed the extent and validity of the Admin Expense Request, and requested additional time to investigate the arguments presented by Vesta in support of the Vesta Admin Expense Request. One week later, Vesta filed a reply to the Limited Objection to Vesta Admin Expense Request [Dkt. 383].

On July 21, 2022, the Court held a hearing to consider the Vesta Admin Expense Request (the “Hearing on the Vesta Admin Expense Request”), which resulted in the Court entering an Order (the “Continuation Order”) continuing the Hearing on the Vesta Admin Expense Request to September 8, 2022 in order for Vesta and the Debtor (1) to attempt to settle the Vesta Admin Expense Request; or, (2) if settlement was not possible, give the parties additional time to draft supplemental briefs in support of, or opposition to, the Vesta Admin Expense Request [Dkt. 391].

After the Court entered the Continuation Order, the Debtor and Vesta entered into settlement negotiations, the terms of which are memorialized in that certain “*Stipulation Resolving Request for Payment of Chapter 11 Administrative Expenses of Showroom Interiors, LLC dba Vesta*” (the “Vesta Stipulation”) [Dkt. 409]. On September 21, 2022, the Court entered an order approving the Vesta Stipulation [Dkt. 413].

3. Second Motion to Extend Plan Exclusivity Period

On June 23, 2022, the Debtor filed that certain “*Second Motion to Extend the Exclusivity Periods for the Debtor to File a Plan and Obtain Acceptances Thereof*” (the “Second Motion to Extend Plan Exclusivity Period”) [Dkt. 371], whereby the Debtor sought to extend the exclusivity periods for the Debtor to file a plan and obtain acceptance thereof from June 23, 2022 and August 22, 2022 to October 21, 2022 and December 20, 2022, respectively. On July, 2022, the Court

entered an order approving the Second Motion to Extend Plan Exclusivity Period [Dkt. 388].

4. Motion to Enforce Sale and OSC

On August 18, 2022, the Debtor and Richard Saghian, the buyer of the Property (the “Buyer”), filed that certain “*Joint Motion (I) To Enforce the Sale Order, and (II) For Issuance Of An Order to Show Cause Why Andre Mario Smith Should Not Be Held in Contempt of Court*” (the “Motion to Enforce Sale & Issuance of OSC”) [Dkt. 395]. On September 27, 2022, the Court entered an order denying the Motion to Enforce Sale & Issuance of OSC [Dkt. 419] but required Andre Mario Smith to follow certain criteria by October 17, 2022. However, on October 13, 2022, the Court entered another order extending the time for Andre Mario Smith to comply with such criteria [See Dkt. 434].

5. Monthly Operating Reports

Throughout the Covered Period, LNBYG assisted the Debtor in preparing its Monthly Operating Reports (collectively, the “MORs”) for the months of February, March, April, May, June, July, August and September, respectfully [See Dkts. 302, 303, 322, 374, 387, 408, 417 and 437].

6. SCP’s Monthly Fee Statements.

Throughout the Covered Period, LNBYG assisted SCP in drafting its monthly fee statements (the collectively, the “Monthly Fee Statements” and each a “Monthly Fee Statement”) for the months of April, May, June, July, August and September 2022 [See Dkts. 315, 364, 393, 400, 418, and 436].

E. FEES AND EXPENSES PREVIOUSLY REQUESTED.

On May 5, 2022, LNBYG filed that certain “*First Interim Application of Levene, Neale, Bender, Yoo & Golubchik L.L.P. For Approval of Fees and Reimbursement of Expenses*” (the “First Interim Fee App”) [Dkt. 306] whereby LNBYG sought the Court’s approval to collect the fees incurred by LNBYG and reimbursement of expenses incurred during the pendency of the Debtor’s chapter 11 bankruptcy case for the period of the Petition Date of October 26, 2021 through and including April 15, 2022.

1 Thereafter, Inferno filed a limited opposition to LNBYG's First Interim Fee App (the
2 "Limited Opposition to First Interim Fee App") [Dkt. 314], arguing that the Court should not
3 approve the First Interim Fee Application to the extent that LNBYG sought authorization to pay
4 fees and costs exceeding the amount for restructuring costs for professional and UST fees set forth
5 in the budget (the "Budget") approved by Hankey as lender on the Debtor's debtor in possession
6 loan (the "DIP Loan") and by the Court pursuant to a final order granting the motion to approve
7 the DIP Loan. (*See* Limited Opposition to First Interim Fee App; 1:24-28). In response Inferno's
8 limited objection to First Interim Fee App, LNBYG filed its reply to the Limited Opposition to
9 First Interim Fee App (the "Reply to Limited Opposition to First Interim Fee App") [Dkt. 320]
10 arguing, in short, that there were no Budget restrictions on the amount available to pay LNBYG or
11 UST fees because the DIP Loan was paid in full. (*See* Reply to Limited Opposition to First Interim
12 Fee App 3; 7-13.).

13 After the hearing on LNBYG's First Interim Fee App on May 26, 2022 (the "Hearing on
14 the First Interim Fee App"), the Court entered an order approving the LNBYG's First Interim Fee
15 App, in full, and authorizing the Debtor to pay the \$549,361.47 sought by LNBYG pursuant to its
16 First Interim Fee App [*See* Dkt. 349]. Thereafter, the foregoing amount was paid to LNBYG.

17 **F. CASH ON HAND AND ESTIMATED AMOUNT OF OTHER ACCRUED AND**
18 **UNPAID EXPENSES OF ADMINISTRATION.**

19 LNBYG is informed and believes that, as of the date hereof, the Debtor has approximately
20 \$1,749,783.22 in unencumbered cash on hand, which is separate from the approximately \$37.5
21 million in sales proceeds maintained in a segregated account. LNBYG is further informed and
22 believes that (1) the other professionals employed by the estate – the Brokers and the Auctioneer –
23 were paid in full upon the close of escrow for the sale of the Property, (2) SCP/Lawrence R. Perkins,
24 the Debtor's Non-Member Manager, has generally been paid current on a monthly basis pursuant
25 to notice and payment procedures approved by the Court [Dkts. 70 and 77] , and (3) the Debtor is
26 generally current on all other post-petition obligations. As a result, more than sufficient funds exist
27 to pay the fees and costs requested in this Application.

**G. BRIEF NARRATIVE STATEMENT OF SERVICES RENDERED, TIME
EXPENDED, AND FEES CHARGED FOR EACH BILLING CATEGORY.**

When recording its time, LNBYG places all time entries for fees into one of fourteen categories. These categories consist of (1) Asset Analysis and Recovery, (2) Asset Disposition, (3) Business Operations, (4) Case Administration, (5) Claims Administration and Objections, (6) Employee Benefits/Pensions, (7) Fee/Employment Applications, (8) Fee/Employment Objections, (9) Financing, (10) Relief from Stay, (11) Meetings of Creditors, (12) Plan and Disclosure Statement, (20) Other Litigation, and (99) Miscellaneous. Inevitably, certain time entries do not fit neatly into any one category while other time entries cross over into more than one category. LNBYG does its best to place time entries into categories which accurately reflect the work performed. However, it is inevitable that there will be some time entries that have been placed into the incorrect category or where various time entries dealing with the same subject matter have been placed into multiple categories.

1. ASSET ANALYSIS AND RECOVERY (01).

During the Covered Period, LNBYG billed 0.8 hours and incurred \$415.00 of fees in this category. Included in this category are fees incurred by LNBYG assisting the Debtor in (1) revising the payment schedule included in the Motion to Pay Mechanic's Lien Creditors, and (2) corresponding with SCP regarding the recovery of unearned property insurance premiums.

2. ASSET DISPOSITION (02).

During the Covered Period, LNBYG billed 76.7 hours and incurred \$33,544.00 of fees in this category. Included in this category are fees incurred by LNBYG drafting, preparing, finalizing, analyzing, reviewing and/or revising documents related to and/or including: (1) the Appeals and related pleadings and exhibits; (2) the Cross-Appeal and related pleadings and exhibits, including but not limited to, the Statement of Issues on Appeal and the Amendment thereto [See Dkts. 297 and 300], and the Designation of Record [Dkt. 298]; (3) the Motion to Pay Mechanic's Lien Creditors and related pleadings and exhibits; (4) the alleged damage to property underlying the Vesta Admin Expense Request; (5) the Motion to Pay Hankey and related pleadings and exhibits; and (6) the Motion to Enforce Sale & Issuance of OSC.

Moreover, this category also includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties regarding: (1) the Appeals and the dismissal thereof; (2) the Cross-Appeal and the dismissal thereof; (3) the Motion to Pay Hankey and related issues thereto; (4) Andre Smith's alleged fraudulent deed as described in the Motion to Enforce Sale & Issuance of OSC; (5) the disposition of the remaining assets located on the Property that were not included as part of the Sale Order; (6) information related to the turnover of the estate from the Receiver; and (7) other miscellaneous issues pertaining to the sale of the Property.

Finally, this category includes fees incurred by LNBYG preparing for and attending the hearings on (1) the Motion to Pay Mechanic's Lien Creditors, and (2) the Motion to Pay Hankey.

3. BUSINESS OPERATIONS (03).

During the Covered Period, LNBYG billed 5.1 hours and incurred \$2,106.00 in fees in this category. Included in this category are fees incurred by LNBYG analyzing and preparing documents and correspondence related to the alleged water damage underlying the Vesta Admin Expense Request. However, the majority of the time in this category was spent drafting this Application.

4. CASE ADMINISTRATION (04).

During the Covered Period, LNBYG billed 40.1 hours and incurred \$17,457.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) the MORs; (2) the SCP Fee Statements; (3) the Motion to Pay Mechanic's Lien Creditors; (4) the Motion to Pay Hankey; (5) the Miami Appeal; (6) the Receivership Action; (7) the Second Motion to Extend Plan Exclusivity Period; and the (8) the Objection to Vesta Admin Expense Request.

Moreover, this category includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties related to: (1) payment of the quarterly fees owed the United States Trustee (the "UST Quarterly Fees"); (2) insurance claims related to the alleged water damage underling the Vesta Admin Expense Request; (3) issues related to the MORs; (4) issues related to the Monthly Fee Statements; (5) calculation of interest on Principal Hankey Loan relevant for purposes of the Motion to Pay Hankey; and (6) possible settlement of the Vesta Admin

Expense Request.

5. CLAIMS ADMINISTRATION AND OBJECTIONS (05).

The majority of time in this category related to analyzing, researching and resolving issues pertaining to the secured claims asserted against the Debtor's estate. During the Covered Period, LNBYG billed 143.8 hours and incurred \$76,515.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting, analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) the Motion to Pay Hankey and the Supplement Brief ISO Motion to Pay Hankey; (2) the Yogi POC; (3) the Inferno POC; (4) the Subordination Agreement; (5) relevant escrow statements received from the Debtor's secured lenders; (6) transactions conducted by the Debtor's principal with Yogi and the subsequent impact on the Debtor's estate; and (7) the American Stipulation.

Moreover, this category includes fees incurred by LNBYG corresponding with, and analyzing correspondence from, relevant parties related to: (1) the Receivership Action; (2) the Yogi POC and the accounting related thereto; (3) analysis of the Hankey POC relevant for purposes of both the Motion to Pay Hankey and the Adversary Proceeding; (4) issues relevant to the Hilddun POC; (5) settlement of the Vesta Admin Expense Request; and (6) consent to pay the Mechanic's Lien Creditors relevant for purposes of the Motion to Pay Mechanic's Lien Creditors.

Next, this category includes fees incurred by LNBYG researching issues related to: (1) authority to pay certain secured creditors from Sale Proceeds and the procedure for bringing such a motion; (2) admin expense liability for post-petition damages to property subject to a pre-petition lease; and (3) the characterization of damages caused by post-petition negligence.

Finally, included in this category are fees incurred by LNBYG appearing at the hearing on the Vesta Admin Expense Request.

6. EMPLOYEE BENEFITS/PENSIONS (06).

During the Covered Period, LNBYG did not bill any time in this category.

7. FEE/EMPLOYMENT APPLICATIONS (07).

During the Covered Period, LNBYG billed 71.4 hours and incurred \$29,432.00 in fees in this category. Included in this category are fees incurred by LNBYG preparing, finalizing, drafting,

analyzing, reviewing and/or revising documents and/or pleadings related to and including: (1) the First Interim Fee App; (2) the Application; and (3) the Monthly Fee Statement for the month of July 2022. Moreover, this category also includes fees incurred by LNBYG researching the law and procedure required prior to filing the First Interim Fee App. Finally, this category includes fees incurred by LNBYG attending the hearing on the First Interim Fee App.

8. FEE/EMPLOYMENT OBJECTIONS (08).

During the Covered Period, LNBYG billed 1.7 hours and incurred \$595.00 in fees in this category. Included in this category are fees incurred by LNBYG (1) analyzing the Inferno Opposition to the First Interim Fee App; and (2) researching the issues presented by Inferno in the Inferno Opposition to the First Interim Fee App.

9. FINANCING (09).

During the Covered Period, LNBYG billed .9 hours and incurred \$585.00 in fees in this category. Included in this category are fees incurred by LNBYG (1) corresponding with relevant parties regarding the Debtor's use of cash collateral and analyzing relevant documents related thereto; and (2) analyzing the DIP Loan documents and corresponding with relevant parties regarding such documents.

10. RELIEF FROM STAY (10).

During the Covered Period, LNBYG billed 2.1 hours and incurred \$1,335.00 in fees in this category. Included in this category are fees incurred by LNBYG analyzing the Receivership Stipulation and related pleadings, and corresponding with creditor, Jose Napoleon Garcia regarding the Notice of the Automatic Stay.

11. MEETING OF CREDITORS (11).

During the Covered Period, LNBYG did not bill any time in this category.

12. PLAN AND DISCLOSURE STATEMENT (12).

During the Covered Period, LNBYG billed 1.2 hours and incurred \$660.00 in fees. Included in this category are fees incurred by LNBYG drafting the Second Motion to Extend Plan Exclusivity Period and researching related issues thereto.

1 **13. OTHER LITIGATION (20).**

2 The majority of time during the Covered Period was devoted to this category. During the
3 Covered Period During, LNBYG billed 302.4 hours and incurred \$167,580.00 in fees. Included in
4 this category are fees incurred by LNBYG drafting, preparing, reviewing, revising, and/or
5 analyzing documents and/or pleadings related to and including: (1) the Crestlloyd Stipulation; (2)
6 the Inferno Stipulation; (3) the Designation of Record; (4) the Designation of Transcripts; (5) the
7 Motion to Dismiss; (6) the Adversary Complaint and related Answer; (7) the Subordination
8 Agreement; (8) the Yogi Counterclaim and related Answer; (9) the Counter-Claim; (10) the Cross-
9 Complaint; (11) multiple stipulations extending the time to respond to relevant pleadings filed in
10 the Adversary Complaint [See Dkts. 6, 9, 11, 38, 40, 41, 51, 53, 57, 59, 72, 73, 84 and 89]; (12)
11 the Yogi POC and underlying documents; (13) the Inferno POC and underlying documents; and
12 (14) the Hankey POC and underlying documents.

13 Moreover, LNBYG incurred fees in this category corresponding with or analyzing
14 correspondence from relevant parties regarding (1) the Crestlloyd Stipulation; (2) the Inferno
15 Stipulation; (3) the Designation of Record; (4) the Designation of Transcripts; (5) the Motion to
16 Dismiss; (6) the Adversary Complaint and related Answer; (7) the Subordination Agreement; (8)
17 the Yogi Counterclaim and related Answer; (9) the Counter-Claim; (10) the Cross-Complaint; and
18 (11) multiple stipulations extending the time to respond to relevant pleadings filed in the Adversary
19 Complaint [See Dkts. 6, 9, 11, 38, 40, 41, 51, 53, 57, 59, 72, 73, 84 and 89].

20 Finally, LNBYG incurred fees in this category strategizing as to how it wished to attack the
21 Adversary Proceeding and researching issues pertaining to (1) the procedure for withdrawing an
22 appeal and/or dismissal thereof; (2) the law and procedure necessary to appeal issues decided in
23 the Bankruptcy Court; and (3) the law and procedure the Debtor was required to follow when
24 presenting evidence and claims in the Adversary Proceeding.

25 **H. DETAILED LISTING OF ALL TIME SPENT BY THE PROFESSIONAL ON THE**
26 **MATTER FOR WHICH COMPENSATION IS SOUGHT**

27 Attached hereto as **Exhibit “A”** is a detailed listing of all the time that LNBYG spent during
28 the Covered Period for which LNBYG seeks compensation including the date LNBYG rendered

the service, a description of the service, the amount of time spent and a designation of the person who rendered the service for the period of time for the Covered Period. Also included in **Exhibit “A”** is a breakdown of time entries into the activity codes maintained by LNBYG.

I. DETAILED LISTING OF EXPENSES BY CATEGORY

Attached hereto as **Exhibit “B”** is a summary listing by category and an itemization of all expenses that LNBYG advanced on behalf of the Debtor during the Covered Period. These include LNBYG’s expenses incurred in photocopying, making long distance telephone calls, telecopying, mailing, and hiring messenger services. LNBYG generally handles regular and routine photocopying in-house for which LNBYG charges clients twenty (\$.20) cents per page. While LNBYG believes that this is less than LNBYG’s actual expenses incurred with regard to the photocopying machines, supplies and labor associated with providing photocopying services, this charge reflects the photocopying charge recommended by the OUST in the Central District of California. LNBYG’s photocopy machines automatically record the number of copies made when the person that is photocopying enters the client’s account number into a device attached to the photocopy machine. Whenever feasible, LNBYG sends large copying projects to outside copy services that charge bulk rates for photocopying. In such instances, LNBYG charges clients the same amount that LNBYG pays the outside service.

LNBYG charges clients \$1.00 per page for sending telecopies and \$.20 per page for receiving telecopies which LNBYG believes is less than LNBYG’s actual expenses incurred with regard to telecopying but again is a decision by LNBYG to comply with the standards set forth by the OUST in the Central District of California. All expenses that LNBYG advanced on behalf of the Debtor were necessarily incurred and are properly charged as administrative expenses of the Debtor’s Chapter 11 estate.

When LNBYG uses Lexis and Westlaw, the user inputs the client account number or case name for the research to be performed. Each month, LNBYG receives a Lexis and Westlaw invoice which reflects both an aggregate total of charges incurred by LNBYG for the month, as well as a break out of the specific charges incurred on behalf of each client (identified by name or client account number). The amount(s) reflected on the monthly invoice is then entered by LNBYG staff

1 to the appropriate client account number as identified on the invoice. There is no profit or other
2 additional charge added to the amount reflected in the Lexis and Westlaw invoice.

3 **J. DESCRIPTION OF PROFESSIONAL EDUCATION AND EXPERIENCE**

4 LNBYG is comprised of approximately 24 attorneys who specialize in and limit their
5 practice to matters of insolvency, reorganization and bankruptcy law, and commercial litigation
6 matters, and is well qualified to represent the Debtor. All attorneys comprising or associated with
7 LNBYG are admitted to practice law in the California courts and in the United States District Court
8 for the Central District of California. Attached hereto as **Exhibit “C”** are copies of the résumés of
9 LNBYG’s professionals and paraprofessionals, as well as the current hourly billing rates for each
10 of LNBYG’s professionals and paraprofessionals.

11 **III.**

12 **STANDARD OF LAW**

13 Prior to the enactment of the Bankruptcy Code, the rule with respect to compensation
14 requests in the Ninth Circuit was that the Court should award attorneys’ fees in accordance with a
15 “strict rule of economy test.” In re THC Financial Corp., 659 F.2d 951, 955 n.2 (9th Cir. 1981),
16 cert. denied, 456 U.S. 977 (1982). This is no longer the law. The legislative history to Section 330
17 of the Bankruptcy Code indicates that Congress was primarily concerned with protecting the public
18 interest in the smooth, efficient operation of the bankruptcy system by encouraging competent
19 bankruptcy specialists to remain in the field. First National Bank of Chicago v. Committee of
20 Creditors Holding Unsecured Claims (In re Powerline Oil Co.), 71 B.R. 767, 770 (Bankr. 9th Cir.
21 1986); In re Baldwin-United Corp., 79 B.R. 321, 346 (Bankr. S.D. Ohio 1987). Toward this end,
22 Congress specifically disavowed notions of economy of administration, and provided that
23 compensation in bankruptcy case should be comparable to what is charged in nonbankruptcy
24 matters. Id. at 346.

25 Under the lodestar approach, the Court is to determine the number of hours reasonably
26 expended in an attorney’s representation of a debtor and multiply such number by a reasonable
27 hourly rate for the services performed. See Delaware Valley Citizens’ Council for Clear Air, 478
28 U.S. at 565; In re Powerline Oil Co., 71 B.R. 770. A reasonable hourly rate is presumptively the

1 rate the marketplace pays for the services rendered. Missouri v. Jenkins by Agyei, 491 U.S. 274,
2 109 S.Ct. 2463, 2469 (1989); Burgess v. Klenske (In re Manoa Finance Co., Inc.) 853 F.2d 687,
3 691 (9th Cir. 1988). Recognizing that the determination of an appropriate “market rate” for the
4 services of a lawyer is inherently difficult, the Supreme Court stated:

5 “Market prices of commodities and most services are determined by supply and demand.
6 In this traditional sense there is no such thing as a prevailing market rate for the service of lawyers
7 in a particular community. The type of services rendered by lawyers, as well as their experience,
8 skill, and reputation, varies extensively -- even within a law firm. Accordingly, the hourly rates of
9 lawyers in private practice also vary widely. The fees charged often are based on the product of
10 hours devoted to the representation multiplied by the lawyer’s customary rate.” Blum v. Stenson,
11 465 U.S. 886, 895 n.11 (1984). The Supreme Court has stated that a reasonable attorney’s fee
12 “means a fee that would have been deemed reasonable if billed to affluent plaintiffs by their own
13 attorneys.” Missouri v. Jenkins by Agyei, 109 S.Ct. at 2470 (quoting City of Riverside v. Rivera,
14 477 U.S. 561, 591 (1986) (Rehnquist, J. dissenting)). Accordingly, a reasonable hourly rate is the
15 hourly amount to which attorneys in the area with comparable skill, experience and reputation
16 typically would be entitled as compensation. Blum v. Stenson, 465 U.S. at 895 n.11.

17 LNBYG respectfully submits that the hourly rates for its attorneys and paraprofessionals
18 are reasonable and appropriate in the relevant community and in view of the circumstances of this
19 case, the demands that the case placed on LNBYG, and LNBYG’s efforts and the results achieved
20 by LNBYG thus far. Based on all of the foregoing, LNBYG respectfully submits that its requested
21 discounted fees and expenses are reasonable and should be approved on an interim basis.

22 IV.

23 CONCLUSION

24 WHEREFORE, LNBYG respectfully requests that the Court enter an order:

- 25 (1) approving the Application;
- 26 (2) approving, on an interim basis, LNBYG’s fees incurred during the Covered Period
27 in the amount of \$330,744.00 and expenses incurred during the Covered Period in the amount of
28 \$23,558.77, for total fees and expenses in the amount of \$354,302.77;

(3) authorizing the Debtor to pay LNBYG the sum of \$354,302.77, which is the total of fees and expenses incurred during the Covered Period; and

(4) granting such other and further relief as the Court deems just and proper.

Dated: November 10, 2022

LEVENE, NEALE, BENDER, YOO
& GOLUBCHIK L.L.P.

By: /s/ David B. Golubchik

DAVID B. GOLUBCHIK

TODD M. ARNOLD

JOSEPH M. ROTHBERG

JONATHAN D. GOTTLIEB

Attorneys for Chapter 11 Debtor and
Debtor in Possession

DECLARATION OF DAVID B. GOLUBCHIK, ESQ.

I, David B. Golubchik, Esq., hereby declare as follows:

1. I am over 18 years of age. Except where otherwise stated, I have personal knowledge of the facts set forth below and, if called to testify, I could and would testify competently thereto.

2. I am a partner of Levene, Neale, Bender, Yoo & Golubchik L.L.P. ("LNBYG"), which is serving as bankruptcy counsel to Crestlloyd, LLC, the Chapter 11 debtor and debtor in possession herein (the "Debtor").

3. I make this Declaration in support of LNBYG's Second Interim Application for Approval of Fees and Reimbursement of Expenses (the "Application") to which this Declaration is attached. All capitalized terms herein which are not defined herein have the same meanings as in the Application.

4. In the ordinary course of LNBYG's business, LNBYG creates business books and records (the "Books and Records") regarding, among other things, time recorded by LNBYG attorneys performing particular tasks for clients and expenses incurred for particular clients. LNBYG's Books and Records are made at or near the time by, or from information transmitted by, a person with knowledge, in the ordinary course of the LNBYG's business and as a regular practice of LNBYG's business. The amounts requested in the Application for compensation of fees and reimbursement of expenses incurred are based on LNBYG's Books and Records.

5. I am the attorney at LNBYG primarily responsible for the representation of the Debtor as bankruptcy counsel during the Debtor's Chapter 11 case. I have represented many Chapter 11 debtors throughout my legal career. I have confirmed numerous Chapter 11 plans of reorganization and closed the sales of numerous companies.

6. I participated in the drafting of the Application to which this Declaration is attached. To the best of my knowledge, information and belief, all of the matters stated in the Application are true and correct.

7. All expenses for outside services such as photocopying services, messenger and express mail services, postage and research services (Lexis and Westlaw) for which LNBYG requests reimbursement are the actual expenses incurred by LNBYG for such services, and

1 LNBYG does not seek any additional amounts or profits with respect thereto.

2 8. I have reviewed the requirements of Local Bankruptcy Rule 2016-1, and I believe
3 that the Application complies with this Rule.

4 I declare and verify under penalty of perjury under the laws of the United States of America
5 that the foregoing is true and correct.

6 Executed this 10th day of November 2022, at Los Angeles, California.

7
8 /s/ David B. Golubchik
9 DAVID B. GOLUBCHIK
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EXHIBIT “A”

FEE APPLICATION

**Crestlloyd LLC c/o SierraConstellation
Larry Perkins, Manager
355 S. Grand Avenue, Suite 1450
Los Angeles, CA 90071**

11/8/2022

**Crestlloyd LLC
OUR FILE #: 9562**

DBG

PROFESSIONAL SERVICE RENDERED	4/16/2022	THROUGH	10/31/2022
TOTAL PROFESSIONAL HOURS	646.0	FEES	\$330,744.00

COSTS

CONFERENCE CALL CHARGES	17.19
REPRODUCTION COSTS	6,186.80
OUTSIDE COPY COSTS	30.25
FEDERAL EXPRESS	529.20
FILING FEE	143.44
MESSENGER SERVICE	430.00
MISCELLANEOUS	2,336.96
COURT RESEARCH PACER	247.20
PARKING	30.20
POSTAGE	1,136.08
COURT TRANSCRIPT	49.50
UCC SEARCH	82.25
WESTLAW RESEARCH	12,339.70
TOTAL COSTS	\$23,558.77

CURRENT PERIOD TOTAL PROFESSIONAL FEES AND COSTS	\$354,302.77
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DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 1****From Date 4/16/2022****To Date 10/31/2022**

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7/6/2022 PULL CHAIN OF TITLE ON VARIOUS PROPERTIES

2535375	TJY	650.00	\$520.00	0.8
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9/28/2022

2557014	BG			
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Total		\$520.00	0.8
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01 - ASSET ANALYSIS AND RECOVERY

6/7/2022 REVISE MECHANIC'S LIEN SCHEDULE

2534996	JDG	350.00	\$105.00	0.3
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7/18/2022 EMAILS WITH CLIENT RE RECOVERY OF UNEARNED PROPERTY INSURANCE PREMIUMS

2537608	TMA	620.00	\$124.00	0.2
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7/20/2022 EMAILS WITH CLIENT RE RECOVERY OF UNEARNED PROPERTY INSURANCE PREMIUMS

2538212	TMA	620.00	\$62.00	0.1
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7/22/2022 FURTHER EMAILS WITH CLIENT RE RECOVERY OF UNEARNED PROPERTY INSURANCE PREMIUMS

2538877	TMA	620.00	\$62.00	0.1
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8/17/2022 EMAIL WITH CLIENT RE RECOVERY OF UNEARNED INSURANCE PREMIUMS

2546157	TMA	620.00	\$62.00	0.1
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Total		\$415.00	0.8
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02 - ASSET DISPOSITION

4/18/2022 PREPARATION OF CORRESPONDENCE TO K. ANDRASSY RE: APPEAL OF SALE ORDER

2514580	DBG	650.00	\$65.00	0.1
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4/18/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER RE: REFERRING INFERNO APPEAL TO DISTRICT COURT

2514582	DBG	650.00	\$65.00	0.1
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DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 2****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

4/18/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: ADR PROGRAM RE: APPEAL OF SALE ORDER

2514649 DBG 650.00 \$65.00 0.1

4/18/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: KEEPING APPEAL IN BAP

2514650 DBG 650.00 \$65.00 0.1

4/19/2022 PREPARATION OF ELECTION FOR DISTRICT COURT RE: INFERNO APPEAL

2514877 DBG 650.00 \$65.00 0.1

4/19/2022 TELEPHONE CONFERENCE W/ CLIENT RE: APPEAL AND JOINTLY ADMINISTERING ALL 3

2514878 DBG 650.00 \$130.00 0.2

4/19/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: SALE CLOSING

2514922 DBG 650.00 \$65.00 0.1

4/19/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER COUNSEL RE: TRANSFER OF APPEAL BY INFERNO TO DISTRICT COURT

2515074 DBG 650.00 \$65.00 0.1

4/19/2022 PREPARATION OF DOCUMENTS FOR APPEAL

2519252 JDG 350.00 \$175.00 0.5

4/20/2022 PREPARATION OF NOTICE RE: SALE CONFIRMATION

2515062 DBG 650.00 \$65.00 0.1

4/20/2022 TELEPHONE CONFERENCE WITH ATTORNEY FOR J&E TEXTURE RE: SALE REPORT

2515239 DBG 650.00 \$65.00 0.1

4/20/2022 REVISION OF NOTICE OF RELATED CASES FOR APPEAL

2519254 JDG 350.00 \$175.00 0.5

4/20/2022 DRAFT REPORT RE CLOSING OF SALE OF REAL PROPERTY PER RULE 6004 AND LBR 6004-1

2515044 TMA 620.00 \$496.00 0.8

4/21/2022 DRAFT NOTICE OF TRANSCRIPTS

2519258 JDG 350.00 \$140.00 0.4

Crestlloyd LLC**11/8/2022****Page # 3****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

4/22/2022 TELEPHONE CONFERENCE WITH M. LESNICK RE: APPEAL RE: BROKERS COMMISSIONS ON SALE

2515720 DBG 650.00 \$130.00 0.2

4/22/2022 PREPARATION OF NOTICE OF RELATED CASES RE: 3 SALE APPEALS

2515745 DBG 650.00 \$65.00 0.1

4/22/2022 REVISE NOTICE OF RELATED CASES

2519259 JDG 350.00 \$350.00 1.0

4/25/2022 PREPARATION OF DOCS RE: ISSUES ON APPEAL FOR SALE ORDER

2515950 DBG 650.00 \$65.00 0.1

4/25/2022 PREPARATION OF SUPPLEMENTAL DESIGNATION OF RECORDS ON APPEAL RE: MIAMI APPEAL

2516113 DBG 650.00 \$130.00 0.2

4/25/2022 ANALYSIS OF DOCUMENTS RE: INFERNO'S STATEMENT OF ISSUES ON APPEAL

2516116 DBG 650.00 \$65.00 0.1

4/25/2022 REVIEW DESIGNATION OF RECORD FOR APPEAL

2519263 JDG 350.00 \$35.00 0.1

4/26/2022 ANALYSIS OF CORRESPONDENCE FROM COUNSEL FOR BROKERS RE: APPEAL

2516242 DBG 650.00 \$65.00 0.1

4/26/2022 PREPARATION OF DOCS FOR NOREEN RE: SALE CLOSING STATEMENT

2516244 DBG 650.00 \$65.00 0.1

4/26/2022 ANALYSIS OF CORRESPONDENCE FROM M. BURKE RE: APPEAL BY INFERNO

2516247 DBG 650.00 \$65.00 0.1

4/27/2022 CONFERENCE CALL WITH M. BURKE AND SIDLEY COUNSEL RE: APPEAL ISSUES

2516401 DBG 650.00 \$260.00 0.4

4/27/2022 ANALYSIS OF DOCUMENTS RE: CERTIFICATION AND READINESS OF APPEAL

2516579 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 4****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

4/27/2022 PREPARATION OF SUPPLEMENTAL ISSUES ON APPEAL AND DISCUSS

2516685 DBG 650.00 \$390.00 0.6

4/28/2022 PREPARATION OF CORRESPONDENCE TO CHRIS RE: APPEAL MEETING

2516684 DBG 650.00 \$65.00 0.1

4/28/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: CORRECTING STATEMENT OF ISSUES
ON APPEAL

2516694 DBG 650.00 \$65.00 0.1

4/28/2022 CONFERENCE CALL WITH CAMPASS COUNSEL RE: MIAMI APPEAL

2516703 DBG 650.00 \$260.00 0.4

4/28/2022 PREPARATION OF REVISIONS TO STATEMENT OF ISSUES ON APPEAL

2516707 DBG 650.00 \$130.00 0.2

5/3/2022 REVIEW MOTION TO PAY MECHANIC'S LIEN CREDITORS

2526585 JDG 350.00 \$175.00 0.5

5/3/2022 REVISE MOTION TO PAY MECHANIC'S LIEN CREDITORS

2526586 JDG 350.00 \$1,470.00 4.2

5/4/2022 REVISE MOTION TO PAY MECHANIC'S LIEN CREDITORS

2526587 JDG 350.00 \$875.00 2.5

5/4/2022 PREPARATION OF EXHIBITS TO MECHANIC'S LIEN MOTION

2526588 JDG 350.00 \$245.00 0.7

5/11/2022 ANALYSIS OF DOCUMENTS FROM BUYER RE: VESTA DEMAND FOR PAYMENT

2520558 DBG 650.00 \$65.00 0.1

5/11/2022 EMAILS WITH BUYER COUNSEL AND CLIENT RE BUILT IN BEDS AS PART OF SALE

2520112 TMA 620.00 \$62.00 0.1

5/12/2022 TELEPHONE CONF. W/ OPP COUNSEL K. ANDRASSY RE: PAYMENT TO YOGI FROM ALE
PROCEEDS

2520544 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 5****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

5/12/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: ALLEGED SALE OF BEDS

2520557 DBG 650.00 \$65.00 0.1

5/17/2022 ANALYSIS OF OBJECTIONS TO RELATED CASES RE: APPEALS

2521470 DBG 650.00 \$65.00 0.1

5/17/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: L SALE OF BUILT IN BEDS

2522164 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE FROM PERKINS RE: PAYMENT TO SECURED FROM SALE
PROCEEDS

2521453 DBG 650.00 \$65.00 0.1

5/20/2022 DRAFT MOTION TO PAY HANKEY CAPITAL

2526667 JDG 350.00 \$2,835.00 8.1

5/21/2022 DRAFT MOTION TO PAY HANKEY

2526669 JDG 350.00 \$2,100.00 6.0

5/23/2022 PREPARATION OF CORRESPONDENCE TO NEWMAN RE: BUYER'S INTENTION WITH FURNITURE

2522483 DBG 650.00 \$65.00 0.1

5/23/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: STAGING CONTRACT

2522676 DBG 650.00 \$65.00 0.1

5/23/2022 REVIEW MOTION TO PAY HANKEY

2526674 JDG 350.00 \$105.00 0.3

5/23/2022 DRAFT DECL RE MOTION TO PAY HANKEY

2526675 JDG 350.00 \$140.00 0.4

5/23/2022 DRAFT DECL. OST

2526676 JDG 350.00 \$175.00 0.5

5/23/2022 REVIEW MECHANIC'S LIEN MOTION AND SCHEDULES

2526677 JDG 350.00 \$245.00 0.7

Crestlloyd LLC**11/8/2022****Page # 6****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

5/24/2022 ANALYSIS OF NOTICE OF COMPLETE RECORD FOR APPEALS

2523004 DBG 650.00 \$65.00 0.1

5/24/2022 TELEPHONE CONF. W/ CREDITORS TELEPHONIC NOTICE TO PAY HANKEY

2526683 JDG 350.00 \$770.00 2.2

5/24/2022 DRAFT NOTICE RE MOTION TO PAY HANKEY

2526685 JDG 350.00 \$350.00 1.0

5/25/2022 ANALYSIS OF CORRESPONDENCE RE: MOOTNESS OF SALE APPEAL

2523926 DBG 650.00 \$65.00 0.1

5/26/2022 APPEARANCE AT HEARING RE FEE APP, MOTION TO PAY MECHANIC'S LIEN CREDITOR &
HANKEY

2526697 JDG 350.00 \$385.00 1.1

5/26/2022 ANALYSIS OF INFERNO OPPO TO MOTION TO PAY HANKEY

2526699 JDG 350.00 \$70.00 0.2

5/26/2022 ANALYSIS OF YOGI OPPOSITION TO MOTION TO PAY HANKEY

2526702 JDG 350.00 \$70.00 0.2

5/26/2022 PREPARATION FOR HEARING

2526703 JDG 350.00 \$35.00 0.1

5/26/2022 DRAFT ORDER RE MOTION TO PAY HANKEY

2526704 JDG 350.00 \$175.00 0.5

5/27/2022 ANALYSIS OF DOCUMENTS RE: APPELLANT'S OPENING BRIEF (NILE MIAMI)

2523973 DBG 650.00 \$195.00 0.3

5/27/2022 ANALYSIS OF ORDER TRANSFERRING APPEAL CASES BY DISTRICT COURT JUDGE

2523974 DBG 650.00 \$65.00 0.1

6/1/2022 ANALYSIS OF DOCUMENTS AND PREPARE ARGUMENTS RE: MOTION TO DISMISS APPEAL OF
SALE ORDER

2529115 DBG 650.00 \$260.00 0.4

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 7****From Date 4/16/2022****To Date 10/31/2022**

6/1/2022 REVIEW AND REVISE ORDER RE MECHANIC'S LIEN MOTION

2527056 JDG 350.00 \$70.00 0.2

6/1/2022 DRAFT SUPPL. BRIEF RE MOTION TO PAY HANKEY

2527057 JDG 350.00 \$2,415.00 6.9

6/2/2022 PREPARATION OF MOTION TO DISMISS INFERNO APPEAL

2527415 DBG 650.00 \$520.00 0.8

6/2/2022 PREPARATION OF MECHANIC'S LIEN PAYMENT SCHEDULE

2527065 JDG 350.00 \$245.00 0.7

6/2/2022 REVISE SUPPL. BRIEF

2527068 JDG 350.00 \$1,225.00 3.5

6/6/2022 PREPARATION OF MOTION TO DISMISS INFERNO APPEAL

2525991 DBG 650.00 \$390.00 0.6

6/6/2022 REVISE MTD INFERNO APPEAL

2527069 JDG 350.00 \$2,695.00 7.7

6/6/2022 ANALYSIS OF SUPPL. BRIEF

2527070 JDG 350.00 \$105.00 0.3

6/7/2022 PREPARATION OF MECHANIC'S LIEN SCHEDULES

2527073 JDG 350.00 \$280.00 0.8

6/7/2022 REVISE MTD INFERNO APPEAL

2527074 JDG 350.00 \$525.00 1.5

6/7/2022 PREPARATION OF WIRING INSTRUCTIONS FOR MECHANIC'S LIEN CREDITORS

2534993 JDG 350.00 \$280.00 0.8

6/9/2022 TELEPHONE CONFERENCE W/ CLIENT RE: SEEKING DISMISSAL OF INFERNO APPEAL

2529887 DBG 650.00 \$260.00 0.4

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 8****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

6/10/2022 PREPARATION OF MOTION TO DISMISS INFERNO APPEAL AS MOOT

2529668 DBG 650.00 \$1,040.00 1.6

6/13/2022 CONFERENCE CALL WITH MATT LESNICK RE: MIAMI APPEAR AND BROKER RESPONSES

2528719 DBG 650.00 \$260.00 0.4

6/16/2022 ANALYSIS OF DOCUMENTS FROM KYRA RE: PROPOSAL TO DISMISS APPEAL

2529891 DBG 650.00 \$65.00 0.1

6/17/2022 PREPARATION OF STIP TO DISMISS INFERNO APPEAL

2529886 DBG 650.00 \$65.00 0.1

6/17/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: INFERNO APPEAL

2529888 DBG 650.00 \$65.00 0.1

6/17/2022 CONFERENCE CALL WITH CHRIS GIAIMO RE: N. MIAMI APPEAL

2530014 DBG 650.00 \$195.00 0.3

6/17/2022 PREPARATION OF CORRESPONDENCE TO HAMID RE: EXTENSION OF BRIEFING FOR APPEAL

2530028 DBG 650.00 \$65.00 0.1

6/17/2022 TELEPHONE CONFERENCE W/ CLIENT RE: DISMISSAL OF DEBTOR APPEAL OF SALE ORDER

2530030 DBG 650.00 \$65.00 0.1

6/17/2022 ANALYSIS OF DOCUMENTS PROPOSED MOTION FROM COMPASS EXTENDING BRIEFING AND REVISE

2530031 DBG 650.00 \$130.00 0.2

6/20/2022 PREPARATION OF STIP TO EXTEND APPELLEE DEADLINE

2530367 DBG 650.00 \$130.00 0.2

6/20/2022 TELEPHONE CONFERENCE WITH ATTY FOR COMPASS RE: EXTENSION OF BRIEFING

2530371 DBG 650.00 \$65.00 0.1

6/21/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER COUNSEL RE: DISMISSAL OF DEBTOR'S APPEAL

2530695 DBG 650.00 \$65.00 0.1

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6/22/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: APPEAL DISMISSAL

2531134 DBG 650.00 \$65.00 0.1

6/24/2022 ANALYSIS OF DOCUMENTS RE: APPELLEE OPENING BRIEF

2532711 DBG 650.00 \$130.00 0.2

6/27/2022 ANALYSIS OF ORDER EXTENDING BRIEFING SCHEDULE

2532620 DBG 650.00 \$65.00 0.1

6/27/2022 ANALYSIS OF INFERNO MOTION TO DISMISS APPEAL

2532648 DBG 650.00 \$65.00 0.1

6/28/2022 ANALYSIS OF CORRESPONDENCE FROM MIAMI COUNSEL RE: EXTENSION OF RESPONSE FOR
REPLY BRIEFS

2533301 DBG 650.00 \$65.00 0.1

6/29/2022 ANALYSIS OF DOCUMENTS RE: APPEARANCE BY LESNICK FOR COMPASS

2533285 DBG 650.00 \$65.00 0.1

6/29/2022 ANALYSIS OF MIAMI MOTION TO EXTEND TIME FOR APPEAL

2533533 DBG 650.00 \$65.00 0.1

6/29/2022 ANALYSIS OF DOCUMENTS RE: STIP TO DISMISS INFERNO APPEAL

2533544 DBG 650.00 \$65.00 0.1

6/30/2022 ANALYSIS OF DISTRICT COURT ORDER RE: BRIEFING ON APPEAL

2535467 DBG 650.00 \$65.00 0.1

6/30/2022 ANALYSIS OF ORDER DISMISSING INFERNO APPEAL

2535476 DBG 650.00 \$65.00 0.1

6/30/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: STIP RE: MIAMI APPEAL NO EFFECT ON
SALE

2535478 DBG 650.00 \$65.00 0.1

7/6/2022 CONFERENCE CALL WITH H. RAFATJOO RE: APPEAL OF BROKER COMMISSION

2535078 DBG 650.00 \$130.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 10****From Date 4/16/2022****To Date 10/31/2022**

7/7/2022 CONFERENCE CALL WITH CHRIS (COMPASS) RE: RESOLVING MIAMI APPEAL

2535896 DBG 650.00 \$195.00 0.3

7/7/2022 PREPARATION OF MOTION TO DISMISS DEBTOR'S APPEAL

2535971 DBG 650.00 \$260.00 0.4

7/11/2022 PREPARATION OF STIP TO DISMISS APPEAL RE: 363(F) ISSUES

2536348 DBG 650.00 \$130.00 0.2

7/11/2022 PREPARATION OF APPELLATE DOCS RE: STIP TO DISMISS AMONG ALL PARTIES

2536394 DBG 650.00 \$390.00 0.6

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: CONSENT TO DISMISS APPEAL

2536572 DBG 650.00 \$65.00 0.1

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: MIAMI APPEAL

2536680 DBG 650.00 \$65.00 0.1

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: STIPULATION TO CLARIFY MIAMI APPEAL

2536703 DBG 650.00 \$65.00 0.1

7/13/2022 CONFERENCE CALL WITH WITH BROKERS RE: STIP TO DISMISS APPEAL

2536915 DBG 650.00 \$130.00 0.2

7/13/2022 TELEPHONE CONF. W/ OPP COUNSEL TUCHMAN RE: APPEAL AND STIP TO DISMISS

2536932 DBG 650.00 \$65.00 0.1

7/13/2022 PREPARATION OF CORRESPONDENCE RAFATJOO RE: STIP RE: CLARIFICATION OF ISSUES IN MIAMI APPEAL

2536933 DBG 650.00 \$65.00 0.1

7/13/2022 NUMEROUS DISCUSSIONS WITH PARTIES IN INTEREST RE: APPEAL AND STIP TO DISMISS

2537621 DBG 650.00 \$260.00 0.4

7/13/2022 ANALYSIS OF CORRESPONDENCE FROM H. RAFATJOO RE: MIAMI APPEAL

2537625 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 11****From Date 4/16/2022****To Date 10/31/2022**

7/14/2022 ANALYSIS OF DOCUMENTS FROM LESNICK RE: CONSENT TO DISMISSAL OF APPEAL

2537364 DBG 650.00 \$65.00 0.1

7/14/2022 PREPARATION OF CORRESPONDENCE TO J. BREGMAN RE: HILDUM POSITION ON DISMISSAL
OF APPEAL

2537365 DBG 650.00 \$65.00 0.1

7/15/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: SALE OF HEADBOARDS

2537412 DBG 650.00 \$65.00 0.1

7/17/2022 DISCUSSION WITH BREGMAN (HILDUM) RE: STIP TO DISMISS APPEAL

2537594 DBG 650.00 \$195.00 0.3

7/20/2022 ANALYSIS OF DOCUMENTS FROM D. FROSH RE: MIAMI APPEAL

2543121 DBG 650.00 \$65.00 0.1

7/20/2022 ANALYSIS OF DISTRICT COURT ORDER DISMISSING APPEAL

2543123 DBG 650.00 \$65.00 0.1

7/20/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: APPEAL OF SALE ORDER

2543127 DBG 650.00 \$65.00 0.1

7/21/2022 ANALYSIS OF CORRESPONDENCE FROM CHRIS RE: COMMISSION TO KIRMAN

2539939 DBG 650.00 \$65.00 0.1

7/25/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: SMITH WRONGFUL TRANSFER OF PROPERTY

2539491 DBG 650.00 \$195.00 0.3

7/25/2022 CONFERENCE CALL WITH ARGENTIC AND HILCO RE: MARKETING AND SALE

2539050 DBG 650.00 \$390.00 0.6

7/25/2022 CONFERENCE CALL WITH GENEVIEVE RE: ENFORCEMENT OF SALE ORDER

2539812 DBG 650.00 \$130.00 0.2

7/26/2022 PREPARATION OF MEMO TO RAFTJOO RE: COMMISSIONS ON SALE OF PROPERTY

2539912 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 12****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

7/28/2022 ANALYSIS OF DOCUMENTS RE: JOINDER TO MIAMI APPEAL RE: BROKER COMPENSATION FROM SALE

2541178 DBG 650.00 \$65.00 0.1

7/31/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: MOTION TO EXPUNGE SMITH DEED

2542013 DBG 650.00 \$65.00 0.1

8/1/2022 ANALYSIS OF DOCUMENTS RE: PROPOSED MOTION FOR OSC RE: SMITH AND DISCUSS

2542015 DBG 650.00 \$130.00 0.2

8/2/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER COUNSEL RE: MOTION TO ENFORCE SALE ORDER

2542336 DBG 650.00 \$65.00 0.1

8/2/2022 EMAILS WITH BUYER COUNSEL RE MOTION FOR AN ORDER FROM THE COURT ENFORCING THE SALE ORDER IN LIGHT OF THE FRAUDULENT DEED ANDRE SMITH RECORDED

2544321 TMA 620.00 \$124.00 0.2

8/4/2022 ANALYSIS OF DOCUMENTS RE: PROPOSED STIP RE: MIAMI APPEAL AND DISCUSS

2543112 DBG 650.00 \$195.00 0.3

8/9/2022 ANALYSIS OF DOCUMENTS RE: MOTION TO ENFORCE SALE AGREEMENT

2545645 DBG 650.00 \$65.00 0.1

8/12/2022 ATTEND TO MOTION FOR CONTEMPT RE: SALE ORDER

2545650 DBG 650.00 \$195.00 0.3

8/12/2022 REVIEW MOTION FOR AN ORDER FROM THE COURT ENFORCING THE SALE ORDER IN LIGHT OF THE FRAUDULENT DEED ANDRE SMITH RECORDED; EMAIL RE SAME

2545064 TMA 620.00 \$248.00 0.4

8/16/2022 ANALYSIS OF SMITH'S OPPOSITION TO MOTION FOR CONTEMPT

2545788 DBG 650.00 \$130.00 0.2

8/26/2022 ANALYSIS OF A. SMITH OPPOSITION TO JOINT MOTION TO ENFORCE SALE ORDER AND FOR OSC

2547805 TMA 620.00 \$62.00 0.1

8/26/2022 REVIEW ORDER DENYING A. SMITH MOTION TO SEAL AND SETTING DEADLINE FOR HIM TO RESPOND TO OSC RE ENFORCEMENT OF SALE ORDER

2547915 TMA 620.00 \$62.00 0.1

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9/2/2022 ANALYSIS OF DOCUMENTS RE: RJN FROM BUYER RE: CONTEMPT PROCEEDING TO ENFORCE SALE ORDER

2549645 DBG 650.00 \$65.00 0.1

9/7/2022 ANALYSIS OF CORRESPONDENCE FROM BUYER RE: STIP TO LIMIT N. MIAMI APPEAL ISSUES

2551176 DBG 650.00 \$65.00 0.1

9/19/2022 ANALYSIS OF DOCUMENTS RE: BUYER'S SUPPLEMENT TO MOTION TO ENFORCE SALE ORDER

2554144 DBG 650.00 \$65.00 0.1

9/19/2022 REVIEW SUPPLEMENT TO BUYER'S AND DEBTOR'S JOINT MOTION TO ENFORCE THE SALE ORDER AND REQUEST FOR HEARING

2555216 TMA 620.00 \$62.00 0.1

9/20/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: STIPULATION TO DISMISS APPEAL

2554263 DBG 650.00 \$65.00 0.1

9/25/2022 ANALYSIS OF DOCUMENTS SMITH'S OBJECTION TO MOTION TO ENFORCE SALE ORDER

2555140 DBG 650.00 \$65.00 0.1

9/27/2022 ANALYSIS OF SMITH'S OBJECTION TO CONTEMPT MOTION

2555856 DBG 650.00 \$65.00 0.1

9/27/2022 ANALYSIS OF DOCUMENTS RE: COURT ORDER RULING ON CONTEMPT MOTION

2555857 DBG 650.00 \$65.00 0.1

9/27/2022 REVIEW SUPPLEMENTAL PLEADINGS AND ORDER ON MOTION FOR OSC RE CONTEMPT

2558578 TMA 620.00 \$558.00 0.9

10/13/2022 ANALYSIS OF ORDER GRANTING SMITH MOTION FOR EXTENSION OF TIME TO COMPLY

2560410 DBG 650.00 \$65.00 0.1

10/14/2022 ANALYSIS OF DOCUMENTS SMITH'S MOTION TO EXTEND COMPLIANCE DEADLINE

2560404 DBG 650.00 \$65.00 0.1

10/25/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE (BUYER) RE: DISMISSING DEBTOR AND BUYER FROM NILE MIAMI APPEAL

2562829 DBG 650.00 \$65.00 0.1

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10/27/2022 ANALYSIS OF DOCUMENTS FROM D. FROSH RE: REVISIONS TO STIP RE: APPEAL OF SALE ORDER

2564478 DBG 650.00 \$65.00 0.1

10/31/2022 ANALYSIS OF CORRESPONDENCE FROM GENEVIEVE RE: APPEAL BY NILE MIAMI

2563999 DBG 650.00 \$65.00 0.1

Total \$33,544.00 76.7**03 - BUSINESS OPERATIONS**

4/21/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: WATER DAMAGE

2515808 DBG 650.00 \$65.00 0.1

5/2/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: DAMAGE TO FURNITURE AND DISCUSS

2528593 DBG 650.00 \$195.00 0.3

5/9/2022 ANALYSIS OF CORRESPONDENCE FROM UST RE: CENTURION PAYMENTS FOR SOURCE CODE

2519657 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: FURNITURE COSTS AND DAMAGE

2528603 DBG 650.00 \$130.00 0.2

5/17/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: WATER DAMAGE

2521582 DBG 650.00 \$65.00 0.1

10/3/2022 EMAIL WITH CLIENT RE POST-AUCTION OPERATIONS, STAFFING, ETC.

2556493 TMA 620.00 \$62.00 0.1

10/25/2022 DRAFT 2ND INTERIM FEE APP

2565666 JDG 350.00 \$1,400.00 4.0

10/26/2022 EMAILS RE POTENTIAL CHANGE OF ACCOUNTS TO INCREASE INTEREST ON FUNDS ON DEPOSIT

2565989 TMA 620.00 \$124.00 0.2

Total \$2,106.00 5.1

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4/18/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR DETAILS

2514431	DBG	650.00	\$65.00	0.1
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4/19/2022 CONFERENCE CALL WITH RECEIVER COUNSEL RE: DOCUMENT TURNOVER TO ESTATE

2514923	DBG	650.00	\$195.00	0.3
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4/20/2022 PREPARATION OF STATEMENT OF SALE CLOSING FOR DEBTOR'S REAL PROPERTY; SERVE AND FILE

2515106	LC	250.00	\$100.00	0.4
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4/22/2022 PREPARATION OF NOTICE OF MONTHLY FEE STATEMENT OF SIERRACONSTELLATION PARTNERS; SERVE AND EFILE; PPO EXHIBITS AND SERVICE LIST

2516098	LC	250.00	\$225.00	0.9
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4/22/2022 ORDER TRANSCRIPT OF HEARING ON 1/6/22

2516722	SR	250.00	\$50.00	0.2
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4/22/2022 REVIEW AND FINALIZE MARCH FEE STATEMENT FOR SCP

2519581	TMA	620.00	\$186.00	0.3
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4/26/2022 TELEPHONE CONFERENCE WITH UST RE: FUNDS FROM SALE PROCEEDS

2516243	DBG	650.00	\$65.00	0.1
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4/26/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: INSURANCE CLAIM

2516465	DBG	650.00	\$65.00	0.1
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4/27/2022 PREPARATION OF CORRESPONDENCE TO JESSICA RE: TURNOVER OF RECORDS BY RECEIVER

2516477	DBG	650.00	\$65.00	0.1
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4/29/2022 ANALYSIS OF CORRESPONDENCE FROM IRS RE: PARTNERSHIP TAX RETURN

2517009	DBG	650.00	\$65.00	0.1
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4/29/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: TAX PREPARATION

2517018	DBG	650.00	\$65.00	0.1
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5/2/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: INSURANCE CLAIM FOR RAIN DAMAGE

2517427 DBG 650.00 \$65.00 0.1

5/2/2022 EMAILS WITH CLIENT RE IRS COMPLIANCE ITEMS

2517252 TMA 620.00 \$62.00 0.1

5/2/2022 EMAILS WITH CLIENT RE VESTA CLAIMS RE DAMAGE TO FURNITURE AND INSURANCE CLAIM

2519845 TMA 620.00 \$124.00 0.2

5/3/2022 TELEPHONE CONFERENCE WITH MILES RE: INSURANCE CLAIMS AND DAMAGED FURNITURE

2517624 DBG 650.00 \$260.00 0.4

5/3/2022 ANALYSIS OF CORRESPONDENCE FROM UST RE: MOR FILING

2517944 DBG 650.00 \$65.00 0.1

5/3/2022 FURTHER EMAILS WITH CLIENT RE VESTA CLAIMS RE DAMAGE TO FURNITURE AND
INSURANCE CLAIM

2517583 TMA 620.00 \$124.00 0.2

5/4/2022 ANALYSIS OF DOCUMENTS RE: MOR FOR FEB 2022

2517938 DBG 650.00 \$65.00 0.1

5/4/2022 TELEPHONE CONFERENCE W/ CLIENT RE: AMEDNING MARCH MOR

2517959 DBG 650.00 \$65.00 0.1

5/4/2022 TELEPHONE CONFERENCE WITH UST RE: MOR'S AFTER SALE

2517992 DBG 650.00 \$65.00 0.1

5/4/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: SIGNATURE BANK ACCOUNT FOR SALE
PROCEEDS

2517994 DBG 650.00 \$65.00 0.1

5/4/2022 REVIEW AND REVISE FEBRUARY AND MARCH MORS AND EMIAL WITH CLIENT AND UST RE
SAME

2526710 TMA 620.00 \$868.00 1.4

5/5/2022 ANALYSIS OF CORRESPONDENCE FROM M. BURKE RE: CASE STATUS

2519683 DBG 650.00 \$65.00 0.1

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5/5/2022 ANALYSIS OF DOCUMENTS RE: MOR BACKUP FOR MARCH 2022

2519690 DBG 650.00 \$65.00 0.1

5/5/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: INSURANCE AND DEDUCTIBLE ISSUES AND DISCUSS

2528600 DBG 650.00 \$130.00 0.2

5/5/2022 PREPARATION OF MARCH MOR AND EFILE

2521062 LC 250.00 \$75.00 0.3

5/5/2022 EMAILS WITH CLIENT AND UST RE PAYMENT OF INCREASED QUARTERLY FEE

2518275 TMA 620.00 \$62.00 0.1

5/5/2022 EMAILS WITH CLIENT RE ALLEGED VESTA CLAIM AND SUBMISSION TO INSURANCE

2520635 TMA 620.00 \$62.00 0.1

5/6/2022 ANALYSIS OF DOCUMENTS RE: QUARTERLY FEE PAYMENT

2519620 DBG 650.00 \$65.00 0.1

5/6/2022 PREPARATION OF NOTICE OF SUBMISSION OF SIGNATURE RE MOTION TO PAY MECHANIC'S LIEN CREDITORS; FILE SAME

2525915 SR 250.00 \$75.00 0.3

5/9/2022 CONFERENCE CALL WITH WITH UST RE: CERTAIN DISBURSEMENTS FROM ESTATE

2519497 DBG 650.00 \$195.00 0.3

5/9/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: RESPONDING TO UST INQUIRIES

2519501 DBG 650.00 \$65.00 0.1

5/9/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: EXPLANATION OF CHARGES PER UST

2519605 DBG 650.00 \$65.00 0.1

5/10/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: TAX RETURNS

2519956 DBG 650.00 \$65.00 0.1

5/10/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: INSURANCE CLAIM

2522200 DBG 650.00 \$65.00 0.1

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5/10/2022 EMAILS WITH CLIENT AND UST RE TAX COMPLIANCE AND SCP BUDGET ISSUES

2519905 TMA 620.00 \$62.00 0.1

5/10/2022 FURTHER EMAILS WITH CLIENT RE ALLEGED VESTA CLAIM AND SUBMISSION TO INSURANCE

2520636 TMA 620.00 \$62.00 0.1

5/12/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: INSURANCE CLAIM RE: ALLEGED WATER DAMAGE

2520555 DBG 650.00 \$65.00 0.1

5/12/2022 EMAIL WITH VESTA RE ALLEGED DAMAGES AND INSURANCE CLAIM

2520396 TMA 620.00 \$62.00 0.1

5/13/2022 PREPARATION OF APRIL MONTHLY FEE STATEMENT OF SIERRACONSTELLATION PARTNERS, SERVE AND EFILE; PPO EXHIBITS AND SERVICE LISTS

2521652 LC 250.00 \$150.00 0.6

5/13/2022 REVIEW AND FINALIZE SIERRACONSTELLATION'S APRIL FEE STATEMENT AND EXHIBITS THERETO

2519948 TMA 620.00 \$124.00 0.2

5/13/2022 EMAIL WITH SIERRACONSTELLATION RE APRIL FEE STATEMENT AND EXHIBITS THERETO

2519966 TMA 620.00 \$62.00 0.1

5/13/2022 EMAIL WITH CLIENT RE MOR

2520694 TMA 620.00 \$62.00 0.1

5/16/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: INSURANCE CLAIM FOR WATER DAMAGE

2521672 DBG 650.00 \$65.00 0.1

5/16/2022 EMAIL WITH VESTA AND CLIENT RE ALLEGED WATER DAMAGE AND INSURANCE CLAIM

2521103 TMA 620.00 \$62.00 0.1

5/17/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: WATER DAMAGE

2522163 DBG 650.00 \$65.00 0.1

5/17/2022 PREPARATION OF AND FILE AMENDED MOTION TO PAY

2525971 SR 250.00 \$275.00 1.1

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5/18/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR

2521447 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF DOCUMENTS MOR DOCUMENTS FROM COLIN

2521601 DBG 650.00 \$65.00 0.1

5/20/2022 ANALYSIS OF DOCUMENTS RE: MOR FOR APRIL 2022

2522072 DBG 650.00 \$65.00 0.1

5/20/2022 REVIEW AND REVISE APRIL MOR

2526815 TMA 620.00 \$248.00 0.4

5/20/2022 EMAILS WITH CLIENT RE APRIL MOR

2526816 TMA 620.00 \$62.00 0.1

5/23/2022 PREPARATION OF AND FILE APRIL MONTHLY OPERATING REPORT

2526006 SR 250.00 \$50.00 0.2

05/24/2022 PREPARATION OF MOTION TO PAY HANKEY CAPITAL; APP FOR OST AND OST; SERVE AND
EFILE; PPO EXHIBITS

2522981 LC 250.00 \$375.00 1.5

5/24/2022 PREPARATION OF NOTICE OF HEARING RE MOTION TO DISBURSE FUNDS; FILE AND SERVE
SAME

2526019 SR 250.00 \$150.00 0.6

5/25/2022 PREPARATION OF AND FILE PROOF OF SERVICE OF MOTION TO DISBURSE FUNDS

2526028 SR 250.00 \$100.00 0.4

5/26/2022 PREPARATION OF AND FILE REPLY TO OBJECTIONS TO MOTION TO PAY HANKEY CAPITAL;
PREPARE AND FILE ERRATA TO REPLY

2526032 SR 250.00 \$125.00 0.5

5/27/2022 PREPARATION OF AND LODGE ORDER RE MOTION TO PAY HANKEY CAPITAL; FILE NOTICE OF
LODGMET OF ORDER

2526037 SR 250.00 \$100.00 0.4

6/1/2022 PREPARATION OF AND LODGE ORDER RE MOTION TO PAY CERTAIN SENIOR CREDITORS

2526040 SR 250.00 \$50.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 20****From Date 4/16/2022****To Date 10/31/2022**

6/13/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR AND PROVIDE INFO

2528619 DBG 650.00 \$65.00 0.1

6/14/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: MOR

2528877 DBG 650.00 \$65.00 0.1

6/14/2022 PREPARATION OF SIERRACONSTELLATION MAY MONTHLY FEE STATEMENT; SERVE AND EFILE;
PPO EXHIBITS

2529457 LC 250.00 \$175.00 0.7

6/15/2022 PREPARATION OF AND FILE SUPPLEMENTAL RESPONSE RE MOTION TO PAY HANKEY

2534752 SR 250.00 \$75.00 0.3

6/17/2022 REVISION OF STIPULATION TO WITHDRAW MIAMI APPEAL

2534756 SR 250.00 \$75.00 0.3

6/20/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: MOR

2530178 DBG 650.00 \$65.00 0.1

6/22/2022 ANALYSIS OF DOCUMENTS RE: BOND TERMINATION IN RECEIVERSHIP ACTION

2531131 DBG 650.00 \$65.00 0.1

6/22/2022 EMAIL WITH CLIENT RE PAYMENT OF COMPENSATION TO SIERRACONSTELLATION

2530858 TMA 620.00 \$62.00 0.1

6/23/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: D&O COVERAGE

2531226 DBG 650.00 \$65.00 0.1

6/23/2022 ANALYSIS OF CORRESPONDENCE FROM DOUG RE: INSURANCE

2531559 DBG 650.00 \$65.00 0.1

6/23/2022 PREPARATION OF **DECLARATION OF MILES STAGLIK IN SUPPORT PRELIMINARY OBJECTION
TO REQUEST FOR PAYMENT OF CHAPTER 11 ADMINISTRATIVE EXPENSES OF SHOWROOM
INTERIORS, LLC DBA VESTA [DKT 357]**

2531373 JK 250.00 \$100.00 0.4

6/23/2022 EMAILS WITH BROKER RE D&O COVERAGE ISSUES

2531317 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 21****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

6/23/2022 DRAFT MOTION TO EXTEND PLAN EXCLUSIVITY AND NOTICE THEREON

2535548 TMA 620.00 \$1,922.00 3.1

6/27/2022 ANALYSIS OF DOCUMENTS RE: MOR DOCS FROM CLIENT

2532607 DBG 650.00 \$65.00 0.1

6/27/2022 PREPARATION OF MAY MOR AND ATTACHMENTS AND EFILE

2532953 LC 250.00 \$50.00 0.2

6/27/2022 REVIEW AND REVISE MAY MOR AND EXHIBITS THERETO

2532542 TMA 620.00 \$248.00 0.4

7/8/2022 PREPARATION OF AND FILE STIPULATION TO EXTEND TIME TO RESPOND TO COMPLAINT AND
LODGE ORDER APPROVING STIPULATION IN INFERNO ADVERSARY PROCEEDING

2536272 SR 250.00 \$100.00 0.4

7/11/2022 PREPARATION OF DOCS FOR SCP RE: MOR

2536200 DBG 650.00 \$65.00 0.1

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: RECEIVER RECORDS RE: BANKING

2536701 DBG 650.00 \$65.00 0.1

7/12/2022 PREPARATION OF AND FILE COURTESY NEF FOR TMA AND JDG IN INFERNO ADVERSARY
PROCEEDING

2536954 SR 250.00 \$100.00 0.4

7/12/2022 EMAILS WITH RECEIVER COUNSEL RE TURNOVER OF ADDITIONAL DOCUMENTS PER RFS
ORDER AND REVIEW DOCUMENT THAT WAS TURNED OVER

2536780 TMA 620.00 \$186.00 0.3

7/13/2022 CONFERENCE CALL WITH ZOOM WITH CLIENT RE VESTA ADMIN CLAIM AND POSSIBLE
SETTLEMENT

2543180 JDG 350.00 \$140.00 0.4

7/18/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: MOR PREPARATION

2537592 DBG 650.00 \$65.00 0.1

7/18/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: QUARTERLY FEES TO UST

2537593 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 22****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**7/18/2022 PREPARATION OF AND FILE STIPULATION TO WITHDRAW APPEAL; LODGE ORDER RE SAME;
REVISE AND RE-FILE STIPULATION PER COURT AND RE-LODGE ORDER

2537914 SR 250.00 \$200.00 0.8

7/18/2022 REVIEW AND REVISE JUNE MOR

2537561 TMA 620.00 \$372.00 0.6

7/18/2022 EMAILS WITH CLIENT RE JUNE MOR

2537562 TMA 620.00 \$62.00 0.1

7/18/2022 REVIEW AND REVISE SECOND ORDER EXTENDING PLAN EXCLUSIVITY

2537607 TMA 620.00 \$62.00 0.1

7/19/2022 ANALYSIS OF DOCUMENTS RE: MOR FROM CLIENT

2543113 DBG 650.00 \$65.00 0.1

7/19/2022 ANALYSIS OF CORRESPONDENCE FROM NOREEN (UST) RE: QUARTERLY FEES

2543118 DBG 650.00 \$65.00 0.1

7/19/2022 PREPARATION OF JUNE MOR, PPO ATTACHMENTS AND EFILE

2538550 LC 250.00 \$75.00 0.3

7/19/2022 EMAIL WITH CLIENT RE JUNE MOR

2537909 TMA 620.00 \$62.00 0.1

7/20/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: CALCULATION OF QUARTERLY FEES

2543119 DBG 650.00 \$65.00 0.1

7/20/2022 EMAIL WITH CLIENT AND UST RE QUARTERLY FEE BALANCE AND PAYMENT

2538125 TMA 620.00 \$62.00 0.1

7/22/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: REFUND FROM INSURANCE PREMIUM

2539049 DBG 650.00 \$65.00 0.1

7/22/2022 ANALYSIS OF ORDER ON MOTION TO EXTEND EXCLUSIVITY PERIOD

2538879 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 23****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

7/25/2022 PREPARATION OF NOTICE OF MONTHLY JUNE FEE STATEMENT OF SIERRACONSTELLATION PARTNERS; SERVE AND EFILE; PPO EXHIBITS AND SERVICE LIST

2539751 LC 250.00 \$150.00 0.6

8/3/2022 PREPARATION OF DOCS FOR PERKINS RE: GOVERNMENT INQUIRY RE: EQUITY

2543098 DBG 650.00 \$65.00 0.1

8/15/2022 ANALYSIS OF DOCUMENTS RE: TRUSTEE'S FINAL ACCOUNTING REPORT

2545985 DBG 650.00 \$65.00 0.1

8/17/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: INSURANCE PREMIUM REFUND

2546218 DBG 650.00 \$65.00 0.1

8/18/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR'S

2546337 DBG 650.00 \$65.00 0.1

8/18/2022 ANALYSIS OF TRUSTEE STATUS REPORT

2546370 TMA 620.00 \$62.00 0.1

8/19/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: JULY MOR

2546642 DBG 650.00 \$65.00 0.1

8/21/2022 REVIEW AND REVISE JULY MOR AND EMAIL CLIENT RE SAME

2546734 TMA 620.00 \$124.00 0.2

8/22/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: AMENDED MOR

2546768 DBG 650.00 \$65.00 0.1

8/22/2022 PREPARATION OF DEBTOR'S NOTICE OF MONTHLY FEE STATEMENT OF SIERRACONSTELLATION PARTNERS, LLC (JULY), SERVE AND EFILE; PPO EXHIBITS AND SERVICE LISTS

2547369 LC 250.00 \$125.00 0.5

8/25/2022 ANALYSIS OF DOCUMENTS RE: SMITH MOTION TO SEAL DOCS

2548019 DBG 650.00 \$65.00 0.1

8/26/2022 ANALYSIS OF COURT ORDER DENYING MOTION TO SEAL DOCS

2548020 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 24****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

9/8/2022 PREPARATION OF AND FILE REQUEST FOR ALIAS SUMMONS

2558689 SR 250.00 \$75.00 0.3

9/12/2022 SERVE ALIAS SUMMONS ON MIAMI PARTIES AND FILE PROOF OF SERVICE IN ADVERSARY
PROCEEDING

2558697 SR 250.00 \$150.00 0.6

9/13/2022 PREPARATION OF JULY MOR, REVISE AND EFILE

2553224 LC 250.00 \$75.00 0.3

9/19/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR

2554146 DBG 650.00 \$65.00 0.1

9/20/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: AUGUST MOR

2554240 DBG 650.00 \$65.00 0.1

9/21/2022 ANALYSIS OF DOCUMENTS RE: DRAFT MOR FROM COLIN

2554712 DBG 650.00 \$65.00 0.1

9/22/2022 ANALYSIS OF CORRESPONDENCE FROM PERKINS RE: MOR

2554700 DBG 650.00 \$65.00 0.1

9/26/2022 ANALYSIS OF DOCUMENTS RE: MOR FOR AUGUST 2022

2555667 DBG 650.00 \$65.00 0.1

9/26/2022 PREPARATION OF AUGUST MOR, REVISE, FINALIZE AND EFILE

2556140 LC 250.00 \$75.00 0.3

9/26/2022 PREPARATION OF SCP AUGUST FEE STATEMENT, SERVE AND EFILE; PPO EXHIBITS AND
SERVICE LISTS

2556149 LC 250.00 \$125.00 0.5

9/26/2022 REVIEW AND REVISE AUGUST MOR

2555206 TMA 620.00 \$248.00 0.4

9/26/2022 EMAILS WITH CLIENT RE AUGUST MOR

2555207 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 25****From Date 4/16/2022****To Date 10/31/2022**

9/27/2022 REVIEW STAY LETTER AND PREPARE TO SEND

2558270 JDG 350.00 \$35.00 0.1

9/30/2022 EMAIL WITH CLIENT RE UST QUARTERLY FEES AND SIERRA CONSTELLATION FEE STATEMENT

2556489 TMA 620.00 \$62.00 0.1

10/5/2022 ANALYSIS OF DOCUMENTS RE: MOTION FOR FINAL DECREE

2559114 DBG 650.00 \$65.00 0.1

10/7/2022 PREPARATION OF OPPOSITION TO MOTION FOR FINAL DECREE

2559119 DBG 650.00 \$195.00 0.3

10/7/2022 PREPARATION OF AND FILE OPPOSITION TO FINAL DECREE MOTION

2565730 SR 250.00 \$75.00 0.3

10/12/2022 ANALYSIS OF DOCUMENTS FROM HANKEY RE: NO BOND RENEWAL

2560132 DBG 650.00 \$65.00 0.1

10/12/2022 PREPARATION OF AND FILE ANSWER TO YOGI'S COMPLAINT IN ADVERSARY PROCEEDING

2565740 SR 250.00 \$150.00 0.6

10/20/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: MOR AND PROVIDE DETAILS

2561532 DBG 650.00 \$65.00 0.1

10/20/2022 ANALYSIS OF DOCUMENTS DRAFT MOR FROM CLIENT AND COMMENT

2561555 DBG 650.00 \$65.00 0.1

10/21/2022 PREPARATION OF MONTHLY FEE STATEMENT OF SIERRA CONSTELLATION, SERVE AND EFILE;
PPO EXHIBITS AND SERVICE LISTS

2562129 LC 250.00 \$125.00 0.5

10/21/2022 REVIEW AND REVISE SEPTEMBER MOR

2563050 TMA 620.00 \$496.00 0.8

10/21/2022 EMAILS WITH CLIENT RE SEPTEMBER MOR AND UST FEE

2563051 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 26****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

10/24/2022 ANALYSIS OF FEES IN PREPARATION OF FEE APP

2565663 JDG 350.00 \$1,890.00 5.4

10/25/2022 PREPARATION OF SEPTEMBER MOR, REVISE AND EFILE; PPO ATTACHMENTS

2562624 LC 250.00 \$100.00 0.4

10/26/2022 ANALYSIS OF ENTERED ORDER APPROVING RECEIVER'S FINAL ACCOUNTING

2563253 DBG 650.00 \$65.00 0.1

Total \$17,457.00 40.1

05 - CLAIMS ADMIN. AND OBJECTIONS4/18/2022 PREPARATION OF DECLARATION RE NON OPPOSITION AND ORDER GRANTING MOTION TO
ESTABLISH ADMIN BAR DATE

2515091 LC 250.00 \$250.00 1.0

4/18/2022 DRAFT DECLARATION OF NON-OPPOSITION AND ORDER ON MOTION TO SET ADMINISTRATIVE
CLAIMS BAR DATE

2513999 TMA 620.00 \$124.00 0.2

4/19/2022 ANALYSIS OF DOCUMENTS RE: BAR DATE FOR ADMIN CLAIMS

2514872 DBG 650.00 \$65.00 0.1

4/19/2022 ANALYSIS OF DOCUMENTS FROM SHINDERMAN RE: LONDONBERRY AND HILLCREST
TRANSACTIONS

2514921 DBG 650.00 \$260.00 0.4

4/19/2022 CONFERENCE CALL WITH SHINDERMAN RE: YOGI SECURED CLAIM

2515055 DBG 650.00 \$260.00 0.4

4/19/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: YOGI CLAIMS ANALYSIS

2515057 DBG 650.00 \$65.00 0.1

4/19/2022 ANALYSIS OF DOCUMENTS RE: RECONCILIATION OF TRANSACTIONS FOR SECURED CLAIMS
ANALYSIS OF YOGI

2515058 DBG 650.00 \$520.00 0.8

4/19/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: SECURED CLAIMS ANALYSIS

2515059 DBG 650.00 \$195.00 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 27****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**4/19/2022 PREPARATION OF DECLARATION RE NON OPPOSITION AND ORDER GRANTING MOTION TO
ESTABLISH ADMIN BAR DATE; PPO EXHIBIT AND EFILE

2515099 LC 250.00 \$125.00 0.5

4/19/2022 REVIEW SUPPLEMENTAL DOCUMENT PRODUCTIONS FROM SECURED CREDITORS RE
POTENTIAL RESOLUTION OF SECURED CLAIMS

2514804 TMA 620.00 \$186.00 0.3

4/19/2022 EMAILS WITH SECURED CREDITORS RE DOCUMENT AND INFORMATION PRODUCTION FOR
POTENTIAL RESOLUTION OF SECURED CLAIMS

2515337 TMA 620.00 \$248.00 0.4

4/20/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: HILLCREST SALE

2515056 DBG 650.00 \$65.00 0.1

4/20/2022 ANALYSIS OF DOCUMENTS FINANCIAL RECORDS AND ESCROW STATEMENTS RE: YOGI
TRANSACTIONS

2515216 DBG 650.00 \$1,170.00 1.8

4/20/2022 CONFERENCE CALL WITH SHINDERMAN AND YOGI RE: SECURED DEBT ACCOUNTING

2515217 DBG 650.00 \$455.00 0.7

4/20/2022 TELEPHONE CONFERENCE W/ CLIENT RE: STRATEGY TO PROCEED RE: SECURED DEBT

2515218 DBG 650.00 \$260.00 0.4

4/20/2022 PREPARATION OF DOCS AND ANALYSIS FOR HANKEY RE: SECURED CLAIMS OF JUNIOR
LIENHOLDERS

2515219 DBG 650.00 \$195.00 0.3

4/20/2022 CONFERENCE CALL WITH T. GEHER RE: YOGI CLAIMS

2515382 DBG 650.00 \$260.00 0.4

4/20/2022 REVIEW OLDER TITLE REPORT AND RESEARCH ISSUES RE YOGI LIEN AND CLAIM

2515047 TMA 620.00 \$1,612.00 2.6

4/20/2022 EMAILS WITH SECURED CREDITORS RE CLAIM DOCUMENTATION AND SETTLEMENT

2515048 TMA 620.00 \$186.00 0.3

4/21/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: INFERNO SECURED CLAIM AND SUBORDINATION

2515422 DBG 650.00 \$195.00 0.3

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 28****From Date 4/16/2022
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4/21/2022 DISCUSSION WITH ZEV RE: ADMIN CLAIM

2515591 DBG 650.00 \$195.00 0.3

4/21/2022 ANALYSIS OF DOCUMENTS ENTERED ORDER SETTING ADMIN CLAIM BAR DATE

2515592 DBG 650.00 \$65.00 0.1

4/21/2022 CONFERENCE CALL WITH MILES RE: VESTA ADMIN CLAIM ALLEGATION

2515662 DBG 650.00 \$195.00 0.3

4/21/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: VESTA FALSE ALLEGATIONS

2515806 DBG 650.00 \$65.00 0.1

4/21/2022 ANALYSIS OF DOCUMENTS FROM VESTA RE: INVENTORY OF MISSING/DAMAGED FURNITURE
AND COST VALUATION

2515809 DBG 650.00 \$130.00 0.2

4/21/2022 EMAILS WITH VESTA COUNSEL AND CLIENT RE DAMAGED FURNITURE AND ADMIN CLAIM RE
SAME

2515428 TMA 620.00 \$62.00 0.1

4/21/2022 REVIEW ORDER SETTING ADMINISTRATIVE CLAIMS BAR DATE

2515451 TMA 620.00 \$62.00 0.1

4/21/2022 DRAFT NOTICE OF ADMINISTRATIVE CLAIMS BAR DATE

2515530 TMA 620.00 \$434.00 0.7

4/22/2022 PREPARATION OF ADMIN BAR DATE NOTICE

2515664 DBG 650.00 \$65.00 0.1

4/22/2022 PREPARATION OF NOTICE OF DEADLINE TO FILE REQUESTS FOR PAYMENT OF
ADMINISTRATIVE EXPENSE PRIORITY CLAIMS; SERVE AND EFILE; PPO MULTIPLE SERVICE
LISTS AND EXHIBIT

2516095 LC 250.00 \$275.00 1.1

4/22/2022 EMAILS WITH NEF SERVICE LIST RE ADMINISTRATIVE CLAIMS BAR DATE

2515533 TMA 620.00 \$62.00 0.1

4/23/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: VESTA ADMIN CLAIM ALLEGATION

2515805 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****29****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**

4/25/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: MEETING WITH VESTA RE: ALLEGED ADMIN CLAIM

2515954 DBG 650.00 \$65.00 0.1

4/25/2022 TELEPHONE CONF. W/ OPP COUNSEL ZEV RE: VESTA ASSERTED CLAIM

2516103 DBG 650.00 \$65.00 0.1

4/26/2022 CONFERENCE CALL WITH ZOOM MEETING WITH VESTA AND COUNSEL RE: ASSERTED ADMINISTRATIVE CLAIM

2516392 DBG 650.00 \$325.00 0.5

4/26/2022 ANALYSIS OF DOCUMENTS RE: MECHANIC'S LIEN CLAIMANTS

2516466 DBG 650.00 \$260.00 0.4

4/27/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: CLAIMS ANALYSIS

2516562 DBG 650.00 \$65.00 0.1

4/27/2022 PREPARATION OF CORRESPONDENCE TO SHINDERMAN RE: YOGI SECURED CLAIM

2516563 DBG 650.00 \$65.00 0.1

4/28/2022 DISCUSSIONS WITH MILES RE: CLAIMS ANALYSIS

2516853 DBG 650.00 \$195.00 0.3

4/28/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: RESPONSES RE: YOGI SECURED CLAIM

2517032 DBG 650.00 \$65.00 0.1

4/29/2022 ANALYSIS OF CORRESPONDENCE FROM K. LINZER RE: STATUS OF NEGOTIATIONS WITH SECURED CREDITORS

2517011 DBG 650.00 \$65.00 0.1

4/29/2022 ANALYSIS OF DOCUMENTS RE: AMENDED CLAIM OF YOGI SECURITIES

2517195 DBG 650.00 \$65.00 0.1

4/29/2022 ANALYSIS OF AMENDED YOGI PROOF OF CLAIM

2516738 TMA 620.00 \$124.00 0.2

4/29/2022 ANALYSIS OF RECEIVER DOCUMENT PRODUCTION

2516740 TMA 620.00 \$310.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 30****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

4/29/2022 EMAILS WITH K. LINZER, Y. MIAMI COUNSEL, RE STATUS OF SETTLEMENT OF SECURED CLAIMS

2517249 TMA 620.00 \$62.00 0.1

5/2/2022 TELEPHONE CONF. W/ OPP COUNSEL ZEV RE: VESTA ASSERTED SECURED CLAIM AND NEED FOR ACCOUNTING

2517426 DBG 650.00 \$325.00 0.5

5/2/2022 PREPARATION OF MOTION FOR AUTHORITY TO PAY MECHANIC'S LIEN CREDITORS

2517497 DBG 650.00 \$975.00 1.5

5/2/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: MOTION TO PAY MECHANIC'S LIEN CREDITORS

2517498 DBG 650.00 \$65.00 0.1

5/2/2022 EMAILS WITH CLIENT RE MOTION TO PAY SECURED MECHANIC'S LIEN CLAIMS

2517926 TMA 620.00 \$124.00 0.2

5/3/2022 PREPARATION OF STIP TO PAY AMERICAN SECURED MECHANIC'S LIEN CLAIM

2517627 DBG 650.00 \$260.00 0.4

5/3/2022 PREPARATION OF STIP TO PAY J&E SECURED MECHANIC'S LIEN CLAIM

2517628 DBG 650.00 \$260.00 0.4

5/3/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: MECHANIC'S LIEN SECURED CREDITORS

2528594 DBG 650.00 \$65.00 0.1

5/3/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: EVIDENCE FOR VESTA DISPUTE

2528595 DBG 650.00 \$65.00 0.1

5/3/2022 ANALYSIS OF STIPULATION TO RESOLVE AMERICAN SECURED CLAIM AND EMAIL WITH OPPOSING COUNSEL RE SAME

2517582 TMA 620.00 \$62.00 0.1

5/3/2022 REVIEW AND REVISE MOTION TO PAY MECHANIC'S LIEN CLAIMS

2526698 TMA 620.00 \$1,674.00 2.7

5/3/2022 RESEARCH ISSUES RE MOTION TO PAY MECHANIC'S LIEN CLAIMS

2526700 TMA 620.00 \$310.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 31****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**5/4/2022 ANALYSIS OF DOCUMENTS FROM R. O'DAY RE: REVISED STIPULATION WITH AMERICAN FOR
PAYMENT OF MECHANIC'S LIEN CLAIM

2517970 DBG 650.00 \$65.00 0.1

5/4/2022 PREPARATION OF MOTION TO PAY CERTAIN SECURED CLAIMS OF MECHANIC'S LIEN
CREDITORS

2519688 DBG 650.00 \$260.00 0.4

5/4/2022 EMAIL WITH AMERICAN COUNSEL RE STIPULATION TO RESOLVE SECURED CLAIM

2517923 TMA 620.00 \$62.00 0.1

5/4/2022 REVIEW AMERICAN STIPULATION TO RESOLVE SECURED CLAIM AND DRAFT ORDER THEREON

2518283 TMA 620.00 \$124.00 0.2

5/4/2022 REVISE MOTION TO PAY MECHANIC'S LIEN CREDITORS AND EMAIL WITH CLIENT RE SAME

2526711 TMA 620.00 \$248.00 0.4

5/5/2022 PREPARATION OF MOTION TO PAY MECHANIC'S LIEN CREDITORS

2519274 DBG 650.00 \$975.00 1.5

5/5/2022 ANALYSIS OF ORDER APPROVING STIP WITH AMERICAN TRUCK & TOOL

2519681 DBG 650.00 \$65.00 0.1

5/5/2022 PREPARATION OF CORRESPONDENCE TO COUNSEL FOR J&E RE: STIPULATED PAYMENT

2519682 DBG 650.00 \$65.00 0.1

5/5/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: CLAIMS ANALYSIS STATUS

2519684 DBG 650.00 \$65.00 0.1

5/5/2022 PREPARATION OF STIPULATION WITH AMERICAN TRUCK & TOOL RE ALLOWANCE AND
PAYMENT OF CLAIM AND ORDER; FILE/UPLOAD

2521068 LC 250.00 \$125.00 0.5

5/5/2022 EMAILS WITH J&E COUNSEL RE STIPULATION TO RESOLVE SECURED CLAIM

2517925 TMA 620.00 \$124.00 0.2

5/5/2022 FINALIZE MOTION TO PAY MECHANIC'S LIEN CREDITORS

2526722 TMA 620.00 \$1,364.00 2.2

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5/5/2022 EMAILS WITH CLIENT RE MOTION TO PAY MECHANIC'S LIEN CREDITORS

2526723 TMA 620.00 \$62.00 0.1

5/6/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: RELEASE OF FUNDS TO HANKEY

2519630 DBG 650.00 \$65.00 0.1

5/6/2022 PREPARATION OF CORRESPONDENCE TO KYRA RE: MECHANIC'S LIEN MOTION

2519631 DBG 650.00 \$65.00 0.1

5/6/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: CONSENT TO PAYMENT OF HANKEY
LOAN

2519633 DBG 650.00 \$65.00 0.1

5/6/2022 CONFERENCE CALL WITH T. GEHER RE: PAYMENT TO HANKEY

2519634 DBG 650.00 \$195.00 0.3

5/6/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: INFERNO SECURED CLAIM

2528601 DBG 650.00 \$65.00 0.1

5/6/2022 EMAILS WITH SECURED CREDITORS RE POSITION ON MOTION TO PAY MECHANIC'S LIENS AND
SETTLEMENT OF SECURED CLAIMS

2518566 TMA 620.00 \$372.00 0.6

5/6/2022 CALL WITH Y. MIAMI COUNSEL RE SECURED CLAIMS AND SETTLEMENT ISSUES

2526735 TMA 620.00 \$124.00 0.2

5/9/2022 FURTHER RESEARCH RE MECNANIC'S LIEN AND OTHER SECURED CLAIMS IN EFFORTS TO
REACH GLOBAL SETTLEMENT

2526737 TMA 620.00 \$806.00 1.3

5/10/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: SECURED CLAIM NEGOTIATIONS

2520008 DBG 650.00 \$65.00 0.1

5/10/2022 ANALYSIS OF DOCUMENTS WITHDRAWAL OF CLAIM #5 - LA COUNTY TAX COLLECTOR

2520559 DBG 650.00 \$65.00 0.1

5/11/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: SECURED CLAIM NEGOTIATION

2520521 DBG 650.00 \$195.00 0.3

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5/11/2022 CONFERENCE CALL WITH WITH CLIENT RE: RESPONSE TO VESTA CLAIM

2522194 DBG 650.00 \$325.00 0.5

5/11/2022 TELEPHONE CONF. W/ OPP COUNSEL G. SALOMONS RE: CENTURION CLAIM

2522196 DBG 650.00 \$65.00 0.1

5/12/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: SECURED CLAIM NEGOTIATIONS

2520542 DBG 650.00 \$195.00 0.3

5/12/2022 TELEPHONE CONF. W/ OPP COUNSEL SHINDERMAN RE: YOGI SECURED CLAIM

2520543 DBG 650.00 \$260.00 0.4

5/12/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: ANALYSIS OF YOGI SECURED CLAIM AND
PROPOSED DISTRIBUTION

2520545 DBG 650.00 \$195.00 0.3

5/12/2022 CONFERENCE CALL WITH WITH CLIENT RE: DISPUTES WITH VESTA CLAIM

2520554 DBG 650.00 \$325.00 0.5

5/12/2022 PREPARATION OF CORRESPONDENCE TO GEHER AND SHINDERMAN RE: MEDIATION

2520560 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF DOCUMENTS FROM HANKEY RE: SUPPORT FOR LOAN

2520562 DBG 650.00 \$390.00 0.6

5/12/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: MEDIATION

2520563 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF CORRESPONDENCE FROM L. PERKINS RE: MEDIATION

2520569 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: DAMAGE TO BEDS

2522177 DBG 650.00 \$65.00 0.1

5/12/2022 EMAILS WITH CLIENT RE RESOLUTION OF SECURED CREDITOR DISPUTES OVER SALE
PROCEEDS

2520197 TMA 620.00 \$124.00 0.2

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5/13/2022 CONFERENCE CALL WITH T. GEHER RE: MEDIATION AND PAYMENT OF SECURED DEBT ON 1ST TO HANKEY

2520762 DBG 650.00 \$195.00 0.3

5/13/2022 ANALYSIS OF CORRESPONDENCE FROM T, GEHER RE: MEDIATION

2522174 DBG 650.00 \$65.00 0.1

5/13/2022 ANALYSIS OF DOCUMENTS PRODUCED BY INFERNO RE: SECURED CLAIM AND SUBORDINATION

2522175 DBG 650.00 \$325.00 0.5

5/13/2022 ANALYSIS OF LOS ANGELES COUNTY TREASURER AND TAX COLLECTOR WITHDRAWAL OF CLAIM

2520697 TMA 620.00 \$62.00 0.1

5/16/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: MEDIATION RE: SECURED CLAIMS

2522166 DBG 650.00 \$65.00 0.1

5/16/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: WATER DAMAGE CLAIM

2522167 DBG 650.00 \$65.00 0.1

5/17/2022 PREPARATION OF CORRESPONDENCE TO GEHER RE: ACCOUNTING ON 82.5 MM DEBT

2521441 DBG 650.00 \$65.00 0.1

5/17/2022 TELEPHONE CONF. W/ OPP COUNSEL M. SHINDERMAN RE: SECURED DEBTS AND YOGI POSITION

2521442 DBG 650.00 \$260.00 0.4

5/17/2022 TELEPHONE CONFERENCE W/ CLIENT PERKINS RE: HANKEY SECURED DEBT ANALYSIS

2521454 DBG 650.00 \$195.00 0.3

5/17/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: CLAIM FOR STAGING FURNITURE

2528604 DBG 650.00 \$65.00 0.1

5/17/2022 ADDRESS ISSUES RE MOTION TO PAY MECHANIC'S LIEN CLAIMS

2521197 TMA 620.00 \$124.00 0.2

5/17/2022 EMAIL WITH HANKEY COUNSEL RE MOTION TO PAY \$82.5MM OF CLAIM

2521199 TMA 620.00 \$62.00 0.1

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5/18/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: ACCOUNTING FOR HANKEY DEBT

2521440 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF DOCUMENTS FROM GEHER RE: LOAN ACCOUNTING AND DISCUSS

2521491 DBG 650.00 \$195.00 0.3

5/18/2022 TELEPHONE CONF. W/ OPP COUNSEL T. GEHER RE: ACCOUNTING

2521495 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: PAYMENT TO HANKEY

2521644 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE J. BREGMAN RE: HILDUM SECURED CLAIM

2521649 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: DOCUMENT PRODUCTION BY HANKEY

2522157 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE FROM JOHN MOE RE: YOGI SECURED DEBT

2522325 DBG 650.00 \$65.00 0.1

5/18/2022 REVIEW HANKEY CALCULATION AND DOCUMENTS RE \$82.5MM LOAN AMOUNT AND INTEREST
AND FEES THEREON

2522045 TMA 620.00 \$434.00 0.7

5/18/2022 EMAILS WITH HANKEY COUNSEL AND CLAI NT RE CALCULATION AND DOCUMENTS RE \$82.5MM
LOAN AMOUNT AND INTEREST AND FEES THEREON

2522047 TMA 620.00 \$186.00 0.3

5/19/2022 ANALYSIS OF DOCUMENTS REVISED SECURED CLAIM ACCOUNTING FROM HANKEY

2522076 DBG 650.00 \$65.00 0.1

5/20/2022 PREPARATION OF CORRESPONDENCE TO SECURED CRED S RE: HEARING ON SHORTENED
NOTICE RE: PAYMENT TO HANKEY

2522001 DBG 650.00 \$65.00 0.1

5/20/2022 ANALYSIS OF DOCUMENTS RE: ACCOUNTING RE: HANKEY SECURED CLAIM FOR PAYMENT

2522002 DBG 650.00 \$130.00 0.2

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5/20/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: PAYMENT MOTION ON 1ST LIEN

2522070 DBG 650.00 \$65.00 0.1

5/20/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: PAYMENT TO HANKEY

2522153 DBG 650.00 \$65.00 0.1

5/20/2022 EMAILS WITH SECURED CREDITORS RE CONSENT TO HEARING ON SHORTENED NOTICE EON
MOTION TO PAY A PORTION OF HANKEY SECURED CLAIM

2522436 TMA 620.00 \$62.00 0.1

5/21/2022 ANALYSIS OF DOCUMENTS RE: ALLEGED CLAIM OF VESTA FOR BED CONSTRUCTION AND
EMAIL TO ZEV RE: NEED CONTRACT AND ADDL DOCS

2522165 DBG 650.00 \$195.00 0.3

5/21/2022 DISCUSSION WITH ZEV RE: ALLEGED CLAIMS OF VESTA AND BASIS FOR CLAIM

2522326 DBG 650.00 \$195.00 0.3

5/21/2022 ANALYSIS OF DOCUMENTS RE: HANKEY CONSTRUCTION LOAN AGREEMENT RE: PAYMENT
APPLICATION PROVISIONS

2522785 DBG 650.00 \$130.00 0.2

5/21/2022 ANALYSIS OF INFERNO DOCUMENTS SUPPORTING CLAIM AND REQUEST FOR DOCUMENTS RE
OTHER SECURED CLAIMS

2522048 TMA 620.00 \$1,054.00 1.7

5/21/2022 EMAILS WITH VESTA RE STATUS OF BUILT IN BEDS AND CLAIMS PERTAINING TO THE SAME

2522049 TMA 620.00 \$124.00 0.2

5/22/2022 ANALYSIS OF LOAN DOCUMENTS RE MOTION TO PAY A PORTION OF HANKEY SECURED CLAIM

2522050 TMA 620.00 \$496.00 0.8

5/22/2022 REVIEW AND REVISE MOTION TO PAY A PORTION OF HANKEY SECURED CLAIM AND
APPLICAITON FOR ORDER TO SHORTEN TIME RE SAME

2522051 TMA 620.00 \$682.00 1.1

5/23/2022 ANALYSIS OF CORRESPONDENCE FROM MARGUERITE RE: J&E AGREED CLAIM AND PAYMENT

2522327 DBG 650.00 \$65.00 0.1

5/23/2022 PREPARATION OF MOTION TO PAY HANKEY ON FIRST LOAN

2522428 DBG 650.00 \$910.00 1.4

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5/23/2022 TELEPHONE CONFERENCE WITH JON MOE RE: MECHANIC'S LIEN PAYMENTS

2522429 DBG 650.00 \$65.00 0.1

5/23/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: PAYMENT ON HANKEY LOAN

2522430 DBG 650.00 \$130.00 0.2

5/23/2022 ANALYSIS OF CORRESPONDENCE FROM YOGI COUNSEL RE: MOTION TO PAY HANKEY

2522497 DBG 650.00 \$65.00 0.1

5/23/2022 PREPARATION OF APP FOR HEARING ON SHORTENED TIME RE: HANKEY PAYMENT

2522669 DBG 650.00 \$195.00 0.3

5/23/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: CALGROVE MECHANIC'S LIEN

2522780 DBG 650.00 \$65.00 0.1

5/23/2022 EMIALS WITH AMERICAN COUNSEL RE MOTION TO PAY MECHANIC'S LIENS AND STIP RE CLAIM
AMOUNT RE SAME

2522372 TMA 620.00 \$62.00 0.1

5/23/2022 EMAILS WITH VESTA RE STATUS OF BUILT IN BEDS AND CLAIMS PERTAINING TO THE SAME

2522402 TMA 620.00 \$124.00 0.2

5/23/2022 EMAILS WITH CLIENT RE MOTION TO PAY A PORTION OF HANKEY SECURED CLAIM

2522403 TMA 620.00 \$372.00 0.6

5/23/2022 REVIEW AND REVISE MOTION TO PAY A PORTION OF HANKEY SECURED CLAIM

2522424 TMA 620.00 \$2,914.00 4.7

5/23/2022 REVIEW AND REVISE APPLICATION FOR OST AND OST ON MOTION TO PAY A PORTION OF
HANKEY SECURED CLAIM

2522425 TMA 620.00 \$806.00 1.3

5/24/2022 PREPARATION OF MOTION TO PAY HANKEY ON 1ST LIEN CLAIM

2522643 DBG 650.00 \$65.00 0.1

5/24/2022 ANALYSIS OF COURT ORDER SETTING HEARING ON MOTION TO PAY HANKEY CLAIM

2522759 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 38****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**5/24/2022 ANALYSIS OF CORRESPONDENCE FROM MARGUERITE RE: MECHANIC'S LIEN CLAIM OF J&E
AND PROPOSED PAYMENT

2522771 DBG 650.00 \$65.00 0.1

5/24/2022 PREPARATION OF DOCS FOR J. MOE RE: CALGROVE SECURED CLAIM

2522781 DBG 650.00 \$65.00 0.1

5/24/2022 TELEPHONE CONFERENCE W/ CLIENT RE: HEARINGS ON PAYMENT OF SECURED DEBT

2523002 DBG 650.00 \$65.00 0.1

5/24/2022 TELEPHONE CONFERENCE WITH MECHANIC'S LIEN CREDITORS RE: HEARING TO APPROVE
PAYMENT OF SECURED CLAIMS

2523003 DBG 650.00 \$130.00 0.2

5/25/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: RESCHEDULING HEARING ON HANKEY
PAYMENT

2522994 DBG 650.00 \$65.00 0.1

5/25/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: HEARING ON PAYMENT TO HANKEY

2523919 DBG 650.00 \$65.00 0.1

5/25/2022 ANALYSIS OF ENTERED ORDER RE: HEARING ON HANKEY PAYMENT

2523927 DBG 650.00 \$65.00 0.1

5/25/2022 REVIEW INFERNO AND YOGI OPPOSITIONS TO MOTION TO PAY PART OF HANKEY CLAIM AND
REVIEW RELATED DOCUMENTS

2523210 TMA 620.00 \$806.00 1.3

5/26/2022 ANALYSIS OF INFERNO'S OBJECTION TO MOTION TO PAY HANKEY

2523271 DBG 650.00 \$130.00 0.2

5/26/2022 ANALYSIS OF YOGI'S OBJECTION TO MOTION TO PAY HANKEY

2523272 DBG 650.00 \$130.00 0.2

5/26/2022 TELEPHONE CONFERENCE WITH T. GEHER RE: OBJECTIONS TO PAY HANKEY

2523273 DBG 650.00 \$65.00 0.1

5/26/2022 PREPARATION OF RESPONSE TO OBJECTIONS TO MOTION TO PAY HANKEY

2523274 DBG 650.00 \$585.00 0.9

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 39****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**5/26/2022 PREPARE FOR HEARING AND ATTEND HEARING ON MOTION TO PAY MECHANIC'S LIEN
CREDITORS

2523321 DBG 650.00 \$260.00 0.4

5/26/2022 TELEPHONE CONFERENCE W/ CLIENT RE: HEARING ON MOTION TO PAY HANKEY

2523323 DBG 650.00 \$65.00 0.1

5/26/2022 PREPARATION OF ORDER TO PAY MECHANIC'S LIEN CREDITORS

2523338 DBG 650.00 \$130.00 0.2

5/26/2022 ANALYSIS OF COMMENTS FROM KYRA TO HANKEY MOTION

2523409 DBG 650.00 \$65.00 0.1

5/26/2022 ANALYSIS OF COMMENT FROM GEHER RE: HANKEY MOTION

2523410 DBG 650.00 \$65.00 0.1

5/26/2022 REVISION OF ORDER ON PAYMENT TO HANKEY

2523411 DBG 650.00 \$65.00 0.1

5/26/2022 REVIEW AND REVISE ORDER ON MOTION TO DISBURSE FUNDS TO HANKEY

2523145 TMA 620.00 \$124.00 0.2

5/26/2022 EMAILS WITH SECURED CREDITOR'S COUNSEL RE ORDER ON MOTION TO DISBURSE FUNDS
TO HANKEY

2523146 TMA 620.00 \$124.00 0.2

5/26/2022 EMAIL WITH CLIENT RE ORDER TO DISBURSE FUNDS TO HANKEY AND PAYMENT THEREON

2523215 TMA 620.00 \$62.00 0.1

5/26/2022 PREPARE FOR AND ATTEND (TELEPHONICALLY) HEARING ON MOTION TO DISBURSE FUNDS
TO HANKEY

2523432 TMA 620.00 \$558.00 0.9

5/26/2022 REVIEW REPLY TO OPPOSITION TO MOTION TO PAY HANKEY

2527014 TMA 620.00 \$248.00 0.4

5/26/2022 EMAILS WITH OTHER COUNSEL RE INTERIM ORDER ON MOTION TO PAY HANKEY

2527018 TMA 620.00 \$186.00 0.3

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5/27/2022 PREPARATION OF ORDER TO APPROVE DISBURSEMENT OF PARTIAL FUNDS TO SECURED

2523967 DBG 650.00 \$130.00 0.2

5/27/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: PAYMENT INSTRUCTIONS

2523970 DBG 650.00 \$65.00 0.1

5/27/2022 ANALYSIS OF ENTERED ORDER APPROVING INTERIM DISBURSEMENT TO HANKEY

2523971 DBG 650.00 \$65.00 0.1

5/27/2022 ANALYSIS OF DOCUMENTS PROOF OF CLAIM OF FTB

2523972 DBG 650.00 \$65.00 0.1

5/27/2022 EMAIL WITH HILLDUN COUNSEL RE HEARING ON MOTION TO DISBURSE FUNDS TO HANKEY
AND CONTINUED HEARING ON OPEN ISSUES

2523438 TMA 620.00 \$62.00 0.1

5/27/2022 EMAIL WITH CLIENT RE PAYMENT TO HANKEY PER ORDER ON MOTION TO PAY

2523439 TMA 620.00 \$62.00 0.1

5/28/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: MOE REPRESENTING YOGI

2523966 DBG 650.00 \$65.00 0.1

5/30/2022 ANALYSIS OF CORRESPONDENCE FROM COUNSEL FOR J&E RE: PAYMENT OF MECHANIC'S
LIEN CLAIMS

2523975 DBG 650.00 \$65.00 0.1

6/1/2022 PREPARATION OF PROPOSED ORDER ON MECHANIC'S LIEN CREDITOR PAYMENTS

2523999 DBG 650.00 \$65.00 0.1

6/1/2022 TELEPHONE CONFERENCE W/ CLIENT RE: PAYMENT TO SECURED CREDITORS PER COURT
ORDER

2529114 DBG 650.00 \$130.00 0.2

6/1/2022 PREPARATION OF SUPPLEMENTAL BRIEF RE: HANKEY PAYMENTS

2529275 DBG 650.00 \$195.00 0.3

6/1/2022 REVIEW AND REVISE ORDER ON MOTION TO PAY MECHANIC'S LIEN CLAIMS

2524001 TMA 620.00 \$186.00 0.3

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6/1/2022 EMAILS RE SUPPLEMENTAL BRIEF IN SUPPORT OF PAYMENT TO HANKEY

2524002 TMA 620.00 \$124.00 0.2

6/1/2022 RESEARCH RE SUPPLEMENTAL BRIEF IN SUPPORT OF PAYMENT TO HANKEY

2524003 TMA 620.00 \$992.00 1.6

6/2/2022 PREPARATION OF SUPPLEMENTAL BRIEF RE: PAYMENT TO HANKEY

2524653 DBG 650.00 \$455.00 0.7

6/2/2022 ANALYSIS OF ENTERED ORDER AUTHORIZING PAYMENTS TO MECHANIC'S LIEN CREDITORS

2527420 DBG 650.00 \$65.00 0.1

6/2/2022 EMAILS RE SUPPLEMENTAL BRIEF IN SUPPORT OF PAYMENT TO HANKEY

2524378 TMA 620.00 \$124.00 0.2

6/2/2022 ANALYSIS OF SCHEDULE OF PAYMENTS PER MOTION TO PAY MECHANICS LIEN CREDITORS

2524401 TMA 620.00 \$62.00 0.1

6/3/2022 ANALYSIS OF CORRESPONDENCE FROM J&E COUNSEL RE: PAYMENT OF MECHANIC'S LIEN CLAIM

2524659 DBG 650.00 \$65.00 0.1

6/3/2022 PREPARATION OF CORRESPONDENCE TO R. O'DAY RE: PAYMENT TO AMERICAN

2524661 DBG 650.00 \$65.00 0.1

6/3/2022 PREPARATION OF CORRESPONDENCE TO G. WEIS RE: PAYMENT TO KENNCO

2524662 DBG 650.00 \$65.00 0.1

6/3/2022 CONFERENCE CALL WITH SHINDERMAN AND JOHN MOE RE: YOGI SECURED DEBT NEGOTIATION

2524730 DBG 650.00 \$325.00 0.5

6/3/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: VESTA ASSERTED CLAIM

2525700 DBG 650.00 \$65.00 0.1

6/3/2022 ANALYSIS OF ORDER ON MOTION TO PAY MECHANICS LIEN CREDITORS

2524406 TMA 620.00 \$62.00 0.1

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6/3/2022 EMAILS WITH CLIENT AND CREDITORS RE PAYMENTS PER MOTION TO PAY MECHANICS LIEN CREDITORS

2524639 TMA 620.00 \$186.00 0.3

6/3/2022 ANALYSIS OF VESTA REQUEST FOR ALLOWANCE OF ADMINISTRATIVE CLAIM

2530865 TMA 620.00 \$248.00 0.4

6/6/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: PAYMENTS TO MECHANIC'S LIEN CREDITORS

2525582 DBG 650.00 \$65.00 0.1

6/6/2022 ANALYSIS OF DOCUMENTS RE: VESTA REQUEST FOR PAYMENT OF ADMIN EXPENSE CLAIM

2525588 DBG 650.00 \$130.00 0.2

6/6/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: RESPONDING TO VESTA ADMIN CLAIM REQUEST

2525591 DBG 650.00 \$65.00 0.1

6/6/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: OBJECTING TO VESTA CLAIM

2525637 DBG 650.00 \$65.00 0.1

6/6/2022 ANALYSIS OF ADMIN POC

2527071 JDG 350.00 \$35.00 0.1

6/6/2022 EMAILS WITH CLIENT RE ALLEGED VESTA CLAIM AND DISCOVERY RE SAME

2524650 TMA 620.00 \$124.00 0.2

6/6/2022 EMAILS WITH CLIENT AND CLAIMANT RE PAYMENTS TO MECHANIC'S LIEN CREDITORS

2525928 TMA 620.00 \$62.00 0.1

6/7/2022 ANALYSIS OF CORRESPONDENCE FROM ROGER RE: DISPUTING VESTA ALLEGED ADMIN CLAIM

2527229 DBG 650.00 \$65.00 0.1

6/7/2022 ANALYSIS OF DOCUMENTS FROM G. WEISS RE: MECHANIC'S LIEN PAYMENT TO KENNCO

2527236 DBG 650.00 \$65.00 0.1

6/7/2022 EMAILS RE VESTA CLAIM

2526962 TMA 620.00 \$62.00 0.1

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6/8/2022 PREPARATION OF CORRESPONDENCE TO SCP RE: MECHANIC'S LIEN PAYMENTS

2527386 DBG 650.00 \$65.00 0.1

6/10/2022 ANALYSIS OF DOCUMENTS RE: YOGI OPPOSITION TO MOTION TO RELEASE FUNDS

2529001 DBG 650.00 \$130.00 0.2

6/13/2022 ANALYSIS OF SUPPL. OBJECTION TO MOTION TO PAY HANKEY

2535004 JDG 350.00 \$175.00 0.5

6/14/2022 EMAILS RE SUPPLEMENTAL OPPOSITIONS TO MOTION TO PAY HANKEY AND REPLY THERETO
IN LIGHT OF ADVERSARY PROCEEDING

2528703 TMA 620.00 \$186.00 0.3

6/15/2022 PREPARATION OF RESPONSE RE: SUPPLEMENTAL OPPOSITIONS RE: PAYMENT TO HANKEY

2529299 DBG 650.00 \$130.00 0.2

6/17/2022 CONFERENCE CALL WITH RE: VESTA ADMIN CLAIM DISPUTE

2530056 DBG 650.00 \$260.00 0.4

6/17/2022 PREPARATION OF RESPONSE TO VESTA ADMIN EXPENSE CLAIM

2530199 DBG 650.00 \$260.00 0.4

6/20/2022 TELEPHONE CONFERENCE W/ CLIENT RE: VESTA OBJECTIONS AND RESPONSE RE: ADMIN
CLAIM

2536019 DBG 650.00 \$260.00 0.4

6/20/2022 DRAFT PRELIMINARY OBJECTION TO VESTA ADMIN CLAIM

2535031 JDG 350.00 \$1,085.00 3.1

6/20/2022 DRAFT RFPS FOR PRELIMINARY OBJECTION TO VESTA ADMIN CLAIM

2535032 JDG 350.00 \$560.00 1.6

6/21/2022 REVISION OF PRELIMINARY OBJECTION TO VESTA ADMIN CLAIM

2535037 JDG 350.00 \$875.00 2.5

6/21/2022 DRAFT RFPS FOR OBJECTION TO VESTA ADMIN CLAIM

2535038 JDG 350.00 \$1,225.00 3.5

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6/21/2022 RESEARCH REGARDING POST-PETITION DAMAGE AND PRE-PETITION LEASE

2535039 JDG 350.00 \$700.00 2.0

6/21/2022 DRAFT ROGS FOR OBJECTION TO VESTA ADMIN CLAIM

2535040 JDG 350.00 \$490.00 1.4

6/22/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: HEARING ON MOTION TO DISBURSE FUNDS TO HANKEY SECURED DEBT

2530990 DBG 650.00 \$65.00 0.1

6/22/2022 TELEPHONE CONFERENCE WITH JOHN MOE RE: HANKEY SECURED DEBT HEARING

2530992 DBG 650.00 \$65.00 0.1

6/22/2022 PREPARATION OF CORRESPONDENCE TO INTERESTED PARTIES RE: HEARING ON HANKEY SECURED DEBT MOTION

2530993 DBG 650.00 \$65.00 0.1

6/22/2022 CONFERENCE CALL WITH M. STAGLIK RE: OPPOSING VESTA ADMIN CLAIM MOTION

2531221 DBG 650.00 \$390.00 0.6

6/22/2022 PREPARATION OF STAGLIK DECLARATION AND OPPOSITION TO VESTA ADMIN CLAIM MOTION

2531222 DBG 650.00 \$910.00 1.4

6/22/2022 ANALYSIS OF DOCUMENTS RE: EVIDENTIARY OBJECTIONS RE: VESTA ADMIN CLAIM

2531263 DBG 650.00 \$65.00 0.1

6/22/2022 REVISION OF PRELIMINARY OBJECTION TO VESTA ADMIN CLAIM

2535043 JDG 350.00 \$1,505.00 4.3

6/22/2022 REVIEW AND REVISE STAGILY DECLARATION RE PRELIMINARY OBJECTION TO VESTA ADMIN CLAIM

2535044 JDG 350.00 \$70.00 0.2

6/22/2022 RESEARCH REGARDING PROCEDURE AND LAW FOR FILING PRELIMINARY OBJECTION

2535045 JDG 350.00 \$350.00 1.0

6/22/2022 ANALYSIS OF STAGLIK EMAILS RE VESTA ADMIN CLAIM

2535046 JDG 350.00 \$35.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 45****From Date 4/16/2022****To Date 10/31/2022**

6/22/2022 REVIEW AND REVISE RFPS AND ROGS RE VESTA ADMIN CLAIM OBJECTION

2535047 JDG 350.00 \$245.00 0.7

6/22/2022 DRAFT EVIDENTIARY OBJECTIONS TO VESTA ADMIN CLAIM

2535057 JDG 350.00 \$875.00 2.5

6/22/2022 REVIEW AND REVISE OPPOSITION TO VESTA REQUEST FOR ALLOWANCE OF ADMINISTRATIVE CLAIM AND RELATED DECLARATIONS AND EVIDENTIARY OBJECTIONS; REVIEW RELATED DOCUMENTS

2530864 TMA 620.00 \$1,426.00 2.3

6/23/2022 ANALYSIS OF DOCUMENTS FROM MILES RE: VESTA INVOICES AND COMMUNICATIONS AND REVISE DECLARATION

2531261 DBG 650.00 \$455.00 0.7

6/23/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: TENATIVE AND WITHDRAWAL OF MOTION TO PAY HANKEY

2531266 DBG 650.00 \$65.00 0.1

6/23/2022 APPEARANCE AT HEARING RE: MOTION TO PAY TO HANKEY ON ACCOUNT OF SECURED CLAIM

2531297 DBG 650.00 \$260.00 0.4

6/23/2022 RESEARCH REGARDING RE: OPPOSITION TO VESTA ADMIN CLAIM MOTION

2531542 DBG 650.00 \$520.00 0.8

6/23/2022 PREPARATION OF OPPOSITION TO VESTA ADMIN CLAIM MOTION

2531543 DBG 650.00 \$1,820.00 2.8

6/23/2022 ANALYSIS OF CLIENT EMAIL RE VESTA ADMIN CLAIM

2535062 JDG 350.00 \$175.00 0.5

6/23/2022 RESEARCH REGARDING ADMIN EXPENSE POST PETITION DAMAGE RE PREPETITION LEASE

2535063 JDG 350.00 \$525.00 1.5

6/23/2022 REVISE PLEADINGS RE OPPOSITION TO VESTA ADMIN CLAIM

2535065 JDG 350.00 \$840.00 2.4

6/23/2022 FURTHER REVIEW AND REVISE OPPOSITION TO VESTA REQUEST FOR ALLOWANCE OF ADMINISTRATIVE CLAIM AND RELATED DECLARATIONS AND EVIDENTIARY OBJECTIONS

2531315 TMA 620.00 \$496.00 0.8

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****46****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**6/23/2022 EMAILS WITH CLIENT RE OPPOSITION TO VESTA REQUEST FOR ALLOWANCE OF
ADMINISTRATIVE CLAIM

2531316 TMA 620.00 \$124.00 0.2

6/28/2022 ANALYSIS OF DOCUMENTS RE: KENNCO RELEASE OF MECHANIC'S LIEN

2533283 DBG 650.00 \$65.00 0.1

6/28/2022 ANALYSIS OF KENNCO RELEASE OF LIS PENDENS

2532884 TMA 620.00 \$62.00 0.1

7/12/2022 CONFERENCE CALL WITH ZEV AND DANIELLE RE: VESTA ADMIN CLAIM MOTION

2536749 DBG 650.00 \$325.00 0.5

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: LEGAL ANALYSIS AND SETTLEMENT
PROPOSAL

2536800 DBG 650.00 \$65.00 0.1

7/12/2022 RESEARCH REGARDING RE: AUTHORITY CITED BY VESTA IN SUPPORT OF ADMIN CLAIM

2536801 DBG 650.00 \$455.00 0.7

7/12/2022 ANALYSIS OF CORRESPONDENCE FROM VESTA RE: SETTLEMENT PROPOSAL

2536908 DBG 650.00 \$65.00 0.1

7/12/2022 ANALYSIS OF CORRESPONDENCE WITH VESTA RE SETTLEMENT OF ADMIN EXPENSE CLAIM

2543172 JDG 350.00 \$70.00 0.2

7/12/2022 EMAILS WITH VESTA AND CLIENT RE ADMINISTRATIVE CLAIM, BASIS FOR ALLEGED
ADMINISTRATIVE PRIORITY, AND SETTLEMENT

2536450 TMA 620.00 \$186.00 0.3

7/12/2022 RESEARCH RE VESTA ADMINISTRATIVE CLAIM AND BASIS FOR ALLEGED ADMINISTRATIVE
PRIORITY

2536777 TMA 620.00 \$372.00 0.6

7/13/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: ANALYSIS OF VESTA OFFER

2536903 DBG 650.00 \$65.00 0.1

7/13/2022 ANALYSIS OF DOCUMENTS RE: VESTA REPLY RE: ADMIN CLAIM AND DISCUSS WITH CLIENT

2537622 DBG 650.00 \$325.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 47****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

7/13/2022 RESEARCH REGARDING POSTPETITION NEGLIGENCE AND ADMIN EXPENSE

2543174 JDG 350.00 \$1,120.00 3.2

7/13/2022 ANALYSIS OF CORRESPONDENCE FROM VESTA RE SETTLEMENT

2543186 JDG 350.00 \$35.00 0.1

7/13/2022 FURTHER EMAILS WITH VESTA AND CLIENT RE ADMINISTRATIVE CLAIM, BASIS FOR ALLEGED ADMINISTRATIVE PRIORITY, AND SETTLEMENT

2536852 TMA 620.00 \$124.00 0.2

7/13/2022 PREP FOR CALL AND CALL WITH CLIENT RE VESTA ADMINISTRATIVE CLAIM AND POSSIBLE SETTLEMENT THEREOF

2536938 TMA 620.00 \$248.00 0.4

7/13/2022 ANALYSIS OF VESTA REPLY TO DEBTOR OPPOSITION TO MOTION TO ALLOW AND PAY ADMINISTRATIVE CLAIM

2536981 TMA 620.00 \$186.00 0.3

7/14/2022 ANALYSIS OF DOCUMENTS RE: EVIDENTIARY OBJECTIONS TO STAGLIK DECLARATION

2537361 DBG 650.00 \$65.00 0.1

7/14/2022 PREPARATION OF CORRESPONDENCE RE: VESTA POSITION

2537362 DBG 650.00 \$65.00 0.1

7/14/2022 ANALYSIS OF VESTA OBJECTION TO STAGLIK DECL. RE OPPO TO VESTA ADMIN CLAIM

2543188 JDG 350.00 \$70.00 0.2

7/14/2022 ANALYSIS OF NOTICE OF ERRATA RE VESTA'S REPLY TO MOTION FOR ADMIN EXPENSE

2543191 JDG 350.00 \$35.00 0.1

7/15/2022 TELEPHONE CONF. W/ OPP COUNSELZEV RE: VESTA ADMIN CLAIM NEGOTIATIONS

2537411 DBG 650.00 \$260.00 0.4

7/15/2022 CONFERENCE CALL WITH M. STAGLIK RE: RESPONSES TO EVIDENTIARY OBJECTIONS

2537442 DBG 650.00 \$195.00 0.3

7/15/2022 EMAILS WITH VESTA RE PURPORTED SALE OF HEADBOARDS

2538012 TMA 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 48****From Date 4/16/2022****To Date 10/31/2022**

7/16/2022 EXCHANGES WITH ZEV RE: VESTA ADMIN CLAIM

2537619 DBG 650.00 \$260.00 0.4

7/16/2022 FURTHER EMAILS WITH VESTA RE ADMINISTRATIVE CLAIM AND POSSIBLE SETTLEMENT
THEREOF

2537991 TMA 620.00 \$62.00 0.1

7/17/2022 TELEPHONE CONFERENCE W/ CLIENT RE: VESTA ADMIN CLAIM MOTION

2537620 DBG 650.00 \$130.00 0.2

7/21/2022 APPEARANCE AT HEARING RE VESTA ADMIN CLAIM

2543234 JDG 350.00 \$455.00 1.3

7/21/2022 CALL WITH VESTA COUNSEL RE SETTLEMENT OF ADMIN CLAIM

2538589 TMA 620.00 \$124.00 0.2

7/23/2022 EMAIL WITH CLIENT RE HEARING ON VESTA ADMINISTRATIVE CLAIM AND PROPOSED
COUNTER OFFER

2539014 TMA 620.00 \$310.00 0.5

7/24/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: COUNTER TO VESTA

2539831 DBG 650.00 \$65.00 0.1

7/25/2022 ANALYSIS OF CORRESPONDENCE RE: COUNTER OFFER TO VESTA RE: ADMIN CLAIM
SETTLEMENT

2539042 DBG 650.00 \$65.00 0.1

7/25/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: UNSECURED CLAIM

2539064 DBG 650.00 \$65.00 0.1

7/25/2022 PREPARATION OF CORRESPONDENCE TO VESTA COUNSEL RE: SETTLEMENT PROPOSAL

2539065 DBG 650.00 \$65.00 0.1

7/26/2022 EMAILS WITH CLIENT AND VESTA WE SETTLEMENT OF ADMINISTRATIVE AND GENERAL
UNSECURED CLAIMS

2540123 TMA 620.00 \$62.00 0.1

7/27/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: FURTHER SETTLEMENT OFFER RE: VESTA

2540489 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 49****From Date 4/16/2022****To Date 10/31/2022**

7/27/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: BEST AND FINAL OFFER RE: VESTA

2540494 DBG 650.00 \$130.00 0.2

7/29/2022 CONFERENCE CALL WITH ZEV RE: FURTHER VESTA NEGOTIATIONS

2541897 DBG 650.00 \$195.00 0.3

8/1/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: VESTA'S COUNTER RE: ADMIN CLAIM
NEGOTIATIONS

2541898 DBG 650.00 \$65.00 0.1

8/1/2022 TELEPHONE CONF. W/ OPP COUNSEL ZEV RE: FINAL NEGOTIATIONS RE: VESTA ADMIN CLAIM
DISPUTE

2542000 DBG 650.00 \$65.00 0.1

8/9/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: TIMING OF SETTLEMENT WITH VESTA

2545644 DBG 650.00 \$65.00 0.1

8/16/2022 ANALYSIS OF CORRESPONDENCE FROM LEV RE: SETTLEMENT

2545958 DBG 650.00 \$65.00 0.1

8/16/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: SETTLEMENT AGREEMENT

2545959 DBG 650.00 \$130.00 0.2

8/16/2022 CONFERENCE CALL WITH ZEV RE: TERMS OF SETTLEMENT AGREEMENT

2546022 DBG 650.00 \$195.00 0.3

8/16/2022 DRAFT VESTA STIPULATION

2551931 JDG 350.00 \$315.00 0.9

8/16/2022 DRAFT VESTA SETTLEMENT MOTION

2551932 JDG 350.00 \$1,260.00 3.6

8/16/2022 EMAILS WITH VESTA COUNSEL RE SETTLEMENT OF CLAIM

2545266 TMA 620.00 \$62.00 0.1

8/16/2022 BEGIN DRAFTING SETTLEMENT AGREEMENT RE VESTA CLAIMS

2545703 TMA 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 50****From Date 4/16/2022****To Date 10/31/2022**

8/17/2022 DRAFT VESTA SETTLEMENT AGREEMENT

2551934 JDG 350.00 \$805.00 2.3

8/17/2022 DRAFT 9019 MOTION (VESTA)

2551935 JDG 350.00 \$1,820.00 5.2

8/22/2022 PREPARATION OF PROPOSED SETTLEMENT AGREEMENT WITH VESTA

2546954 DBG 650.00 \$455.00 0.7

8/22/2022 REVIEW VESTA SETTLEMENT AGREEMENT

2551967 JDG 350.00 \$35.00 0.1

8/29/2022 EMAILS RE SETTLEMENT OF VESTA CLAIM

2548160 TMA 620.00 \$62.00 0.1

9/1/2022 ANALYSIS OF CORRESPONDENCE FROM ZEV RE: VESTA SETTLEMENT AGREEMENT DRAFT

2549204 DBG 650.00 \$65.00 0.1

9/1/2022 ANALYSIS OF DOCUMENTS RE: REVISED STIP AND AGREEMENT RE: VESTA ADMIN CLAIM AND DISCUSS

2553594 DBG 650.00 \$130.00 0.2

9/1/2022 EMAILS WITH VESTA COUNSEL RE SETTLEMENT

2549523 TMA 620.00 \$62.00 0.1

9/2/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: VESTA SETTLEMENT AND RESOLUTION OF MOTION FOR ADMIN CLAIM

2551639 DBG 650.00 \$260.00 0.4

9/2/2022 REVIEW REVISED VESTA SETTLEMENT AGREEMENT AND EMAIL WITH OPPOSING COUNSEL RE SAME

2549528 TMA 620.00 \$124.00 0.2

9/7/2022 DISCUSSION OF VESTA SETTLEMENT STIP WITH ZEV

2551684 DBG 650.00 \$195.00 0.3

9/7/2022 PREPARATION OF STIP RESOLVING VESTA ADMIN CLAIM MOTION

2551688 DBG 650.00 \$390.00 0.6

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 51****From Date 4/16/2022****To Date 10/31/2022**

9/7/2022 REVIEW COMMUNICATIONS WITH VESTA RE POSSIBLE SETTLEMENT OF ADMIN CLAIM

2558227 JDG 350.00 \$70.00 0.2

9/8/2022 ANALYSIS OF DOCUMENTS RE: REVISED STIP ON VESTA ADMIN CLAIM DIPUTE AND DISCUSS

2553119 DBG 650.00 \$130.00 0.2

9/8/2022 ANALYSIS OF DOCUMENTS RE: PROPOSED ORDER RESOLVING VESTA ADMIN CLAIM

2553120 DBG 650.00 \$65.00 0.1

9/9/2022 REVIEW REVISED VESTA SETTLEMENT AGREEMENT AND EMAIL WITH OPPOSING COUNSEL RE
SAME

2558579 TMA 620.00 \$372.00 0.6

9/12/2022 ANALYSIS OF DOCUMENTS FROM NILE RE: WORKERS COMP CLAIM

2552826 DBG 650.00 \$65.00 0.1

9/13/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: STIP ON VESTA ADMIN CLAIM

2553118 DBG 650.00 \$65.00 0.1

9/13/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: CONSENT TO STIP RE: VESTA ADMIN CLAIM DISPUTE

2553573 DBG 650.00 \$65.00 0.1

9/13/2022 REVIEW SETTLEMENT W. VESTA

2558240 JDG 350.00 \$35.00 0.1

9/13/2022 PREPARATION OF AND FILE STIPULATION RE VESTA ADMIN CLAIM; LODGE ORDER RE
STIPULATION

2558722 SR 250.00 \$100.00 0.4

9/13/2022 PREPARATION OF EXHIBIT A TO STIPULATION; RE-FILE STIPULATION, REVISE ORDER AND RE-
LODGE

2558724 SR 250.00 \$75.00 0.3

9/13/2022 FURTHER EMAILS WITH CLIENT AND VESTA COUNSEL RE SETTLEMENT STIPULATION

2555225 TMA 620.00 \$124.00 0.2

9/21/2022 ANALYSIS OF ENTERED ORDER APPROVING SETTLEMENT STIP WITH VESTA

2554757 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 52****From Date 4/16/2022****To Date 10/31/2022**

9/21/2022 ANALYSIS OF DOCUMENTS RE: MEDICAL CLAIM AND PAYMENT DEMAND BY WORKER

2554787 DBG 650.00 \$65.00 0.1

9/21/2022 ANALYSIS OF ORDER APPROVING INFERNO SETTLEMENT OF ADMINISTRATIVE CLAIM AND
ALLOWING PAYMENT

2555208 TMA 620.00 \$62.00 0.1

9/22/2022 PREPARATION OF CORRESPONDENCE TO ZEV RE: SETTLEMENT PAYMENT

2554760 DBG 650.00 \$65.00 0.1

9/22/2022 DRAFT LETTER OF AUTOMATIC STAY AND REVIEW DOCKET AND INFORMATION REGARDING
CREDITOR THAT SENT WHAT APPEARED TO BE A COLLECTION LETTER

2558251 JDG 350.00 \$630.00 1.8

9/22/2022 ANALYSIS OF DEMAND LETTER FROM ARS RE WORKERS' COMP CLAIM

2554644 TMA 620.00 \$62.00 0.1

9/22/2022 EMAILS WITH VESTA RE PERFORMANCE ON SETTLEMENT

2554868 TMA 620.00 \$62.00 0.1

10/14/2022 ANALYSIS OF DOCUMENTS FROM ZEV RE: SETTLEMENT PAYMENT TO VESTA

2560487 DBG 650.00 \$65.00 0.1

10/14/2022 EMAIL WITH VESTA AND CLIENT RE CONSUMMATION OF SETTLEMENT

2565352 TMA 620.00 \$62.00 0.1

Total \$76,515.00 143.8

07 - FEE / EMPLOYMENT APPLICATIONS

4/21/2022 DRAFT FEE APP

2519257 JDG 350.00 \$2,485.00 7.1

4/22/2022 PREPARATION OF FIRST INTERIM FEE APPLICATION

2517284 DBG 650.00 \$520.00 0.8

4/22/2022 REVIEW DOCUMENTS RE FEE APP

2519260 JDG 350.00 \$1,120.00 3.2

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 53****From Date 4/16/2022
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4/25/2022 DRAFT FEE APP

2519262 JDG 350.00 \$2,170.00 6.2

4/26/2022 ANALYSIS OF TIME ENTRIES

2519264 JDG 350.00 \$1,715.00 4.9

4/26/2022 DRAFT FEE APP

2519265 JDG 350.00 \$1,365.00 3.9

4/26/2022 PREPARATION OF FEE APPLICATION

2516723 SR 250.00 \$75.00 0.3

4/27/2022 PREPARATION OF FIRST INTERIM FEE APPLICATION

2516577 DBG 650.00 \$455.00 0.7

4/27/2022 DRAFT FEE APP

2519266 JDG 350.00 \$2,520.00 7.2

4/28/2022 DRAFT FEE APP

2519267 JDG 350.00 \$1,225.00 3.5

4/28/2022 ANALYSIS OF TIME ENTRIES

2519268 JDG 350.00 \$420.00 1.2

4/28/2022 RESEARCH REGARDING PROCEDURE FOR FEE APP

2519269 JDG 350.00 \$455.00 1.3

4/28/2022 REVISE FEE APPLICATION

2519503 SR 250.00 \$50.00 0.2

5/2/2022 PREPARATION OF FIRST INTERIM FEE APP AND DECLARATION IN SUPPORT

2517410 DBG 650.00 \$1,170.00 1.8

5/2/2022 REVIEW

2526568 JDG 350.00 \$175.00 0.5

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 54****From Date 4/16/2022
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5/2/2022 DRAFT NOTICE

2526573 JDG 350.00 \$210.00 0.6

5/2/2022 ANALYSIS OF REVISIONS

2526574 JDG 350.00 \$105.00 0.3

5/4/2022 PREPARATION OF FIRST INTERIM FEE APPLICATION

2519686 DBG 650.00 \$975.00 1.5

5/5/2022 PREPARATION OF FIRST INTERIM FEE APP AND SUPPORTING DOCS

2519273 DBG 650.00 \$1,235.00 1.9

5/5/2022 PREPARATION OF LNBYG FEE APPLICATION AND NOTICE; FILE AND SERVE SAME

2525909 SR 250.00 \$275.00 1.1

5/10/2022 ANALYSIS OF CORRESPONDENCE FROM ROGER RE: SCP FEE STATEMENT

2519955 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF DOCUMENTS RE: INFERNO LIMITED OBJECTION TO FEE APP

2520552 DBG 650.00 \$65.00 0.1

5/12/2022 ANALYSIS OF INFERNO OPPOSITION TO LNBYG FEE APPLICATION AND RELATED ISSUES RE
DIP BUDGET FOR FEES

2520698 TMA 620.00 \$310.00 0.5

5/13/2022 ANALYSIS OF DOCUMENTS RE: SCP FEE STATEMENT

2520705 DBG 650.00 \$65.00 0.1

5/16/2022 DRAFT REPLY

2526644 JDG 350.00 \$1,225.00 3.5

5/16/2022 DRAFT REPLY

2526645 JDG 350.00 \$560.00 1.6

5/17/2022 DRAFT REPLY

2526660 JDG 350.00 \$560.00 1.6

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 55****From Date 4/16/2022****To Date 10/31/2022**

5/18/2022 TELEPHONE CONFERENCE W/ CLIENT RE: INFERNO OPPOSITION

2522156 DBG 650.00 \$65.00 0.1

5/18/2022 REVIEW AND REVISE REPLY

2526661 JDG 350.00 \$980.00 2.8

5/19/2022 PREPARATION OF REPLY TO INFERNO OBJECTION TO FEE APP

2522074 DBG 650.00 \$260.00 0.4

5/19/2022 DRAFT DECLARATION

2526666 JDG 350.00 \$140.00 0.4

5/19/2022 REVIEW OPPOSITION TO LNBYG FEE APPLICATION

2526812 TMA 620.00 \$434.00 0.7

5/19/2022 REVIEW AND REVISE REPLY TO OPPOSITION TO LNBYG FEE APPLICATION

2526813 TMA 620.00 \$2,046.00 3.3

5/23/2022 PREPARATION OF AND FILE CLIENT DECLARATION RE LNBYG FEE APPLICATION

2526003 SR 250.00 \$75.00 0.3

5/23/2022 DRAFT CLIENT DECLARATION IN SUPPORT OF LNBYG FEE APPLICATION

2522396 TMA 620.00 \$124.00 0.2

5/23/2022 EMAIL CLIENT RE DECLARATION IN SUPPORT OF LNBYG FEE APPLICATION

2522397 TMA 620.00 \$62.00 0.1

5/26/2022 PREPARE FOR HEARING AND ATTEND HEARING ON FIRST INTERIM FEE APP OF LNBYG

2523320 DBG 650.00 \$260.00 0.4

5/26/2022 PREPARATION OF PROPOSED ORDER ON INTERIM FEE APPLICATION

2523322 DBG 650.00 \$130.00 0.2

5/26/2022 PREPARATION OF AND LODGE FEE ORDER FOR LNBYG

2526033 SR 250.00 \$25.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****56****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**5/26/2022 PREPARE FOR AND ATTEND (TELEPHONICALLY) HEARINGS ON LNBYG FEE APPLICATION AND
MOTION TO PAY MECHANIC'S LIEN CREDITORS

2523434 TMA 620.00 \$558.00 0.9

5/26/2022 REVIEW AND REVISE ORDERS ON LNBYG FEE APPLICATION AND MOTION TO PAY MECHANIC'S
LIEN CREDITORS

2523435 TMA 620.00 \$124.00 0.2

5/27/2022 PREPARATION OF ORDER APPROVING INTERIM FEES OF LNBYG

2523968 DBG 650.00 \$65.00 0.1

5/27/2022 ANALYSIS OF ENTERED ORDER APPROVING INTERIM FEE APP

2523969 DBG 650.00 \$65.00 0.1

5/27/2022 PREPARATION OF AND LODGE LNBYG FEE ORDER

2526038 SR 250.00 \$25.00 0.1

6/10/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: FEE STATEMENT FOR SCP

2528556 DBG 650.00 \$65.00 0.1

6/14/2022 DRAFT SIERRACONSTELLATION MAY FEE STATEMENT NOTICE

2528835 TMA 620.00 \$124.00 0.2

6/14/2022 EMAILS WITH CLIENT RE SIERRACONSTELLATION MAY FEE STATEMENT NOTICE

2528836 TMA 620.00 \$62.00 0.1

6/21/2022 EMAIL EXCHANGE WITH BAKER TILLY RE EMPLOYMENT APPLICATION

2535041 JDG 350.00 \$35.00 0.1

7/6/2022 TELEPHONE CONFERENCE WITH JEFF RE: EMPLOYMENT APP

2535136 DBG 650.00 \$65.00 0.1

7/11/2022 ANALYSIS OF DOCUMENTS FROM COLIN RE: SCP FEE STATEMENT

2536199 DBG 650.00 \$65.00 0.1

7/13/2022 ANALYSIS OF ISSUES RE BROKER COMMISSIONS AND SALE VALUE USED TO CALCULATE
COMMISSIONS

2536939 TMA 620.00 \$124.00 0.2

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7/23/2022 DRAFT SIERRA CONSTELLATION NOTICE OF FEE STATEMENT FOR JUNE 2022

2539012 TMA 620.00 \$124.00 0.2

7/23/2022 EMAIL WITH CLIENT RE SIERRA CONSTELLATION NOTICE OF FEE STATEMENT FOR JUNE 2022

2539013 TMA 620.00 \$62.00 0.1

7/25/2022 ANALYSIS OF DOCUMENTS RE: SCP FEE STATEMENT

2539807 DBG 650.00 \$65.00 0.1

8/21/2022 DRAFT SIERRA CONSTELLATION JULY FEE STATEMENT

2546735 TMA 620.00 \$124.00 0.2

9/26/2022 ANALYSIS OF DOCUMENTS RE: SCO MONTHLY FEE STATEMENT

2555668 DBG 650.00 \$65.00 0.1

9/26/2022 DRAFT NOTICE OF AUGUST MONTHLY FEE STATEMENT FOR SIERRA CONSTELLATION

2555209 TMA 620.00 \$124.00 0.2

9/26/2022 EMAIL WITH CLIENT RE AUGUST MONTHLY FEE STATEMENT FOR SIERRA CONSTELLATION

2555215 TMA 620.00 \$62.00 0.1

10/11/2022 PREPARATION OF 45 DAY NOTICE RE: INTERIM FEE APPS

2559686 DBG 650.00 \$65.00 0.1

10/12/2022 PREPARATION OF AND FILE AND SERVE 45 DAY NOTICE RE HEARING ON FEE APPLICATIONS

2565739 SR 250.00 \$175.00 0.7

10/21/2022 DRAFT SEPTEMBER NOTICE OF FEE STATEMENT FOR SIERRA CONSTELLATION

2565354 TMA 620.00 \$248.00 0.4

10/26/2022 DRAFT 2ND INTERIM FEE APP

2565669 JDG 350.00 \$770.00 2.2

Total**\$29,432.00****71.4**

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 58****From Date 4/16/2022****To Date 10/31/2022****08 - FEE / EMPLOYMENT OBJECTIONS**

5/12/2022 ANALYSIS OF

2526622	JDG	350.00	\$35.00	0.1
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5/13/2022 RESEARCH REGARDING ADEQUATE PROTECTION ISSUE

2526638	JDG	350.00	\$560.00	1.6
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Total		\$595.00	1.7
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09 - FINANCING

4/22/2022 CONFERENCE CALL WITH ALFONSO AND TED RE: CASH COLLATERAL

2515742	DBG	650.00	\$195.00	0.3
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4/25/2022 ANALYSIS OF DOCUMENTS RE: ARGENTIC'S OPPOSITION TO CASH COLLATERAL

2515963	DBG	650.00	\$65.00	0.1
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5/12/2022 ANALYSIS OF DOCUMENTS RE; HANKEY DIP LOAN DOCS FOR AUTHORITY PROVISIONS

2520553	DBG	650.00	\$195.00	0.3
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7/5/2022 TELEPHONE CONFERENCE W/ CLIENT RE: NEGOTIATIONS WITH ARGENTIC

2535145	DBG	650.00	\$65.00	0.1
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10/10/2022 ANALYSIS OF CORRESPONDENCE FROM COLIN RE: DIP PROCEEDS

2559400	DBG	650.00	\$65.00	0.1
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Total		\$585.00	0.9
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10 - RELIEF FROM STAY

4/27/2022 ANALYSIS OF DOCUMENTS RE: RFS STIP WITH RECEIVER

2516478	DBG	650.00	\$65.00	0.1
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4/27/2022 EMAILS WITH RECEIVER COUNSEL RE TURNOVER OF DOCUMENTS AND STIPULATION FOR LIMITED RELIEF FROM STAY MOTION TO FILE FINAL REPORT IN STATE COURT ACTION

2517230	TMA	620.00	\$124.00	0.2
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DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****59****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**4/27/2022 ANALYSIS OF STIPULATION FOR RELIEF FROM STAY FOR RECEIVER TO FILE FINAL REPORT
AND ORDER THEREON

2517234 TMA 620.00 \$124.00 0.2

5/10/2022 ANALYSIS OF DOCUMENTS FROM JESSICA RE: RFS STIP AND TURNOVER OF RECORDS BY
RECEIVER

2522199 DBG 650.00 \$65.00 0.1

5/18/2022 PREPARATION OF STIP RE: RFS TO RECEIVER

2521529 DBG 650.00 \$65.00 0.1

5/18/2022 ANALYSIS OF CORRESPONDENCE FROM JESSICA RE: RFS STIP RE: RECEIVER

2521556 DBG 650.00 \$65.00 0.1

5/18/2022 EMAILS WITH RECEIVER COUNSEL RE STIPULATION FOR LIMITED RELIEF FROM STAY TO FILE
FINAL RECEIVER REPORT

2521415 TMA 620.00 \$62.00 0.1

5/18/2022 REVIEW AND REVISE STIPULATION FOR LIMITED RELIEF FROM STAY TO FILE FINAL RECEIVER
REPORT

2521416 TMA 620.00 \$186.00 0.3

6/1/2022 ANALYSIS OF CORRESPONDENCE FROM RECEIVER COUNSEL RE: AMENDED RFS AGREEMENT

2529122 DBG 650.00 \$65.00 0.1

6/14/2022 ANALYSIS OF DOCUMENTS FROM RECEIVER RE: REVISED STIP

2528886 DBG 650.00 \$65.00 0.1

6/23/2022 ANALYSIS OF DOCUMENTS FROM JESSICA RE: RFS STIP

2531569 DBG 650.00 \$65.00 0.1

6/24/2022 TELEPHONE CONFERENCE W/ CLIENT RE: RECEIVER RFS STIP

2532702 DBG 650.00 \$65.00 0.1

6/27/2022 ANALYSIS OF DOCUMENTS RE: REVISED RFS STIP WITH RECEIVER

2532628 DBG 650.00 \$65.00 0.1

6/30/2022 ANALYSIS OF ORDER APPROVING LIMITED RFS TO RECEIVER

2535475 DBG 650.00 \$65.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 60****From Date 4/16/2022****To Date 10/31/2022**

7/12/2022 ANALYSIS OF DOCUMENTS FROM RECEIVER RECEIVER RE: BANKING RECONCILIATION

2536560	DBG	650.00	\$65.00	0.1
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9/26/2022 REVIEW AND REVISE STAY LETTER TO ARS/GARCIA

2555205	TMA	620.00	\$124.00	0.2
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Total			\$1,335.00	2.1
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12 - PLAN AND DISCLOSURE STATEMENT

6/23/2022 PREPARATION OF MOTION TO EXTEND EXCLUSIVITY

2531223	DBG	650.00	\$260.00	0.4
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6/23/2022 PREPARATION OF MOTION TO EXTEND EXCLUSIVITY PERIODS

2531571	DBG	650.00	\$130.00	0.2
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6/24/2022 CALENDAR EVENTS REGARDING SECOND MOTION TO EXTEND EXCLUSIVITY PERIODS

2532375	LC	250.00	\$50.00	0.2
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7/13/2022 RESEARCH REGARDING RULING ON MOTION TO EXTEND PLAN EXCLUSIVITY

2537624	DBG	650.00	\$65.00	0.1
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7/14/2022 ANALYSIS OF DOCUMENTS DRAFT PROPOSED ORDER ON EXCLUSIVITY

2537708	DBG	650.00	\$65.00	0.1
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7/18/2022 PREPARATION OF AND LODGE ORDER RE EXCLUSIVITY MOTION

2537915	SR	250.00	\$25.00	0.1
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7/20/2022 ANALYSIS OF ENTERED SECOND ORDER EXTENDING EXCLUSIVITY

2543122	DBG	650.00	\$65.00	0.1
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Total			\$660.00	1.2
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20 - OTHER LITIGATION

4/18/2022 DRAFT NOTICE OF REFERRAL

2515082	JDG	350.00	\$105.00	0.3
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DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 61****From Date 4/16/2022****To Date 10/31/2022**

4/18/2022 EMAILS WITH BUYER COUNSEL RE APPEAL ISSUES

2514472 TMA 620.00 \$124.00 0.2

4/18/2022 EMAIL WITH CLIENT RE POSSIBLE ADR RE SALE ORDER APPEALS

2514802 TMA 620.00 \$62.00 0.1

4/19/2022 DRAFT APPEAL DOCUMENTS

2515067 JDG 350.00 \$175.00 0.5

4/19/2022 PREPARATION OF STATEMENT OF ELECTION RE INFERNO APPEAL; FILE SAME

2516721 SR 250.00 \$100.00 0.4

4/20/2022 ANALYSIS OF NOTICE OF TRANSFER OF APPEAL TO DISTRICT COURT

2515403 DBG 650.00 \$65.00 0.1

4/21/2022 PREPARATION OF MEMO TO SHINDERMAN RE: CLAIMS AGAINST YOGI AND SETTLEMENT PROPOSAL

2515383 DBG 650.00 \$520.00 0.8

4/21/2022 RESEARCH REGARDING RE: DEFAULT INTEREST AS UNENFORCEABLE PENALTY

2515395 DBG 650.00 \$585.00 0.9

4/21/2022 ANALYSIS OF CORRESPONDENCE FROM A. KIRMAN RE: APPEAL

2515420 DBG 650.00 \$65.00 0.1

4/21/2022 ATTEND TO ISSUES RE: PERFECTING APPEAL

2515605 DBG 650.00 \$260.00 0.4

4/21/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: RESPONSE TO ALLEGATIONS OF CLAIMS

2515609 DBG 650.00 \$65.00 0.1

4/21/2022 ADDRESS COMPLIANCE ISSUES RE CRESTLLOYD APPEAL

2515427 TMA 620.00 \$124.00 0.2

4/21/2022 CITI - EMAILS WITH CLIENT AND OPPOSING COUNSEL RE SETTLEMENT

2515449 TMA 620.00 \$62.00 0.1

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****62****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**

4/21/2022 APPEALS OF SALE ORDERS - ADDRESS ISSUES RE DESIGNATION OF TRANSCRIPTS ACROSS
ALL THREE APPEALS AND PREPARE DESIGNATION FOR DEBTOR APPEAL

2515532 TMA 620.00 \$310.00 0.5

4/25/2022 PREPARATION OF APPELLEE'S SUPPLEMENTAL DESIGNATION OF THE RECORD ON APPEAL
(MIAMI); SERVE AND EFILE; PPO SERVICE LIST

2516384 LC 250.00 \$150.00 0.6

4/25/2022 MIAMI APPEAL - DRAFT SUPPLEMENTAL DESIGNATION OF RECORD ON APPEAL

2519582 TMA 620.00 \$992.00 1.6

4/27/2022 ANALYSIS OF CORRESPONDENCE FROM JESSICA RE: RECEIVERSHIP TERMINATION HEARING

2517051 DBG 650.00 \$65.00 0.1

4/27/2022 DEBTOR CROSS-APPEAL OF SALE ORDER - DRAFT STATEMENT OF ISSUES AND DESIGNATION
OF RECORD ON APPEAL

2516185 TMA 620.00 \$1,798.00 2.9

4/28/2022 ANALYSIS OF DOCUMENTS RE: LITIGATION DISCOVERY RECORDS FROM RECEIVER

2517028 DBG 650.00 \$520.00 0.8

4/28/2022 DRAFT NOTICE OF APPEAL

2519270 JDG 350.00 \$700.00 2.0

4/28/2022 PREPARATION OF SERVICE OF DESIGNATION OF RECORD ON APPEAL RE DOCKET 275 AND
STATEMENT OF ISSUES ON APPEAL; EFILE PROOF OF SERVICE; PPO SERVICE LIST

2517206 LC 250.00 \$250.00 1.0

4/28/2022 PREPARATION OF AMENDED STATEMENT OF ISSUES ON APPEAL RE DOCKET 275, SERVE AND
EFILE

2517208 LC 250.00 \$100.00 0.4

4/28/2022 SALE ORDER APPEALS - CALL WITH COMPASS COUNSEL RE APPEALS AND RELATED ISSUES

2515377 TMA 620.00 \$124.00 0.2

4/28/2022 DEBTOR APPEAL OF SALE ORDER - DRAFT AMENDED STATEMENT OF ISSUES ON APPEAL

2516697 TMA 620.00 \$186.00 0.3

5/5/2022 CALL WITH BUYER COUNSEL RE PENDING APPEALS

2518280 TMA 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****63****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**

5/13/2022 THREE RELATED APPEALS OF SALE ORDER - REVIEW STATEMENTS OF ISSUES AND DESIGNATIONS OF RECORD ON APPEAL, CHECK STATUS OF COMPLETION OF THE RECORD ON APPEAL AND THE SETTING OF BRIEFING SCHEDULES; AND RESEARCH RE THE SAME IN

2520725 TMA 620.00 \$992.00 1.6

5/13/2022 THREE RELATED APPEALS OF SALE ORDER - RESEARCH RE DEFINITION OF RELATED CASES AND NOTICES OF RELATED CASES AND REVIEW AND FINALIZE NOTICES OF RELATED CASES TO BE FILED IN EACH APPEAL.

2520787 TMA 620.00 \$1,116.00 1.8

5/16/2022 PREPARATION OF THREE NOTICES OF RELATED CASES IN DISTRICT COURT, SERVE AND FILE; PPO CONSOLIDATED SERVICE LIST; ANALYSIS OF COURT DOCKETS

2521782 LC 250.00 \$625.00 2.5

5/18/2022 PREPARATION OF CORRESPONDENCE TO FILING MOTION TO DISMISS APPEAL AS MOOT

2521477 DBG 650.00 \$65.00 0.1

5/18/2022 EMAILS RE MOTION TO DISMISS APPEALS AS MOOT

2521414 TMA 620.00 \$62.00 0.1

5/18/2022 ANALYSIS OF RESPONSES TO NOTICES OF RELATED APPEALS

2526801 TMA 620.00 \$248.00 0.4

5/25/2022 REVIEW INFERNO APPEAL

2526688 JDG 350.00 \$70.00 0.2

5/25/2022 RESEARCH REGARDING MOOTNESS ON APPEAL

2526690 JDG 350.00 \$1,260.00 3.6

5/25/2022 DRAFT MOTION TO DISMISS INFERNO APPEAL

2526691 JDG 350.00 \$1,295.00 3.7

5/25/2022 EMAILS RE MOTION TO DISMISS APPEALS AS MOOT

2523142 TMA 620.00 \$124.00 0.2

5/26/2022 DRAFT MTD INFERNO APPEAL

2526695 JDG 350.00 \$945.00 2.7

5/27/2022 DRAFT MTD INFERNO APPEAL

2526713 JDG 350.00 \$1,225.00 3.5

DETAILED ACTIVITIES**Crestlloyd LLC****CASE # 9562****11/8/2022****Page # 64****From Date 4/16/2022****To Date 10/31/2022**

5/31/2022 REVIEW NOTES RE MTD INFERNO APPEAL

2526719 JDG 350.00 \$70.00 0.2

5/31/2022 DRAFT MTD INFERNO APPEAL

2526721 JDG 350.00 \$1,820.00 5.2

6/2/2022 REVISE MTD INFERNO APPEAL

2527066 JDG 350.00 \$1,155.00 3.3

6/3/2022 ANALYSIS OF DOCUMENTS RE: STATURE REPORT RE: HANKEY STATE COURT ACTION

2524660 DBG 650.00 \$65.00 0.1

6/3/2022 ANALYSIS OF CORRESPONDENCE FROM M. ROSENBLOOM RE: STAYING STATE COURT ACTION

2524682 DBG 650.00 \$65.00 0.1

6/7/2022 DRAFT MOTION TO DISMISS INFERNO APPEAL

2534994 JDG 350.00 \$875.00 2.5

6/7/2022 DRAFT REVISE MOTION TO DISMISS INFERNO APPEAL

2534995 JDG 350.00 \$700.00 2.0

6/7/2022 ANALYSIS OF MOTION TO DISMISS INFERNO APPEAL

2527369 TMA 620.00 \$372.00 0.6

6/10/2022 ANALYSIS OF DOCUMENTS RE: INFERNO COMPLAINT VS. DEBTOR AND HANKEY

2529002 DBG 650.00 \$390.00 0.6

6/10/2022 TELEPHONE CONFERENCE W/ CLIENT RE: LITIGATION FOR ESTATE TO PURSUE

2529281 DBG 650.00 \$195.00 0.3

6/13/2022 CONFERENCE CALL WITH T. GEHER RE: LITIGATION COMMENCED BY YOGI

2528590 DBG 650.00 \$325.00 0.5

6/13/2022 PREPARATION OF APPELLANT'S EXCEPRT OF RECORD

2535007 JDG 350.00 \$525.00 1.5

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****65****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**6/14/2022 ANALYSIS OF DOCUMENTS RE: ASSERTING COUNTERCLAIMS AGAINST INFERNO AND
POTENTIALLY YOGI

2528998 DBG 650.00 \$845.00 1.3

6/14/2022 INITIAL REVIEW AND ANALYSIS OF EQUITABLE SUBORDINATION LITIGATION BROUGHT BY
CREDITORS IN ACTION / STRATEGIZE W/ DBG RE: BRINGING CROSS-COMPLAINT IN
CONNECTION WITH SAME.

2528916 JMR 620.00 \$124.00 0.2

6/14/2022 REVIEW AND ANALYZE COMPLAINT FOR EQUITABLE SUBORDINATION.

2529376 JMR 620.00 \$434.00 0.7

6/14/2022 EMAIL WITH COUNSEL TO THE BEVERLY HILLS ESTATES/RAYNI & BRANDEN WILLIAMS RE
APPEALS AND RELATED ISSUES

2528702 TMA 620.00 \$62.00 0.1

6/15/2022 CONFERENCE CALL WITH J. MOE RE: LITIGATION AND SUGGESTED MEDIATION

2529310 DBG 650.00 \$260.00 0.4

6/16/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: INFERNO COMPLAINT

2529537 DBG 650.00 \$65.00 0.1

6/16/2022 TELEPHONE CONFERENCE W/ CLIENT RE: INFERNO COMPLAINT AND COUNTER AND CROSS
CLAIMS OF ESTATE

2529670 DBG 650.00 \$195.00 0.3

6/16/2022 ANALYSIS OF CORRESPONDENCE FROM SHINDERMAN RE: YOGI CLAIMS

2529671 DBG 650.00 \$65.00 0.1

6/16/2022 ANALYSIS OF CORRESPONDENCE FROM T. GEHER RE: INFERNO COMPLAINT

2529800 DBG 650.00 \$65.00 0.1

6/16/2022 FURTHER REVIEW AND ANALYSIS OF COMPLAINT; REVIEW OF SUMMONS OF SERVICE
EXECUTED TO CONFIRM TIMELINE TO RESPOND TO SAME; STRATEGIZE RE: RESPONSE TO
COMPLAINT / BRINGING CROSS-ACTION; CONDUCT RESEARCH RE: STANDING OF ALIEN

2529521 JMR 620.00 \$2,232.00 3.6

6/16/2022 INFERNO ACTION - EMAIL WITH PLAINTIFF COUNSEL RE SERVICE OF COMPLAINT

2532498 TMA 620.00 \$62.00 0.1

6/17/2022 ANALYSIS OF MIAMI APPELLATE BRIEF

2535026 JDG 350.00 \$525.00 1.5

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 66****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**6/17/2022 RESEARCH REGARDING MOTION TO VOLUNTARILY WITHDRAW APPEAL (LAW AND
PROCEDURE)

2535027 JDG 350.00 \$525.00 1.5

6/17/2022 DRAFT STIPULATION TO WITHDRAW PROTECTIVE CROSS-APPEAL

2535029 JDG 350.00 \$700.00 2.0

6/17/2022 REVIEW OF DOCKET AND DEADLINES FOR SCHEDULING CONFERENCE / SUBMISSION OF
STATUS REPORT.

2530010 JMR 620.00 \$124.00 0.2

6/17/2022 FURTHER REVIEW AND ANALYSIS OF COMPLAINT BY INFERNO / STRATEGIZE RE: AFFIRMATIVE
DEFENSES AND COUNTER-CLAIMS.

2530065 JMR 620.00 \$372.00 0.6

6/17/2022 EMAILS RE DISMISSAL OF INFERNO APPEAL AND REPLY BRIEF IN MIAMI APPEAL

2529552 TMA 620.00 \$124.00 0.2

6/17/2022 REVIEW STIPULATION TO DISMISS INFERNO APPEAL AND EMAIL RE SAME

2529913 TMA 620.00 \$124.00 0.2

6/20/2022 ANALYSIS OF DOCUMENTS FROM INFERNO RE: COMPLAINT DOCS

2530361 DBG 650.00 \$65.00 0.1

6/20/2022 CONDUCT FURTHER REVIEW AND ANALYSIS OF DOCUMENTS ON FILE IN MAIN BK ACTION.

2530489 JMR 620.00 \$1,054.00 1.7

6/20/2022 MIAMI APPEAL OF SALE ORDER - REVIEW JOINT MOTION TO EXTEND TIME FOR REPLY BRIEF
AND REVISIONS THERETO FROM OTHER COUNSEL

2530867 TMA 620.00 \$186.00 0.3

6/20/2022 MIAMI APPEAL OF SALE ORDER - EMAILS WITH BROKER AND OTHER COUNSEL RE JOINT
MOTION TO EXTEND TIME FOR REPLY BRIEF

2530868 TMA 620.00 \$124.00 0.2

6/21/2022 PREPARATION OF CLAIMS AGAINST YOGI RE: ADVERSARY

2530914 DBG 650.00 \$390.00 0.6

6/21/2022 CONTINUE DRAFT REVIEW DOCUMENTS FILED IN MAIN BK ACTION AND REVIEW PROOFS OF
CLAIM FILED BY CREDITORS IN PREPARATION FOR DRAFTING ANSWER TO INFERNO
COMPLAINT / EXPLORING COUNTER-CLAIMS.

2530708 JMR 620.00 \$1,364.00 2.2

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****67****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**

6/21/2022 REVIEW AND ANALYSIS OF SETTLEMENT COMMS TO YOGI AND INCREASE IN LOAN BALANCE OF APPROXIMATELY \$400K / SUPPORTING DOCS RE: SAME IN PREPARATION FOR DRAFTING CROSS-COMPLAINT AGAINST SAME.

2530744 JMR 620.00 \$806.00 1.3

6/21/2022 EMAILS RE DISMISSAL OF INFERNO AND DEBTOR APPEALS OF SALE ORDER

2530543 TMA 620.00 \$124.00 0.2

6/22/2022 ANALYSIS OF DOCUMENTS RE: NOTICE OF RULING RE: STATE COURT ACTION

2531233 DBG 650.00 \$65.00 0.1

6/22/2022 REVIEW AND STRATEGIZE RE: POTENTIAL CROSS-CLAIMS AGAINST YOGI AND HILDUN; FURTHER REVIEW OF CREDITOR'S CLAIMS SUBMITTED BY SAME.

2530936 JMR 620.00 \$1,426.00 2.3

6/22/2022 PREPARE ANSWER TO COMPLAINT BY INFERNO.

2531034 JMR 620.00 \$1,736.00 2.8

6/22/2022 STRATEGIZE RE: ADDITIONAL CROSS-CLAIMS WHICH MAYBE BROUGHT AGAINST VARIOUS SECURED DEBTORS IN ACTION / ISSUES PERTAINING TO D&O INSURANCE AND POSSIBLE CLAIMS.

2531175 JMR 620.00 \$372.00 0.6

6/22/2022 INFERNO APPEAL - EMAIL WITH BUYER COUNSEL RE DISMISSAL OF APPEAL

2530877 TMA 620.00 \$62.00 0.1

6/23/2022 PREPARATION OF CORRESPONDENCE TO DOUG WITKINS RE: INSURANCE FOR CREDITOR CLAIMS

2531227 DBG 650.00 \$65.00 0.1

6/23/2022 ANALYSIS OF CORRESPONDENCE FROM GEHER RE: COUNTERCLAIMS IN INFERNO LITIGATION

2531267 DBG 650.00 \$65.00 0.1

6/23/2022 CONFERENCE CALL WITH H. RAFATJOO RE: LITIGATION AND POSSIBLE CLAIMS VS. NILE

2531560 DBG 650.00 \$195.00 0.3

6/23/2022 CONTINUE DRAFT AND REVISE ANSWER TO INFERNO COMPLAINT.

2531212 JMR 620.00 \$558.00 0.9

6/23/2022 CONFERENCE W/ COUNSEL FOR HANKEY (T. GEHER) RE: INFERNO'S COMPLAINT.

2531236 JMR 620.00 \$620.00 1.0

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 68****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

6/23/2022 FURTHER STRATEGIZE W/ DBG RE: POTENTIAL CROSS-COMPLAINTS AGAINST INFERNO AND YOGI.

2531412 JMR 620.00 \$124.00 0.2

6/23/2022 FURTHER REVISIONS TO ANSWER TO COMPLAINT; FURTHER OUTLINING OF POTENTIAL COUNTER-CLAIMS AGAINST INFERNO, YOGI, AND HILDUN; CONTINUE REVIEW FILE AND DOCKET IN PREPARATION FOR DRAFTING SAME.

2531689 JMR 620.00 \$1,426.00 2.3

6/24/2022 CONFERENCE CALL WITH SHINDERMAN RE: CLAIMS VS. YOGI

2531546 DBG 650.00 \$130.00 0.2

6/24/2022 ATTEND TO COMPLAINT WITH INFERNO AND ALLEGED BREACHES

2536028 DBG 650.00 \$390.00 0.6

6/24/2022 PHONE CALL W/ COMMUNICATIONS WITH T. GEHER (COUNSEL FOR HANKEY) RE: INFERNO'S COMPLAINT.

2531551 JMR 620.00 \$1,302.00 2.1

6/24/2022 CONTINUE REVIEW DOCUMENTS / STRATEGIZE RE: BRINGING COUNTERCLAIMS IN INFERNO'S ACTION; COMMS W/ DBG RE: POTENTIAL BREACHES OF FIDUCIARY DUTY CLAIMS.

2531553 JMR 620.00 \$1,116.00 1.8

6/27/2022 RESEARCH REGARDING MOTION TO DISMISS APPEAL

2535081 JDG 350.00 \$350.00 1.0

6/27/2022 DRAFT MOTION TO DISMISS PROTECTIVE CROSS-APPEAL

2535083 JDG 350.00 \$175.00 0.5

6/27/2022 CONTINUE REVIEW ALL AVAILABLE LOAN DOCUMENTS AND DEEDS OF TRUST IN PREPARATION FOR DRAFTING CROSS-COMPLAINT / DRAFTING OF SAME / REVISIONS OF ANSWER TO INFERNO COMPLAINT RE: SAME.

2532983 JMR 620.00 \$2,108.00 3.4

6/27/2022 REVIEW REVISED STIPULATION WITH RECEIVER FOR RFS TO FILE FINAL REPORT IN STATE COURT AND ORDER THEREON AND REVISE THE SAME

2532416 TMA 620.00 \$248.00 0.4

6/27/2022 EMAILS WITH OPPOSING COUNSEL RE REVISED STIPULATION WITH RECEIVER FOR RFS TO FILE FINAL REPORT IN STATE COURT AND ORDER THEREON

2532417 TMA 620.00 \$62.00 0.1

6/28/2022 CONTINUE TO COMPILE RECORDS OF DEEDS OF TRUST AND EXAMINE RECORD / FILE IN CONNECTION WITH DRAFTING COMPULSORY CROSS-CLAIMS AGAINST INFERNO AND YOGI.

2533099 JMR 620.00 \$1,674.00 2.7

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****69****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**6/29/2022 CONTINUE PREPARE ANSWER TO COMPLAINT BY INFERNO AND CROSS-COMPLAINT AGAINST
INFERNO / YOGI.

2533630 JMR 620.00 \$1,736.00 2.8

6/30/2022 REVISE AND FURTHER DRAFTING OF ANSWER TO COMPLAINT; CONTINUE STRATEGIZE RE:
ADDITIONAL AFFIRMATIVE DEFENSES.

2533736 JMR 620.00 \$806.00 1.3

6/30/2022 CONTINUE DRAFT CROSS-COMPLAINT AGAINST BOTH INFERNO AND YOGI FOR
RECHARACTERIZATION / EQUITABLE SUBORDINATION.

2533737 JMR 620.00 \$1,612.00 2.6

7/1/2022 ANALYSIS OF DOCUMENTS FROM L. DARMIENTO RE: LITIGATION OVER SECURED POSITIONS

2535633 DBG 650.00 \$65.00 0.1

7/1/2022 CONFERENCE CALL WITH JOHN MOE RE: CLAIMS VS. YOGI

2535700 DBG 650.00 \$130.00 0.2

7/1/2022 CONFERENCE CALL WITH RE: PROPERTY AND TRANSACTION ANALYSIS TO TRACE FUNDS

2536035 DBG 650.00 \$195.00 0.3

7/1/2022 FURTHER REVIEW AND STRATEGIZE RE: CLAIM OBJECTIONS TO CLAIMS OF YOGI, INFERNO,
AND HILDUN; REVIEW OF PROOFS OF CLAIM SUBMITTED BY ALL CREDITORS.

2533865 JMR 620.00 \$868.00 1.4

7/1/2022 MIAMI APPEAL - REVIEW OPENING BRIEF AND APPENDIX OF EXHIBITS

2533893 TMA 620.00 \$2,170.00 3.5

7/1/2022 INFERNO APPEAL - REVIEW STIP TO DISMISS APPEAL AND ORDER THEREON

2533896 TMA 620.00 \$124.00 0.2

7/3/2022 FURTHER STRAETGIZE RE: RECHARACTERIZATION CLAIMS AGAINST YOGI.

2534518 JMR 620.00 \$434.00 0.7

7/5/2022 PREPARATION OF DOCS RE: CLAIMS VS. YOGI AND INFERNO

2535210 DBG 650.00 \$455.00 0.7

7/5/2022 RESEARCH REGARDING AUCTIONEER FEES ISSUE

2543133 JDG 350.00 \$1,750.00 5.0

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7/5/2022 COORDINATE W/ TJY RE: OBTAINING CHAIN OF TITLE DOCS ON ALL OTHER YOGI PROPERTIES

2534521 JMR 620.00 \$124.00 0.2

7/5/2022 STRATEGIZE RE: FURTHER AFFIRMATIVE DEFENSES TO ACTION FOR RESCISSION /
DECLARATORY RELIEF ACTIONS BROUGHT BY INFERNO; FURTHER REVISIONS TO ANSWER
RE: SAME.2534690 JMR 620.00 \$744.00 1.2

7/5/2022 CONTINUE REVIEW OF FILES AND HISTORY OF TRANSACTIONS / DEEDS OF TRUSTS /
PROMISSORY NOTES BETWEEN CRESTLLOYD, YOGI, INFERNO, HILDUN, AND HANKEY;
CONTINUE STRATEGIZE RE: ADDITIONAL CAUSES OF ACTION TO INCLUDE IN CROSS-2534691 JMR 620.00 \$2,728.00 4.4

7/5/2022 FURTHER REVIEW OF DOCUMENTS AND CONDUCT RESEARCH / ANALYZE POTENTIAL CAUSES
OF ACTION AGAINST N. MIAMI AND RELATED ENTITIES (1362 LONDONDERRY / MARBELLA INC /
N:PHILANTHROPY LLC) RE: BREACH OF FIDUCIARY DUTY / FRAUDULENT TRANSFER.2535653 JMR 620.00 \$992.00 1.6

7/6/2022 TELEPHONE CONFERENCE W/ CLIENT RE: CLAIMS VS. NILE

2535628 DBG 650.00 \$195.00 0.3

7/6/2022 PREPARATION OF RESPONSE TO INFERNO AND COUNTER CLAIMS

2536005 DBG 650.00 \$390.00 0.6

7/6/2022 RESEARCH REGARDING AUCTIONEER FEE ISSUE ON APPEAL

2543136 JDG 350.00 \$1,295.00 3.7

7/6/2022 REVIEW AND REVISE ANSWER TO COMPLAINT; STRATEGIZE W/ DBG RE: ADDITIONAL
AFFIRMATIVE DEFENSES / UPCOMING DEADLINES.2535259 JMR 620.00 \$806.00 1.3

7/6/2022 CONTINUE DRAFT COMPREHENSIVE CROSS-COMPLAINT AGAINST ALL INVOLVED PARTIES IN
THE INFERNO / YOGI / HILLDUN DISPUTE; CONTINUE PREPARE ALL EXHIBITS TO SAME
STRATEGIZE RE: BRINGING IN ADDITIONAL PARTIES / CAUSES OF ACTION; CONDUCT LEGAL2535262 JMR 620.00 \$4,154.00 6.7

7/6/2022 REVIEW OF CHAIN OF TITLE DOCUMENTS FROM TJY RE: HILLCREST PROPERTY;
LONDONDERRY PROPERTY; STONE RIDGE PROPERTY; BELLAGIO PROPERTY, AND
CARCCASSONNE PROPERTY.2535462 JMR 620.00 \$434.00 0.7

7/6/2022 CONFERENCE W/ DBG RE: ADDITIONAL DEFENDANTS TO BRING IN ADVERSARY CROSS-
COMPLAINT.

2535598 JMR 620.00 \$124.00 0.2

7/7/2022 PREPARATION OF COMPLAINT VS. MIAMI, YOGI AND INFERNO AND DISCUSS

2535931 DBG 650.00 \$1,040.00 1.6

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7/7/2022 RESEARCH REGARDING NOTICE RULES FOR MOTION TO WITHDRAW APPEAL

2543142 JDG 350.00 \$525.00 1.5

7/7/2022 DRAFT MOTION, ORDER, AND NOTICE OF WITHDRAWAL OF APPEAL

2543143 JDG 350.00 \$420.00 1.2

7/7/2022 DRAFT STIPULATION TO EXTEND TIME TO RESPOND TO COMPLAINT

2543144 JDG 350.00 \$210.00 0.6

7/7/2022 CONTINUE DRAFT COMPREHENSIVE CROSS-COMPLAINT AGAINST ALL INVOLVED PARTIES;
CONTINUE PREPARE ALL EXHIBITS TO SAME.

2535654 JMR 620.00 \$1,736.00 2.8

7/7/2022 PHONE CALL W/ COUNSEL FOR HANKEY CAPITAL (T. GEHER) RE: CONTEMPLATED CROSS-
COMPLAINT AND POTENTIAL CLAIMS FOR DISALLOWANCE OF CLAIMS UNDER SECTION 502(D).

2535815 JMR 620.00 \$186.00 0.3

7/7/2022 COMMS W/ COUNSEL FOR INFERNO (K. ANDRASSY) RE: STIPULATION TO EXTEND TIME TO
RESPOND TO INFERNO'S COMPLAINT.

2535818 JMR 620.00 \$124.00 0.2

7/7/2022 REVIEW AND REVISE PROPOSED STIP FOR EXTENSION OF TIME TO RESPOND TO INFERNO
COMPLAINT; FURTHER COMMS W/ COUNSEL FOR INFERNO RE: SAME.

2535839 JMR 620.00 \$62.00 0.1

7/7/2022 APPEALS OF SALE ORDER - REVIEW AND REVISE MOTION TO DISMISS APPEALS

2543458 TMA 620.00 \$248.00 0.4

7/7/2022 APPEALS OF SALE ORDER - RESEARCH RE PROCEDURE FOR MOTION TO DISMISS APPEALS

2543459 TMA 620.00 \$186.00 0.3

7/7/2022 APPEALS OF SALE ORDER - EMAILS RE MOTION TO DISMISS APPEALS

2543460 TMA 620.00 \$62.00 0.1

7/8/2022 FURTHER DRAFTING OF CROSS-COMPLAINT AGAINST INFERNO, MIAMI PARTIES, YOGI
PARTIES AND PREPARATION FOR ADDITIONAL EXHIBITS TO SAME.

2535930 JMR 620.00 \$806.00 1.3

7/8/2022 FOLLOW UP COMMS W/ P. SORRELL, COUNSEL FRO INFERNO RE: STIPULATION FOR
ADDITIONAL TIME FOR COMPLAINT / COORDINATE FILING OF SAME / LODGING OF ORDER.

2536073 JMR 620.00 \$124.00 0.2

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7/8/2022 REVIEW ADDITIONAL CLOSING STATEMENTS, TITLE HISTORY, NOTES AND DEEDS OF TRUST
RELATED TO OTHER MIAMI PROPERTIES / STRATEGIZE RE: ADDITIONAL CAUSES OF ACTION TO
INCLUDE IN COMPLAINT.

2536074 JMR 620.00 \$992.00 1.6

7/9/2022 INFERNO ACTION - REVIEW STIPULATION TO EXTEND TIME TO RESPOND TO COMPLIANT

2536133 TMA 620.00 \$62.00 0.1

7/9/2022 INFERNO ACTION - RESEARCH RE DEADLINE TO FILE CROSS-CLAIMS

2536134 TMA 620.00 \$62.00 0.1

7/10/2022 EMAIL TO TMA RE: APPEARING IN ACTION / RECEIVING ECF NOTICES / ISSUES PERTAINING TO
SAME.

2536151 JMR 620.00 \$62.00 0.1

7/11/2022 CONFERENCE CALL WITH SECURED CRED RE: DECLARATORY RELIEF CLAIMS

2536202 DBG 650.00 \$195.00 0.3

7/11/2022 EMAIL EXCHANGE WITH APPELLEES CIRCULATING STIPULATION TO WITHDRAW APPEAL

2543154 JDG 350.00 \$350.00 1.0

7/11/2022 FURTHER RESPOND TO CAUSES OF ACTION IN CROSS-COMPLIANT VS. MAKING CLAIM
OBJECTIONS AND BRINGING ACTIONS AS CONTESTED MATTERS; STRATEGIZE W/ TMA RE:
SAME.

2536373 JMR 620.00 \$248.00 0.4

7/11/2022 CONTINUE TO PREPARE CROSS-COMPLAINT WITH EMPHASIS ON POTENTIAL CAUSES OF
ACTION AGAINST YOGI PARTIES.

2536494 JMR 620.00 \$1,364.00 2.2

7/11/2022 CRESTLLOYD APPEAL OF SALE ORDER - REVISE STIPULATION TO DISMISS

2536329 TMA 620.00 \$434.00 0.7

7/11/2022 CRESTLLOYD APPEAL OF SALE ORDER - EMAIL WITH APPELLEE COUNSEL RE STIPULATION TO
DISMISS APPEAL

2536409 TMA 620.00 \$124.00 0.2

7/11/2022 THREE APPEALS OF SALE ORDER - REVIEW NOTICES OF TRANSFER AND DISMISSALS OF TWO
APPEALS

2543452 TMA 620.00 \$496.00 0.8

7/12/2022 REVISE STIPULATION TO WITHDRAW APPEAL

2543164 JDG 350.00 \$35.00 0.1

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7/12/2022 EMAIL EXCHANGE WITH APPELLEES RE STIPULATION TO WITHDRAW APPEAL

2543165 JDG 350.00 \$140.00 0.4

7/12/2022 FURTHER REVIEW OF DEEDS OF TRUST AND PROMISSORY NOTES SIGNED IN FAVOR OF YOGI
IN CONNECTION WITH DRAFTING CROSS-COMPLAINT AND PREPARE TIMELINE OF SAME.

2536791 JMR 620.00 \$1,488.00 2.4

7/12/2022 REVIEW DOCKET / COURT ORDERS ON STIPULATIONS FOR ADDITIONAL TIME FOR YOGI AND
CRESTLLOYD TO RESPOND TO INFERNO COMPLAINT.

2536793 JMR 620.00 \$62.00 0.1

7/12/2022 CRESTLLOYD APPEAL OF SALE ORDER - EMAILS WITH APPELLEES RE STIPULATION TO
DISMISS APPEAL

2536449 TMA 620.00 \$124.00 0.2

7/13/2022 EMAIL EXCHANGE WITH APPELLEES RE STIPULATION TO WITHDRAW APPEAL

2543176 JDG 350.00 \$175.00 0.5

7/13/2022 EMAIL EXCHANGE WITH CHICAGO TITLE COMPANY RE STIPULATION TO WITHDRAW APPEAL

2543181 JDG 350.00 \$70.00 0.2

7/13/2022 TELEPHONE CONFERENCE WITH TUCHMAN (TBHE) RE STIPULATION TO WITHDRAW APPEAL

2543182 JDG 350.00 \$140.00 0.4

7/13/2022 CONDUCT RESEARCH RE: WHETHER CONTESTED MATTERS (SUCH AS CLAIM OBJECTIONS)
NEED BE BROUGHT AT THE SAME TIME AS CROSS-COMPLAINTS IN MATTERS CONCERNING
CLAIM PAYMENT ORDER.

2536944 JMR 620.00 \$1,426.00 2.3

7/13/2022 CONTINUE REVIEW CHAIN OF TITLE DOCUMENTS FROM ALL MIAMI RELATED PROPERTIES
INVOLVED WITH YOGI IN CONNECTION WITH DRAFTING COMPLAINT.

2539308 JMR 620.00 \$744.00 1.2

7/13/2022 CRESTLLOYD APPEAL OF SALE ORDER - EMAILS WITH APPELLEES RE STIPULATION TO
DISMISS APPEAL

2536853 TMA 620.00 \$186.00 0.3

7/14/2022 EMAIL EXCHANGE WITH TUCHMAN (TBHE) RE STIPULATION TO WITHDRAW APPEAL

2543190 JDG 350.00 \$35.00 0.1

7/14/2022 FURTHER DRAFTING OF CROSS-COMPLAINT RE: RECHARACTERIZATION OF YOGI'S DEBT AND
FRAUDULENT TRANSFER CAUSES OF ACTION.

2537123 JMR 620.00 \$1,116.00 1.8

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7/18/2022 PREPARATION OF SIPULATION TO WITHDRAW APPEAL FOR FILING

2543206 JDG 350.00 \$35.00 0.1

7/18/2022 RESEARCH REGARDING PROCEDURE FOR FILING STIP TO WITHDRAW APPEAL

2543208 JDG 350.00 \$210.00 0.6

7/18/2022 REVISE STIP. TO WITHDRAW APPEAL

2543210 JDG 350.00 \$35.00 0.1

7/18/2022 CRESTLLOYD APPEAL OF SALE ORDER - FINALIZE STIPULATION TO DISMISS AND ORDER THEREON

2537563 TMA 620.00 \$124.00 0.2

7/19/2022 FURTHER DRAFTING OF COMPLAINT SECTIONS AGAINST YOGI AND RELATED ENGLANOFF INDIVIDUALS AND ENTITIES.

2538130 JMR 620.00 \$1,674.00 2.7

7/20/2022 CONTINUE REVIEW CHAIN OF TITLE DOCUMENTS ON ALL MIAMI RELATED ENTITIES / DRAFT SECTION OF GENERAL ALLEGATIONS IN COMPLAINT / PREPARE EXHIBITS TO SAME.

2538311 JMR 620.00 \$806.00 1.3

7/20/2022 CRESTLLOYD APPEAL OF SALE ORDER - DISTRICT COURT ORDER DISMISSING APPEAL

2538213 TMA 620.00 \$62.00 0.1

7/21/2022 CONTINUE REVIEW AND ANALYSIS OF DOCUMENTS ON FILE IN MAIN BANKRUPTCY ACTION, INCLUDING PROOFS OF CLAIMS FROM 1) HANKEY; 2) INFERNO; 3) YOGI; AND 4) MIAMI RELATED INDIVIDUALS / ENTITIES TO DETERMINE WHETHER TO BRING ANY FURTHER CAUSES OF

2538764 JMR 620.00 \$992.00 1.6

7/21/2022 MIAMI APPEAL OF SALE ORDER - EMAILS WITH BROKER COUNSEL RE PAYMENTS MADE AND SETTLEMENT

2538587 TMA 620.00 \$62.00 0.1

7/21/2022 MIAMI APPEAL OF SALE ORDER - EMAILS WITH BROKER COUNSEL RE POSSIBLE SETTLEMENT

2538590 TMA 620.00 \$186.00 0.3

7/25/2022 ANALYSIS OF HILDUM'S ANSWER TO INFERNO COMPLAINT

2539063 DBG 650.00 \$65.00 0.1

7/25/2022 ANALYSIS OF CORRESPONDENCE P. SORRELL RE: MEET AND CONFER RE: INFERNO

2539818 DBG 650.00 \$65.00 0.1

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7/25/2022 EMAIL EXCHANGE WITH CHARTWELL RE STIP.

2543245 JDG 350.00 \$35.00 0.1

7/25/2022 FURTHER DRAFTING OF COMPLAINT AND SECTIONS PERTAINING TO YOGI / FRAUDULENT TRANSFERS BY YOGI TO RELATED INDIVIDUALS / ENTITIES.

2539298 JMR 620.00 \$1,116.00 1.8

7/25/2022 COMMS FROM COUNSEL FOR INFERNO RE: MEET AND CONFER; STRATEGIZE W/ DBG RE: SAME.

2539752 JMR 620.00 \$124.00 0.2

7/26/2022 TELEPHONE CONF. W/ OPP COUNSEL H. RAFATJOO RE: INFERNO ACTION AND CLAIMS AGAINST NILE

2539908 DBG 650.00 \$130.00 0.2

7/26/2022 STRATEGIZE W/ DBG RE: CONTENTS OF ANSWER TO INFERNO COMPLAINT AND CONTEMPLATED CROSS-COMPLAINT / ISSUES RE: AMENDING DISCLOSURES ON EMPLOYMENT APPLICATION.

2539823 JMR 620.00 \$62.00 0.1

7/26/2022 CONTINUE DRAFT CROSS-COMPLAINT AGAINST ALL PARTIES INVOLVED WITH FUNDING / DEVELOPMENT OF ARIOLE PROPERTY; FURTHER ANALYSIS OF POTENTIAL CLAIMS AGAINST HILDUN.

2539824 JMR 620.00 \$1,116.00 1.8

7/26/2022 EMAILS W/ COUNSEL FOR INFERNO (P. SORRELL) RE: RULE 26 MEETING OF COUNSEL.

2540163 JMR 620.00 \$62.00 0.1

7/26/2022 MULTIPLE COMMS W/ COUNSEL FOR HILDUN IN ADVANCE OF RESPONDING TO INFERNO COMPLAINT.

2540367 JMR 620.00 \$124.00 0.2

7/27/2022 CONTINUE DRAFT, REVIEW, AND REVISE CROSS-COMPLAINT AGAINST ALL PARTIES IN INFERNO ACTION; REVIEW AND REVISE SAME.

2540384 JMR 620.00 \$3,906.00 6.3

7/27/2022 COMMS W/ COUNSEL FOR HILDUN (S. GUBNER) RE: POTENTIAL CLAIMS.

2540410 JMR 620.00 \$124.00 0.2

7/27/2022 COMMS W/ COUNSEL FOR INFERNO RE: ARRANGING RULE 26 CONFERENCE.

2540411 JMR 620.00 \$62.00 0.1

7/27/2022 FURTHER STRATEGIZE RE: ADDITIONAL CAUSES OF ACTIONS AND CLAIM OBJECTIONS TO BRING AGAINST N. MIAMI AND OTHER PARTIES; FURTHER INVESTIGATION OF BUYERS OF VARIOUS REAL PROPERTIES COLLATERALIZED AS PART OF YOGI AGREEMENTS.

2540682 JMR 620.00 \$744.00 1.2

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7/28/2022 ANALYSIS OF CORRESPONDENCE FROM K. ANDRASSY RE: MEET AND CONFER

2540736 DBG 650.00 \$65.00 0.1

7/28/2022 ANALYSIS OF DOCUMENTS FROM COMPASS COUNSEL RE: APPEAL

2540739 DBG 650.00 \$130.00 0.2

7/28/2022 ANALYSIS OF CORRESPONDENCE FROM RAFATJOO RE: CLAIMS VS. NILE MIAMI

2540756 DBG 650.00 \$65.00 0.1

7/28/2022 PREPARATION OF CORRESPONDENCE TO CLIENT RE: MIAMI INDIVIDUAL CLAIMS TO PURSUE

2540758 DBG 650.00 \$65.00 0.1

7/28/2022 ANALYSIS OF CORRESPONDENCE FROM E. ROWEN RE: MEET AND CONFER

2541179 DBG 650.00 \$65.00 0.1

7/28/2022 ATTEND TO COMPLAINT RE: SECURED CREDITORS AND N. MIAMI

2542361 DBG 650.00 \$910.00 1.4

7/28/2022 FURTHER PREPARATION OF EXHIBITS TO COMPLAINT.

2540688 JMR 620.00 \$434.00 0.7

7/28/2022 REVIEW, PROOF, REVISE CROSS-COMPLAINT AND ANSWER TO INFERNO COMPLAINT;
STRATEGIZE W/ CRESTLLOYD TEAM RE: THEORIES OF RECOVERY AND AFFIRMATIVE
DEFENSES TO PURSUE IN ACTION AND WHETHER TO BRING AS PART OF CROSS-COMPLAINT

2540689 JMR 620.00 \$1,984.00 3.2

7/28/2022 FOLLOWUP COMMS W/ K. ANDRASSY RE: SCHEDULING OF RULE 26 CONFERENCE OF
COUNSEL.

2540699 JMR 620.00 \$62.00 0.1

7/28/2022 COMMS W/ CRO / DBG RE: ANTICIPATED BREACH OF FIDUCIARY DUTY CLAIMS AGAINST NILE
AND YVONNE MIAMI.

2540775 JMR 620.00 \$186.00 0.3

7/29/2022 STRATEGIZE RE: ADDITIONAL ALLEGATIONS TO INCLUDE IN CROSS-COMPLAINT RE:
CONSTRUCTIVE FRAUDULENT TRANSFER VS. ACTUAL INTENT FRAUDULENT TRANSFER.

2541263 JMR 620.00 \$434.00 0.7

8/1/2022 ANALYSIS OF CORRESPONDENCE FROM KYRA RE: R. 26 MEETING

2541752 DBG 650.00 \$65.00 0.1

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8/1/2022 FOLLOW UP W/ DBG RE: CROSS-COMPLAINT AND STRATEGIZE RE: CLAIMS TO BRING IN SAME.

2541821 JMR 620.00 \$124.00 0.2

8/2/2022 FURTHER STRATEGIZE W/ DBG RE: AIMS FOR CROSS-COMPLAINT AND REVISION OF ALLEGATIONS / CONTEMPLATED CLAIMS.

2542190 JMR 620.00 \$124.00 0.2

8/2/2022 TELEPHONICALLY ATTEND RULE 26 CONFERENCE OF COUNSEL.

2542193 JMR 620.00 \$310.00 0.5

8/2/2022 DRAFT AND PREPARE CRESTLLOYD'S ADDENDUM TO JOINT STATUS REPORT IN ADVANCE OF SCHEDULING CONFERENCE.

2542589 JMR 620.00 \$248.00 0.4

8/3/2022 FOLLOW UP W/ CRO TEAM RE: DRAFT ANSWER AND COMPLAINT.

2542673 JMR 620.00 \$62.00 0.1

8/3/2022 REVIEW AND ANALYSIS OF HANKEY CAPITAL'S STATUS CONFERENCE STATEMENT.

2542731 JMR 620.00 \$62.00 0.1

8/3/2022 MOISES LOPEZ V. CRESTLLOYD, LLC - EMAILS WITH CLIENT AND DEPARTMENT OF INDUSTRIAL RELATIONS RE ACTION AND EQUITY OWNER OF CRESTLLOYD

2538011 TMA 620.00 \$62.00 0.1

8/4/2022 ADVISE RE CROSS-COMPLAINT FOR FRAUDULENT TRANSFER AND RELATED CLAIMS

2543297 BRY 635.00 \$317.50 0.5

8/4/2022 PREPARATION OF COUNTERCLAIMS

2545641 DBG 650.00 \$520.00 0.8

8/4/2022 STRATEGIZE W/ BRY RE: ACTUAL FRAUDULENT TRANSFER VS. CONSTRUCTIVE FRAUDULENT TRANSFER AND DIFFERENTIATING CAUSES OF ACTION IN COMPLAINT.

2543293 JMR 620.00 \$186.00 0.3

8/4/2022 REVISIONS TO COMPLAINT RE ADDITIONAL CAUSES OF ACTION RE: CONSTRUCTIVE VS. ACTUAL FRAUDULENT TRANSFER; STRATEGIZE RE: POTENTIAL STATUTE OF LIMITATIONS ISSUES POSED BY TRANSACTIONS RELATED TO YOGI 2017 NOTE.

2543306 JMR 620.00 \$1,674.00 2.7

8/4/2022 INFERNO ACTION - REVIEW AND REVISE CROSS-COMPLAINT

2536137 TMA 620.00 \$1,798.00 2.9

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8/4/2022 INFERNO ACTION - REVIEW ANSWER

2537990 TMA 620.00 \$496.00 0.8

8/4/2022 INFERNO ACTION - EMAILS WITH CLIENT RE ANSWER AND CROSS-COMPLAINT

2538009 TMA 620.00 \$62.00 0.1

8/4/2022 INFERNO ACTION - REVIEW LOAN DOCUMENTS AND LIENS RE COUNTER AND CROSS CLAIMS

2552213 TMA 620.00 \$1,364.00 2.2

8/5/2022 FURTHER REVISIONS TO DRAFT COMPLAINT TO ADDRESS STATUTE OF RESPONSE FOR FRAUDULENT TRANSFERS TO ENGLANOFFS.

2544028 JMR 620.00 \$248.00 0.4

8/6/2022 REVIEW DRAFT ANSWER AND CROSS-COMPLAINT AND ADVISE THEREON

2544055 BRY 635.00 \$3,365.50 5.3

8/6/2022 FURTHER STRATEGIZE W/ BRY RE: EDITS TO CROSS-COMPLAINT / ADDITIONAL AFFIRMATIVE DEFENSES TO INCLUDE IN ANSWER.

2544080 JMR 620.00 \$186.00 0.3

8/7/2022 REVIEW AND REVISE ANSWER TO INFERNO COMPLAINT.

2544082 JMR 620.00 \$434.00 0.7

8/7/2022 REVIEW AND REVISE CROSS-COMPLAINT AGAINST INFERNO, YOGI PARTIES, MIAMI PARTIES, AND HILLDUN.

2544083 JMR 620.00 \$806.00 1.3

8/8/2022 FURTHER REVISIONS TO CROSS-COMPLAINT PER BRY NOTES; BREAK OUT ADDITIONAL CLAIMS FOR STATE LAW FRAUDULENT TRANSFER VS. BK CODE FRAUDULENT TRANSFER; REVIEW AND ANALYZE OPERATING AGREEMENT HISTORY OF DEBTOR CRESTLLOYD /

2544103 JMR 620.00 \$2,046.00 3.3

8/8/2022 FURTHER COMMS W/ S. GUBNER (COUNSEL FOR HILLDUN) RE: CONFIRMING NO CONFLICT.

2544300 JMR 620.00 \$124.00 0.2

8/9/2022 PREPARATION OF CLAIMS VS. THIRD PARTIES

2545647 DBG 650.00 \$780.00 1.2

8/9/2022 FURTHER REVISIONS AND EDITS TO COMPREHENSIVE CROSS COMPLAINT AGAINST ALL PARTIES (INFERNO, YOGI, MIAMI PARTIES, HILDUN).

2544327 JMR 620.00 \$3,906.00 6.3

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8/10/2022 ANALYSIS OF DOCUMENTS RE: HANKEY MOTION TO DISMISS COMPLAINT

2545646 DBG 650.00 \$130.00 0.2

8/10/2022 REVIEW ANSWER TO INFERNO COMPLAINT AND LNBYG X-COMPLAINT

2552099 JDG 350.00 \$280.00 0.8

8/10/2022 FINALIZE ANSWER TO INFERNO COMPLAINT AND COMPREHENSIVE CROSS-COMPLAINT
AGAINST ALL PARTIES; COORDINATE FILING AND SERVICE OF SAME.

2544497 JMR 620.00 \$1,612.00 2.6

8/10/2022 INITIAL REVIEW AND ANALYSIS OF 12(B)(6) MOTION TO DISMISS INFERNO COMPLAINT FILED
BY HANKEY CAPITAL.

2544744 JMR 620.00 \$124.00 0.2

8/10/2022 INITIAL REVIEW AND ANALYSIS OF ANSWER TO INFERNO COMPLAINT FILED BY YOGI.

2544745 JMR 620.00 \$124.00 0.2

8/10/2022 PREPARATION OF PLEADING PREPARE, FILE AND SERVE (1) ANSWER TO COMPLAINT, (2)
CROSS-COMPLAINT

2545849 LM 250.00 \$400.00 1.6

8/10/2022 INFERNO ACTION - REVIEW DEBTOR ANSWER AND COUNTERCLAIM

2544516 TMA 620.00 \$1,488.00 2.4

8/10/2022 INFERNO ACTION - EMAILS WITH CLIENT RE DEBTOR ANSWER AND COUNTERCLAIM

2544517 TMA 620.00 \$62.00 0.1

8/11/2022 ANALYSIS OF YOGI'S RESPONSE TO COMPLAINT

2545648 DBG 650.00 \$65.00 0.1

8/11/2022 ANALYSIS OF YOGI'S COUNTERCLAIM VS. HANKEY

2545649 DBG 650.00 \$65.00 0.1

8/11/2022 REVIEW J. SALTZMAN'S ECF ORDER AND LOCAL RULE REFERENCED IN SAME RE: SERVICE OF
CHAMBER'S COPY OF CROSS-COMPLAINT / COORDINATE SAME.

2544820 JMR 620.00 \$124.00 0.2

8/11/2022 INFERNO ACTION - REVIEW YOGI COUNTER AND CROSS-CLAIMS

2552214 TMA 620.00 \$1,674.00 2.7

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8/12/2022 REVIEW CLERK'S DOCKET ENTRY REQUESTING FORM F7004; COMMS W/ TMA RE: SAME.

2545272 JMR 620.00 \$124.00 0.2

8/12/2022 REVIEW AND ANALYSIS OF MOTION FOR CONTEMPT SANCTIONS.

2545277 JMR 620.00 \$124.00 0.2

8/15/2022 ANALYSIS OF DOCUMENTS FROM N. EICKSON RE: ACCOUNTING

2546054 DBG 650.00 \$65.00 0.1

8/15/2022 PREPARE REQUEST FOR SERVICE OF SUMMONS TO ISSUE TO NEW THIRD-PARTY DEFENDANTS.

2545449 JMR 620.00 \$186.00 0.3

8/15/2022 PREPARATION OF REQUEST THAT THE CLERK ISSUE ANOTHER SUMMONS, REVISE AND EFILE (INFERNO ADV.)

2545629 LC 250.00 \$125.00 0.5

8/17/2022 ANALYSIS OF DOCUMENTS YOGI'S CLAIMS VS. DEBTOR

2546256 DBG 650.00 \$325.00 0.5

8/17/2022 REVIEW AND ANALYSIS OF CROSS-CLAIMS BROUGHT BY YOGI AGAINST CRESTLLOYD; STRATEGIZE RE: RESPONSE TO SAME RE: CLAIMS FOR ACCOUNTING AND FOR DECL. RELIEF RE: HANKEY'S \$12M DIP LOAN.

2546165 JMR 620.00 \$744.00 1.2

8/17/2022 REVIEW OF SUMMONS ISSUED BY CLERK; STRATEGIZE RE: SERVICE OF NEW PARTIES / DETERMINING IF COUNSEL WILL ACCEPT SERVICE.

2546239 JMR 620.00 \$124.00 0.2

8/18/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: ACCOUNTING RE: INFERNO

2546339 DBG 650.00 \$130.00 0.2

8/18/2022 TELEPHONE CONFERENCE W/ CLIENT RE: YOGI CROSS-COMPLAINT

2546345 DBG 650.00 \$260.00 0.4

8/18/2022 TELEPHONE CONF. W/ OPP COUNSEL M. HOROUPIAN RE: LITIGATION VS. Y. MIAMI

2546494 DBG 650.00 \$130.00 0.2

8/18/2022 ANALYSIS OF DOCUMENTS FROM CLIENT RE: ACCOUNTING RE: YOGI TRANSACTION

2546496 DBG 650.00 \$65.00 0.1

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8/18/2022 TELEPHONICALLY ATTEND INITIAL SCHEDULING CONFERENCE BEFORE J. SALTZMAN.

2546102 JMR 620.00 \$372.00 0.6

8/18/2022 INVESTIGATE RE: WHEREABOUTS OF NEW THIRD PARTY CROSS-DEFENDANTS FOR PURPOSES OF SERVING CROSS-CLAIMS AND SUMMONS; STRATEGIZE W/ DBG RE: SAME; COORDINATE SERVICE OF SAME.

2546344 JMR 620.00 \$434.00 0.7

8/18/2022 EMAIL TO JOHN MOE RE: ACCEPTING SERVICE ON YOGI PARTIES.

2546420 JMR 620.00 \$62.00 0.1

8/18/2022 EMAIL TO H. RAFATAJOO RE: ACCEPTING SERVICE ON MIAMI PARTIES.

2546421 JMR 620.00 \$62.00 0.1

8/18/2022 EMAIL TO M. HAROUPIAN RE: ACCEPTING SERVICE ON MIAMI PARTIES.

2546422 JMR 620.00 \$62.00 0.1

8/18/2022 INITIAL REVIEW AND ANALYSIS OF ACCOUNTING DATA RE: PAYMENTS TO INFERNO AND TO YOGI FROM CLIENT.

2546429 JMR 620.00 \$186.00 0.3

8/19/2022 ANALYSIS OF CORRESPONDENCE FROM H. RAFATJOO RE: CLAIMS VS. NILE MIAMI

2546559 DBG 650.00 \$65.00 0.1

8/19/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: YOGI CLAIMS

2546695 DBG 650.00 \$65.00 0.1

8/19/2022 FOLLOW UP E-MAILS W/ OPPOSING COUNSELS FOR YOGI PARTIES / MIAMI PARTIES RE: ACCEPTING SERVICE OF CROSS-CLAIMS; PHONE CALL W/ JOHN MOE FOR YOGI RE: SAME.

2546567 JMR 620.00 \$186.00 0.3

8/21/2022 REVIEW ORDER RE STATUS CONFERENCE AND SCHEDULING

2546733 TMA 620.00 \$62.00 0.1

8/22/2022 REVIEW OF YOGI'S COUNTER-CLAIMS AGAINST CRESTLLOYD IN PREPARATION FOR DRAFTING ANSWER TO SAME.

2547244 JMR 620.00 \$806.00 1.3

8/24/2022 ANALYSIS OF DOCUMENTS FROM GENEVIEVE RE: PROPOSED STIP TO LIMIT ISSUES ON APPEAL

2547427 DBG 650.00 \$65.00 0.1

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8/24/2022 FOLLOW UP COMMS W/ J. MOE (COUNSEL FOR YOGI) RE: STIP TO EXTEND TIME TO PLEAD TO RESPECTIVE CROSS-COMPLAINTS.

2547400 JMR 620.00 \$62.00 0.1

8/24/2022 FURTHER REVIEW OF YOGI'S CROSS-CLAIMS AND STRATEGIZE RE: AFFIRMATIVE DEFENSES TO BRING IN CONNECTION WITH SAME.

2547472 JMR 620.00 \$372.00 0.6

8/25/2022 FURTHER REVIEW OF CROSS-COMPLAINT BY YOGI; BEGIN DRAFT ANSWER TO SAME.

2547641 JMR 620.00 \$496.00 0.8

8/25/2022 REVIEW AND ANALYSIS OF PROPOSED STIPULATION FROM J. MOE RE: EXTENSION OF TIME TO PLEAD IN RESPONSE TO THE CROSS-COMPLAINT; FOLLOWUP COMMS W/ SAME RE: MUTUAL EXTENSIONS.

2547724 JMR 620.00 \$186.00 0.3

8/26/2022 ANALYSIS OF STIP WITH YOGI TP EXTEND RESPONSE DEADLINE TO COUNTERCLAIM

2548025 DBG 650.00 \$65.00 0.1

8/26/2022 PREPARATION OF STIP WITH JOHN MOE

2548028 DBG 650.00 \$65.00 0.1

8/26/2022 MIAMI APPEAL - REVIEW STIPULATIONS EXTENDING TIME TO RESPOND TO CROSS-COMPLAINTS T

2547916 TMA 620.00 \$62.00 0.1

8/29/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: COUNTERCLAIMS

2548151 DBG 650.00 \$65.00 0.1

8/29/2022 FOLLOW UP COMMS W/ J. MOE RE: STIPULATION TO EXTEND TIME TO PLEAD IN RESPONSE TO COMPLAINT.

2548568 JMR 620.00 \$124.00 0.2

8/29/2022 CONTINUE DRAFT ANSWER TO CROSS-COMPLAINT FILED BY YOGI.

2548569 JMR 620.00 \$744.00 1.2

8/30/2022 ANALYSIS OF CORRESPONDENCE RE: SERVICE OF COMPLAINT TO N. MIAMI AND RELATED ENTITIES

2548947 DBG 650.00 \$65.00 0.1

8/30/2022 FOLLOW UP W/ H. RAFATAJOO RE: ACCEPTING SERVICE OF REMAINDER OF MIAMI PARTIES.

2548696 JMR 620.00 \$62.00 0.1

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8/31/2022 TELEPHONE CONFERENCE WITH ANDY HAGER RE: DEPO SUBPOENA

2548791 DBG 650.00 \$65.00 0.1

8/31/2022 ANALYSIS OF ORDER APPROVING STIP RE: EXTENSION OF RESPONSE DEADLINE

2548906 DBG 650.00 \$65.00 0.1

8/31/2022 TELEPHONE CONF. W/ OPP COUNSEL INFERNO CALIFORNIA SUBPOENA AND TIMING

2548908 DBG 650.00 \$260.00 0.4

8/31/2022 PREPARATION OF CORRESPONDENCE M. KERNAN RE: DOCUMENT PRODUCTION

2548910 DBG 650.00 \$65.00 0.1

8/31/2022 PREPARATION OF CORRESPONDENCE TO SEROR RE: DISCOVERY

2548917 DBG 650.00 \$65.00 0.1

8/31/2022 ANALYSIS OF CORRESPONDENCE FROM J. WELLINGTON RE: TED LANES RECORDS

2548974 DBG 650.00 \$65.00 0.1

8/31/2022 ANALYSIS OF INFERNO'S ANSWER TO COUNTERCLAIM

2549019 DBG 650.00 \$130.00 0.2

8/31/2022 ANALYSIS OF DOCUMENTS FROM CLIENT (COLIN) RE: INFERNO CALIFORNIA RECORD SEARCH

2549020 DBG 650.00 \$65.00 0.1

8/31/2022 REVIEW ORDER FROM COURT APPROVING STIP TO EXTEND TIME TO RESPOND TO THE COMPLAINT.

2548939 JMR 620.00 \$62.00 0.1

8/31/2022 FOLLOW UP COMMS W/ H. RAFATJOO RE: ACCEPTING SERVICE.

2549067 JMR 620.00 \$62.00 0.1

8/31/2022 INITIAL REVIEW AND ANALYSIS OF INFERNO'S ANSWER TO CRESTLLOYD CROSS-CLAIMS.

2549068 JMR 620.00 \$124.00 0.2

9/1/2022 INFERNO ACTION - REVIEW STIPULATIONS EXTENDING RESPONSE TIME AND ORDERS THEREON

2549525 TMA 620.00 \$248.00 0.4

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page #****84****CASE # 9562****From Date****4/16/2022****To Date****10/31/2022**9/1/2022 NIAMI APPEAL - REVIEW COMPASS JOINDER IN OPENING BRIEF OF OTHER BROKERS AND
EMAIL RE SAME

2552402 TMA 620.00 \$248.00 0.4

9/2/2022 RESEARCH AND STRATEGIZE RE: AFFIRMATIVE DEFENSES TO ALLEGE IN RESPONSE TO
YOGI'S DEMAND FOR ACCOUNTING IN CROSS-CLAIMS.

2549684 JMR 620.00 \$434.00 0.7

9/5/2022 REVIEW OF NEF'S FROM COURT RE: STIP AND ORDER RE: RESPONSE TO PLEADING DATES.

2550571 JMR 620.00 \$62.00 0.1

9/6/2022 TELEPHONE CONF. W/ OPP COUNSEL RE: SERVICE OF COUNTERCLAIMS

2550890 DBG 650.00 \$65.00 0.1

9/6/2022 FOLLOW UP COMMS TO J. MOE RE: ACCEPTING SERVICE FOR YOGI PARTIES.

2550799 JMR 620.00 \$62.00 0.1

9/6/2022 FOLLOW UP COMMS TO H. RAFATJOO RE: ACCEPTING SERVICE FOR NIAMI PARTIES.

2550800 JMR 620.00 \$62.00 0.1

9/6/2022 PHONE CALL W/ J. MOE RE: PROPOSED STIP AND ORDER TO HAVE ENGLANOFF PARTIES
ACCEPT SERVICES AND CONFLICTS REPRESENTING SAME; STRATEGIZE W/ DBG RE: SAME
AND SERVICE ON NIAMI PARTIES.

2550924 JMR 620.00 \$186.00 0.3

9/6/2022 REVIEW AND ANALYSIS OF PROPOSED STIP FOR ENGLANOFF PARTIES TO ACCEPT SERVICE
AND TO EXTEND TIME TO RESPOND TO COMPLAINT; COMMS W/ J. MOE RE; SAME.

2551153 JMR 620.00 \$186.00 0.3

9/7/2022 ANALYSIS OF DOCUMENTS RE: ENGLANOFF STIP RE: SERVICE

2551177 DBG 650.00 \$65.00 0.1

9/7/2022 FURTHER COMMS W/ J. MOE RE: PROPOSED STIP FOR ENGLANOFF PARTIES TO EXTEND TIME
TO RESPOND TO THE COMPLAINT.

2551515 JMR 620.00 \$124.00 0.2

9/8/2022 INVESTIGATE AND CONFIRM MAILING ADDRESSES RE: SERVICE OF CROSS-CLAIMS AGAINST
NIAMI PARTIES; REVIEW PRIOR SUMMONS RE: SAME; PREPARE REQUEST FOR ALIAS
SUMMONS FOR NIAMI PARTIES; COORDINATE MAIL SERVICE RE: SAME.

2552072 JMR 620.00 \$434.00 0.7

9/8/2022 REVIEW OF LATEST COURT FILINGS AND LOCAL RULE ON ISSUING ALIAS SUMMONS.

2552376 JMR 620.00 \$124.00 0.2

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9/8/2022 FURTHER RESEARCH AND STRATEGIZE RE: ADDITIONAL AFFIRMATIVE DEFENSES TO INCLUDE IN ANSWER TO YOGI'S CROSS-CLAIMS.

2552386 JMR 620.00 \$248.00 0.4

9/9/2022 FURTHER COORDINATE RE; MAIL SERVICE OF ALIAS SUMMONS AND CROSS-COMPLAINT ON MIAMI PARTIES.

2552531 JMR 620.00 \$124.00 0.2

9/13/2022 FOLLOW UP RE: COORDINATING MAIL SERVICE PER LBR 7004 OF MIAMI PARTIES AND PROOF OF SERVICE.

2553256 JMR 620.00 \$62.00 0.1

9/13/2022 CONTINUE DAFT ANSWER TO YOGI'S CROSS-COMPLAINT.

2553260 JMR 620.00 \$682.00 1.1

9/14/2022 TELEPHONE CONF. W/ OPP COUNSEL SHINDERMAN RE: YOGI CLAIMS

2553418 DBG 650.00 \$195.00 0.3

9/15/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: CONSENT TO SERVICE

2553632 DBG 650.00 \$65.00 0.1

9/15/2022 FOLLOW UP COMMS W/ J. MOE RE: STIPULATION TO RESPOND TO THE COMPLAINT; REVIEW FINAL DRAFT FOR EXECUTION OF SAME.

2553620 JMR 620.00 \$124.00 0.2

9/19/2022 ANALYSIS OF DOCUMENTS STIP RE: ENGLENOFF CLAIMS

2553961 DBG 650.00 \$65.00 0.1

9/19/2022 COMMS W/ J. MOE (COUNSEL FOR YOGI) RE: NEW STIPULATION TO EXTEND TIME TO PLEAD TO THE COMPLAINT.

2553928 JMR 620.00 \$62.00 0.1

9/19/2022 CONTINUE DRAFT ANSWER TO YOGI CROSS-CLAIMS.

2554249 JMR 620.00 \$744.00 1.2

9/19/2022 INFERNO ACTION - REVIEW STIPULATIONS EXTENDING RESPONSE DEADLINES

2555199 TMA 620.00 \$62.00 0.1

9/20/2022 ANALYSIS OF ORDER APPROVING INFERNO STIP

2554239 DBG 650.00 \$65.00 0.1

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9/20/2022 STRATEGIZE RE: WRITTEN DISCOVERY TO DEMAND FROM INFERNO / YOGI.

2554414	JMR	620.00	\$372.00	0.6
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9/20/2022 CONTINUE DRAFT ANSWER TO YOGI'S CROSS-COMPLAINT.

2554428	JMR	620.00	\$868.00	1.4
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9/21/2022 ANALYSIS OF YOGI AMENDED COUNTERCLAIMS AGAINST DEBTOR

2554786	DBG	650.00	\$195.00	0.3
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9/21/2022 CONTINUE DRAFT ANSWER TO YOGI'S CROSS-COMPLAINT.

2554439	JMR	620.00	\$434.00	0.7
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9/21/2022 INITIAL REVIEW AND ANALYSIS OF NEW FIRST AMENDED CROSS-COMPLAINT FILED BY YOGI.

2554655	JMR	620.00	\$248.00	0.4
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9/21/2022 INFERNO ACTION - REVIEW COUNTERCLAIM BY YOGI SECURITIES HOLDINGS, LLC AGAINST CRESTLLOYD, LLC, HANKEY CAPITAL, LLC

2555198	TMA	620.00	\$2,232.00	3.6
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9/22/2022 TELEPHONE CONF. W/ OPP COUNSEL JOHN MOE RE: ENGLENOFF CHILDREN CLAIMS RESOLUTION

2554808	DBG	650.00	\$195.00	0.3
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9/22/2022 PREPARATION OF CORRESPONDENCE TO J. MOE RE: DOCUMENTS TO SUPPORT CLAIMS VS. DAUGHTERS

2554852	DBG	650.00	\$65.00	0.1
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9/22/2022 ANALYSIS OF CORRESPONDENCE FROM PERKINS RE: RESPONSE TO INFERNO SETTLEMENT PROPOSAL

2555745	DBG	650.00	\$65.00	0.1
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9/22/2022 REVIEW AND ANALYSIS OF NEW FIRST AMENDED CROSSCLAIMS FILED BY YOGI.

2554759	JMR	620.00	\$868.00	1.4
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9/22/2022 STRATEGIZE RE: RECEIPT OF SETTLEMENT COMMS FROM COUNSEL FOR ENGLANOFF; EMAIL TO CRESTLLOYD TEAM RE: STATUS UPDATE RE: NEW 500+ PAGE FIRST AMENDED CROSS-COMPLAINT FROM YOGI.

2554815	JMR	620.00	\$372.00	0.6
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9/22/2022 RESEARCH / STRATEGIZE RE: ADDITIONAL AFFIRMATIVE DEFENSES TO RAISE IN LIGHT OF NEW FIRST AMENDED CROSS-COMPLAINT FILED BY YOGI.

2555023	JMR	620.00	\$744.00	1.2
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9/23/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: EVIDENCE RE: TRANSFERS FOR KIDS

2555739 DBG 650.00 \$65.00 0.1

9/25/2022 INITIAL REVIEW AND ANALYSIS OF FILING BY THIRD PARTY ANDRE MARIO SMITH; STRATEGIZE RE: RESPONSE TO SAME.

2555301 JMR 620.00 \$124.00 0.2

9/26/2022 ANALYSIS OF CORRESPONDENCE FROM JOHN MOE RE: INFERNO RESPONSE RE: \$63K TRANSFER

2555670 DBG 650.00 \$65.00 0.1

9/27/2022 FURTHER REVIEW AND ANALYSIS OF NEW FIRST AMENDED CROSS-COMPLAINT BY YOGI AND STRATEGIZE RE: ADDITIONAL AFFIRMATIVE DEFENSES TO RAISE IN CONNECTION WITH SAMNE.

2555762 JMR 620.00 \$496.00 0.8

9/27/2022 REVIEW EMAILS FROM J. MOE RE: STATUS OF PROVIDING BACKUP FOR STATEMENTS RE: ENGLANOFF FAMILY PAYMENTS ALLEGEDLY RELATED TO A WRIT OF ATTACHMENT OBTAINED BY NAIMI; INVESTIGATIONS RE: OTHER LITIGATION BETWEEN NIAMI AND ENGLANOFF;

2555931 JMR 620.00 \$248.00 0.4

9/28/2022 ANALYSIS OF DOCUMENTS FROM JOHN MOE RE: TRANSFERS TO KIDS AND DISCUSS WITH CLIENT

2557016 DBG 650.00 \$195.00 0.3

9/28/2022 CONFIRM TIMELINE FOR RESPONDING TO FIRST AMENDED CROSS-COMPLAINT BY YOGI PER FRBP 12(A)(1)(B).

2555935 JMR 620.00 \$186.00 0.3

9/28/2022 DRAFT ANSWER TO YOGI'S NEW FIRST AMENDED CROSS-COMPLAINT.

2555951 JMR 620.00 \$806.00 1.3

9/29/2022 COMMS W/ J. MOE, COUNSEL FOR YOGI, RE SECOND REQUESTED EXTENSION OF TIME TO RESPOND TO COUNTERCLAIMS / DISCUSSION OF ACTION AGAINST ENGLANOFF'S DAUGHTERS FOR FRAUDULENT TRANSFER.

2556146 JMR 620.00 \$124.00 0.2

9/29/2022 REVIEW AND ANALYSIS OF EXPLANATION OF \$63K PROVIDED TO ENGLANOFF CHILDREN AND DOCUMENTS FORM STATE COURT ACTION PROVIDED BY JOHN MOE; STRATEGIE RE: RESPONSE TO SAME.

2556217 JMR 620.00 \$434.00 0.7

9/29/2022 CONTINUE DRAFT ANSWER TO FIRST AMENDED CROSSCLAIMS BY YOGI.

2556333 JMR 620.00 \$868.00 1.4

9/30/2022 COMMS W/ J. MOE RE: FURTHER STIPULATION FOR EXTENSION OF TIME / REVIEW LANGUAGE IN SAME.

2556528 JMR 620.00 \$124.00 0.2

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10/3/2022 ANALYSIS OF ORDER APPROVING INFERNO STIPULATION RE: RESPONSE

2557679 DBG 650.00 \$65.00 0.1

10/3/2022 REVIEW OF STIP BETWEEN INFERNO / YOGI RE: EXTENSION OF TIME TO PLEAD IN RESPONSE TO YOGI'S CROSS-COMPLAINT.

2557078 JMR 620.00 \$124.00 0.2

10/3/2022 CONTINUE DRAFT AND PREPARE ANSWER TO CROSSCLAIMS OF YOGI AGAINST CRESTLLOYD / RESEARCH AND ASSERT ADDITIONAL AFFIRMATIVE DEFENSES TO SAME.

2557079 JMR 620.00 \$1,736.00 2.8

10/4/2022 PREPARATION OF ANSWER TO COUNTERCLAIMS

2559122 DBG 650.00 \$520.00 0.8

10/4/2022 ANALYSIS OF YOGI COUNTER-CLAIM AND DEBTOR'S DRAFT ANSWER THERETO

2565566 JDG 350.00 \$175.00 0.5

10/4/2022 REVIEW NOTES AND STRATEGIES RE ADVERSARY PROCEEDING

2565571 JDG 350.00 \$70.00 0.2

10/4/2022 CONTINUE DRAFT AND PREPARE ANSWER TO CROSSCLAIMS OF YOGI AGAINST CRESTLLOYD / RESEARCH AND ASSERT ADDITIONAL AFFIRMATIVE DEFENSES TO SAME.

2557559 JMR 620.00 \$2,108.00 3.4

10/4/2022 REVIEW DOCKET RELATED TO UPCOMING MOTIONS TO DISMISS FILED BY HANKEY AND REMAINING UPCOMING DEADLINES; COMPREHENSIVE STATUS UPDATE TO DBG AND CRESTLLOYD TEAM RE: ADVERSARY ACTION.

2557728 JMR 620.00 \$248.00 0.4

10/4/2022 DRAFT STATUS UPDATE TO L. PERKINS AND SPLLC TEAM RE: CRESTLLOYD ADVERSARY PLEADINGS AND STATUS.

2557738 JMR 620.00 \$186.00 0.3

10/4/2022 FURTHER REVIEW OF DOCUMENTS AND PURPORTED EXPLANATION OF \$63K PAYMENTS TO ENGLANOFF DAUGHTERS MADE BY COUNSEL FOR ENGLANOFF PARTIES; STRATEGIZE RE: RESPONSE TO SAME / ADDITIONAL DOCUMENTATION NEEDED TO SUBSTANTIATE SAME.

2557818 JMR 620.00 \$372.00 0.6

10/5/2022 ANALYSIS OF CORRESPONDENCE RE: STATUS CONFERENCE IN ADVERSARY

2559121 DBG 650.00 \$65.00 0.1

10/5/2022 FOLLOW UP COMMS W/ L. PERKINS AND JDG RE: FINALIZING ANSWER TO YOGI COUNTERCLAIMS.

2558002 JMR 620.00 \$124.00 0.2

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UPDATED STATUS CONFERENCE REPORT.

2558121 JMR 620.00 \$62.00 0.1

10/6/2022 ANALYSIS OF DOCUMENTS RE: INFERNO OPP TO MOTION TO DISMISS

2559089 DBG 650.00 \$130.00 0.2

10/7/2022 INITIAL REVIEW AND ANALYSIS TO INFERNO'S OPPOSITION TO HANKEY'S MOTION TO DISMISS
THE COMPLAINT.

2559433 JMR 620.00 \$124.00 0.2

10/7/2022 INFERNO ACTION - REVIEW HANKEY MOTION TO DISMISS ADVERSARY PROCEEDING *INFERNO
INVESTMENT INC.'S ADVERSARY COMPLAINT*

2559054 TMA 620.00 \$868.00 1.4

10/10/2022 TELEPHONE CONF. W/ OPP COUNSEL JOHN MOE RE: INFERNO DAUGHTER CLAIMS

2559398 DBG 650.00 \$65.00 0.1

10/10/2022 ANALYSIS OF YOGI COUNTERCLAIM AND CL ANSWER TO CLAIM, EDIT AND PREPARE FOR
FILING

2565581 JDG 350.00 \$1,050.00 3.0

10/10/2022 COMMS W/ DBG RE: DEBTOR'S POSITION ON REBATE ENCUMBRANCE / STRATEGIZE RE:
EFFECT ON ALLEGATIONS CONTAINED IN ANSWER TO YOGI'S FIRST AMENDED CROSS-CLAIMS
RE: SAME; FURTHER COMMS W/ JDG RE: CONTENTS OF ANSWER TO YOGI CROSS-CLAIMS AND

2559429 JMR 620.00 \$186.00 0.3

10/11/2022 REVIEW AND REVISE ANSWER TO YOGI COMPL.

2565613 JDG 350.00 \$280.00 0.8

10/11/2022 REVIEW AND REVISE FINAL EDITS TO ANSWER TO YOGI'S FIRST AMENDED COUNTERCLAIMS;
COORDIANTE WITH JDG RE: SAME.

2559719 JMR 620.00 \$248.00 0.4

10/11/2022 INFERNO ACTION - REVIEW AND REVISE ANSWER TO YOGI FIRST AMENDED COUNTER CLAIM

2559462 TMA 620.00 \$186.00 0.3

10/12/2022 ANALYSIS OF CORRESPONDENCE FROM HAMID RE: EXTENSION OF TIME TO FILE ANSWER

2559777 DBG 650.00 \$65.00 0.1

10/12/2022 PHONE CALL W/ COUNSEL FOR HILLDUN (R. COY) RE: SUBSTANCE OF CROSS COMPLAINT
AND AGREEMENT TO PROVIDE EXTENSION OF TIME TO PLEAD IN RESPONSE.

2559971 JMR 620.00 \$124.00 0.2

DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 90****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**10/12/2022 REVIEW COMMS FROM NEW COUNSEL FOR ENGLANOFF PARTIES (WOLF RIFKIN) RE: STIP
FOR EXTENSION OF TIME TO PLEAD IN REPOSES TO COMPLAINT.

2559972 JMR 620.00 \$124.00 0.2

10/13/2022 TELEPHONE CONF. W/ OPP COUNSEL J. WHITE RE: INFERNO POSITION AND RESPONSE TO
CLAIMS

2560140 DBG 650.00 \$260.00 0.4

10/14/2022 ANALYSIS OF DOCUMENTS RE: HANKEY REPLY TO MOTION TO DISMISS

2560405 DBG 650.00 \$65.00 0.1

10/14/2022 ANALYSIS OF DOCUMENTS RE: ANSWER TO CROSS COMPLAINT

2560773 DBG 650.00 \$65.00 0.1

10/14/2022 ANALYSIS OF CORRESPONDENCE FROM JOHN MOE RE: INFERNO RESPONSE TO CLAIMS

2560774 DBG 650.00 \$65.00 0.1

10/15/2022 REVIEW COMMS FROM J. MOE RE: CRESLOYD ACTION AGAINST ENGLANOFF DAUGHTERS;
DRAFT RESPONSE TO SAME RE: FURTHER EVIDENCE REQUIRED.

2560649 JMR 620.00 \$248.00 0.4

10/16/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: RESOLVING CLAIMS AGAINST KIDS

2560750 DBG 650.00 \$65.00 0.1

10/16/2022 FURTHER COMMS W/ J. MOE RE: EXTENSION OF TIME FOR ENGLANOFF DAUGHTERS TO
RESPOND TO CROSS-CLAIMS.

2560650 JMR 620.00 \$62.00 0.1

10/16/2022 REVIEW AND ANALYSIS OF REPLY IN SUPPORT OF MOTION TO DISMISS FILED BY HANKEY
CAPITAL.

2560653 JMR 620.00 \$248.00 0.4

10/17/2022 ANALYSIS OF DOCUMENTS FROM J. WHITE RE: DRAFT STIP TO EXTEND RESPONSES

2560687 DBG 650.00 \$65.00 0.1

10/17/2022 TELEPHONE CONF. W/ OPP COUNSEL J. WHITE RE: RESPONSE TO CLAIMS

2560916 DBG 650.00 \$65.00 0.1

10/18/2022 REVIEW PROPOSED STIPULATION TO EXTEND TIME FOR ENGLANOFF DAUGHTERS AND
PROPOSED ORDER RE: SAME; FOLLOW UP COMMS W/ COUNSEL FOR SAME.

2560909 JMR 620.00 \$124.00 0.2

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10/18/2022 REVIEW OF DRAFT STIP TO EXTEND TIME TO RESPOND TO CROSSCLAIMS FROM HILLDUN;
REVISIONS TO SAME; EMAILS TO COUNSEL RE: SAME.

2561109	JMR	620.00	\$124.00	0.2
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10/18/2022 REVIEW OF J. SALTZMAN CALENDAR / TENTATIVES FOR UPCOMING HEARING ON 10/20.

2561112	JMR	620.00	\$62.00	0.1
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10/19/2022 ANALYSIS OF DOCUMENTS RE: HILDUN STIPULATION RE: RESPONSE TO CLAIMS

2561231	DBG	650.00	\$65.00	0.1
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10/19/2022 REVIEW AND ANALYSIS OF YOGI'S ANSWER TO CROSS-CLAIMS AND INFERNO'S ANSWER TO
YOGI'S COUNTERCLAIM.

2561267	JMR	620.00	\$372.00	0.6
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10/19/2022 REVIEW DOCKET FOR TENTATIVE FILING ON MOTION TO DISMISS FILED BY HANKEY AGAINST
INFERNO'S COMPLAINT.

2561436	JMR	620.00	\$62.00	0.1
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10/20/2022 TELEPHONE CONF. W/ OPP COUNSEL M. HOROUPIAN RE: MIAMI LITIGATION

2561653	DBG	650.00	\$195.00	0.3
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10/20/2022 PREPARE FOR AND ATTEND VIA ZOOMGOV CONTINUED SCHEDULING CONFERENCE IN
INFERNO ADVERSARY AND (RELATED CROSS-ACTIONS) AND HEARING ON HANKEY CAPITAL'S
MOTION TO DISMISS INFERNO'S COMPLAINT.

2561543	JMR	620.00	\$868.00	1.4
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10/24/2022 MEETING WITH RAFATJOO RE: CLAIMS VS. NILE MIAMI

2562318	DBG	650.00	\$325.00	0.5
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10/24/2022 ANALYSIS OF OPERATIVE PLEADINGS IN ADVERSARY

2565664	JDG	350.00	\$945.00	2.7
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10/25/2022 PREPARATION OF CORRESPONDENCE TO H. RAFATJOO RE: NILE MIAMI RESPONSE OR
DEFAULT

2562822	DBG	650.00	\$65.00	0.1
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10/25/2022 ANALYSIS OF DOCUMENTS PROPOSED STIP TO EXTEND MIAMI RESPONSE DEADLINE

2562839	DBG	650.00	\$65.00	0.1
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10/25/2022 ANALYSIS OF APPELS DOCKET AND ADVERSARY DOCKET AND OPERATIVE PLEADINGS

2565668	JDG	350.00	\$1,400.00	4.0
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DETAILED ACTIVITIES**Crestlloyd LLC****11/8/2022****Page # 92****CASE # 9562****From Date 4/16/2022****To Date 10/31/2022**

10/25/2022 FOLLOW UP W/ DBG RE: FAILURE FOR MIAMI PARTIES TO RESPOND / NEXT STEPS RE: SAME.

2562820 JMR 620.00 \$62.00 0.1

10/25/2022 REVIEW OF PROPOSED STIPULATION TO EXTEND TIME TO RESPOND TO COMPLAINT; E-MAIL TO COUNSEL RE: SAME.

2562842 JMR 620.00 \$62.00 0.1

10/26/2022 ANALYSIS OF ORDER EXTENDING RESPONSE DEADLINE

2563215 DBG 650.00 \$65.00 0.1

10/26/2022 ANALYSIS OF CORRESPONDENCE FROM CLIENT RE: TIMING OF LITIGATION

2563252 DBG 650.00 \$65.00 0.1

10/26/2022 STATUS UPDATE TO CRESTLLOYD TEAM RE: TIMELINE FOR ANY POTENTIAL RECOVERY IN CASE IN CONTEXT OF WHETHER TO SEEK NEW FINANCING TO SAVE FUNDS ON INTEREST RATES (AXOS OR SIGNATURE BANK).

2563249 JMR 620.00 \$62.00 0.1

10/27/2022 REVIEW RE; TENTATIVE RULINGS FOR JUDGE SALTZMAN TO DETERMINE WHETHER ANY ISSUED FOR HANKEY'S MOTION TO DISMISS INFERNO'S COMPLAINT.

2563520 JMR 620.00 \$62.00 0.1

10/27/2022 COMMS W/ J. WHITE, COUNSEL FOR ENGLANOFF DAUGHTERS RE: FINAL EXTENSION OF TIME TO PLEAD IN RESPONSE.

2563562 JMR 620.00 \$62.00 0.1

10/27/2022 REVIEW DOCKET / STRATEGIZE RE: NEXT STEPS IN LITIGATION / DISCOVERY.

2563565 JMR 620.00 \$248.00 0.4

10/28/2022 ANALYSIS OF CORRESPONDENCE FROM J. WHITE RE: FURTHER EXTENSION FOR RESPONSE REQUEST

2563625 DBG 650.00 \$65.00 0.1

10/28/2022 TELEPHONE CONF. W/ OPP COUNSEL RE GLOBAL SETTLEMENT CONFERENCE

2563772 DBG 650.00 \$260.00 0.4

10/28/2022 REVIEW OF COURT RULING GRANTING IN PART HANKEY'S MOTION TO DISMISS PORTION OF INFERNO'S CROSS-COMPLAINT.

2563631 JMR 620.00 \$62.00 0.1

10/28/2022 REVIEW OF PROPOSED STIPULATION FROM ENGLANOFF DAUGHTERS' ATTORNEY; COMMS W/ COUNSEL RE: SAME.

2563807 JMR 620.00 \$124.00 0.2

DETAILED ACTIVITIES

Crestlloyd LLC

CASE # 9562

11/8/2022

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From Date 4/16/2022

To Date 10/31/2022

10/31/2022 ANALYSIS OF CORRESPONDENCE FROM J. MOE RE: CHILDREN REPRESENTATION

2563998	DBG	650.00	\$65.00	0.1
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10/31/2022	COMMS W/ COUNSEL FOR ENGLANOFF DAUGHTERS RE: ADDITIONAL DOCUMENTS NEEDED AS PART OF SETTLEMENT DISCUSSIONS AND FILED STIPULATION FOR EXTENSION OF TIME TO PLEAD IN RESPONSE TO COMPLAINT.			
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2563986	JMR	620.00	\$186.00	0.3
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Total			\$167,580.00	301.4
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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

-

BG

TJY	0.8	650.00	\$520.00
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Total Hours	0.8	Total Fees	\$520.00
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INDIVIDUAL ACTIVITIES

11/8/2022 Page 2

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

01 - ASSET ANALYSIS AND RECOVERY

JDG	0.3	350.00	\$105.00
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TMA	0.5	620.00	\$310.00
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Total Hours	0.8	Total Fees	\$415.00
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INDIVIDUAL ACTIVITIES

11/8/2022 Page 3

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

02 - ASSET DISPOSITION

DBG	19.9	650.00	\$12,935.00
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JDG	54.1	350.00	\$18,935.00
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TMA	2.7	620.00	\$1,674.00
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Total Hours

76.7

Total Fees

\$33,544.00

INDIVIDUAL ACTIVITIES

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Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

03 - BUSINESS OPERATIONS

DBG	0.8	650.00	\$520.00
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JDG	4.0	350.00	\$1,400.00
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TMA	0.3	620.00	\$186.00
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Total Hours

5.1

Total Fees

\$2,106.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 5

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

04 - CASE ADMINISTRATION

DBG	7.3	650.00	\$4,745.00
JDG	5.9	350.00	\$2,065.00
JK	0.4	250.00	\$100.00
LC	8.0	250.00	\$2,000.00
SR	7.9	250.00	\$1,975.00
TMA	10.6	620.00	\$6,572.00
Total Hours	40.1	Total Fees	\$17,457.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 6

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

05 - CLAIMS ADMIN. AND OBJECTIONS

DBG	50.3	650.00	\$32,695.00
JDG	47.2	350.00	\$16,520.00
LC	3.1	250.00	\$775.00
SR	0.7	250.00	\$175.00
TMA	42.5	620.00	\$26,350.00
Total Hours	143.8	Total Fees	\$76,515.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 7

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

07 - FEE / EMPLOYMENT APPLICATIONS

DBG	8.9	650.00	\$5,785.00
JDG	52.1	350.00	\$18,235.00
SR	2.8	250.00	\$700.00
TMA	7.6	620.00	\$4,712.00
Total Hours	71.4	Total Fees	\$29,432.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 8

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

08 - FEE / EMPLOYMENT OBJECTIONS

JDG	1.7	350.00	\$595.00
	<hr/>		<hr/>
Total Hours	1.7	Total Fees	\$595.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 9

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

09 - FINANCING

DBG	0.9	650.00	\$585.00
	<hr/>		<hr/>
Total Hours	0.9	Total Fees	\$585.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 10

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

10 - RELIEF FROM STAY

DBG	1.1	650.00	\$715.00
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TMA	1.0	620.00	\$620.00
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Total Hours	2.1	Total Fees	\$1,335.00
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INDIVIDUAL ACTIVITIES

11/8/2022 Page 11

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

12 - PLAN AND DISCLOSURE STATEMENT

DBG	0.9	650.00	\$585.00
LC	0.2	250.00	\$50.00
SR	0.1	250.00	\$25.00
Total Hours	1.2	Total Fees	\$660.00

INDIVIDUAL ACTIVITIES

11/8/2022 Page 12

Crestlloyd LLC
CASE # 9562

SERVICE RENDERED FROM 4/16/2022 THROUGH 10/31/2022

20 - OTHER LITIGATION

BRY	5.8	635.00	\$3,683.00
DBG	28.2	650.00	\$18,330.00
JDG	65.3	350.00	\$22,855.00
JMR	156.9	620.00	\$97,278.00
LC	5.0	250.00	\$1,250.00
LM	1.6	250.00	\$400.00
SR	0.4	250.00	\$100.00
TMA	38.2	620.00	\$23,684.00
Total Hours	301.4	Total Fees	\$167,580.00

PROFESSIONAL ACTIVITY SUMMARY

Crestlloyd LLC

11/8/2022

CASE # 9562

**From Date 4/16/2022
To Date 10/31/2022**

BG		Hours @		
BRY	5.8	Hours @	635.00	\$3,683.00
DBG	118.3	Hours @	650.00	\$76,895.00
JDG	230.6	Hours @	350.00	\$80,710.00
JK	0.4	Hours @	250.00	\$100.00
JMR	156.9	Hours @	620.00	\$97,278.00
LC	16.3	Hours @	250.00	\$4,075.00
LM	1.6	Hours @	250.00	\$400.00
SR	11.9	Hours @	250.00	\$2,975.00
TJY	0.8	Hours @	650.00	\$520.00
TMA	103.4	Hours @	620.00	\$64,108.00
Total Hours	646.0		Total Fees	\$330,744.00

ACTIVITY SUMMARY

Crestlloyd LLC

11/8/2022

CASE # 9562

From Date 4/16/2022

To Date 10/31/2022

DESCRIPTION	FEEES
	\$520.00
ASSET ANALYSIS AND RECOVERY	\$415.00
ASSET DISPOSITION	\$33,544.00
BUSINESS OPERATIONS	\$2,106.00
CASE ADMINISTRATION	\$17,457.00
CLAIMS ADMIN. AND OBJECTIONS	\$76,515.00
FEE / EMPLOYMENT	\$29,432.00
FEE / EMPLOYMENT OBJECTIONS	\$595.00
FINANCING	\$585.00
RELIEF FROM STAY	\$1,335.00
PLAN AND DISCLOSURE	\$660.00
OTHER LITIGATION	\$167,580.00
TOTAL FEES	\$330,744.00

EXHIBIT “B”

Crestlloyd LLC
CASE # 9562

From Date 4/16/2022
To Date 10/31/2022

4/30/2022	REPRODUCTION COSTS	641.60
4/30/2022	POSTAGE	342.95
5/27/2022	FEDERAL EXPRESS	28.67
4/30/2022	WESTLAW RESEARCH	1,917.05
5/31/2022	REPRODUCTION COSTS	4,886.40
5/31/2022	POSTAGE	532.02
5/25/2022	FILING FEE	101.25
6/3/2022	FEDERAL EXPRESS	449.76
4/22/2022	COURT TRANSCRIPT	49.50
5/31/2022	WESTLAW RESEARCH	2,777.31
5/29/2022	MISCELLANEOUS	892.40
5/02/2022	FILING FEE	17.19
5/15/2022	MISCELLANEOUS	557.61
6/30/2022	REPRODUCTION COSTS	89.00
6/30/2022	POSTAGE	155.63
6/30/2022	WESTLAW RESEARCH	2,730.85
6/30/2022	WESTLAW RESEARCH	701.96
6/30/2022	COURT RESEARCH PACER	192.00
7/31/2022	POSTAGE	19.44
7/31/2022	REPRODUCTION COSTS	96.00
7/31/2022	WESTLAW RESEARCH	3,255.64
7/31/2022	WESTLAW RESEARCH	173.89
7/31/2022	WESTLAW RESEARCH	159.95
8/19/2022	FEDERAL EXPRESS	50.77
7/18/2022	FILING FEE	25.00
7/24/2022	PARKING	5.00
7/26/2022	MISCELLANEOUS	886.95
8/5/2022	COURT RESEARCH PACER	55.20
8/31/2022	REPRODUCTION COSTS	104.00

COSTS BREAKDOWN

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11/8/2022**Crestlloyd LLC****From Date 4/16/2022****CASE # 9562****To Date 10/31/2022**

8/31/2022	POSTAGE	19.44
8/31/2022	WESTLAW RESEARCH	418.21
9/30/2022	POSTAGE	44.88
9/30/2022	REPRODUCTION COSTS	259.00
9/30/2022	MESSENGER SERVICE	430.00
9/30/2022	WESTLAW RESEARCH	204.84
9/19/2022	CONFERENCE CALL CHARGES	17.19
9/23/2022	PARKING	21.00
8/26/2022	PARKING	4.20
10/12/2022	OUTSIDE COPY COSTS	30.25
10/31/2022	REPRODUCTION COSTS	110.80
10/31/2022	POSTAGE	21.72
10/12/2022	UCC SEARCH	30.00
10/12/2022	UCC SEARCH	52.25

Crestlloyd LLC
FILEE # 9562

From Date 4/16/2022
To Date 10/31/2022

CONFERENCE CALL CHARGES	17.19
REPRODUCTION COSTS	6,186.80
OUTSIDE COPY COSTS	30.25
FEDERAL EXPRESS	529.20
FILING FEE	143.44
MESSENGER SERVICE	430.00
MISCELLANEOUS	2,336.96
COURT RESEARCH PACER	247.20
PARKING	30.20
POSTAGE	1,136.08
COURT TRANSCRIPT	49.50
UCC SEARCH	82.25
WESTLAW RESEARCH	12,339.70
TOTAL COSTS	\$23,558.77

EXHIBIT “C”

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

PROFESSIONAL POSITIONS

1995 to Present: Co-founder and counsel to Levene, Neale, Bender, Yoo & Brill L.L.P., a nationally recognized business reorganization, commercial litigation and bankruptcy law firm. Also Mr. Levene is the founder of Levene Mediation, an alternative dispute resolution firm specializing in mediation. Mr. Levene has developed over the years a reputation of being a peacemaker, creative problem solver and someone adept at bringing parties and professionals together to reach agreed resolution and thereby avoid or curtailing the time, expense and turmoil associated with litigation.

1983 to 1995: Founder of Levene & Eisenberg, P.C., a law firm also specializing in matters of business reorganization, commercial litigation and bankruptcy.

1974 to 1983: Shareholder with BuchalterNemer, a full service law firm with a commercial law and bankruptcy section.



DAVID W. LEVENE
dwl@lnbyb.com

HONORS

Multiple inclusions in the Los Angeles Business Journal listing of "100 Most Prominent Business Attorneys."

Regularly listed as a "Super Lawyer" in the annual peer review surveys.

Designated "AV Preeminent" in Martindale-Hubbell.

EDUCATION

Loyola University School of Law, J.D.

University of Southern California, M.B.A., Finance & Marketing

University of Southern California, B.S., Business Administration

BAR ADMISSIONS

State Bar of California

United States District Court for the Northern District of California

United States District Court for the Central District of California

United States District Court for the Eastern District of California

United States District Court for the Southern District of California

United States Court of Appeals for the Ninth Circuit

LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



DAVID W. LEVENE
PROFESSIONAL RESUME

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MEMBERSHIPS AND AFFILIATIONS

- Southern California Mediation Association
- American Bar Association (Alternative Dispute Resolution Section)
- Beverly Hills Bar Association (Alternative Dispute Resolution Section and Past Chair of Bankruptcy Section)
- Los Angeles County Bar Association (past member: Executive Committee, Commercial Law and Bankruptcy Section; Bankruptcy Subcommittee)
- Federal Bar Association
- Financial Lawyers Conference
- California Bankruptcy Forum
- American Bankruptcy Institute
- Turnaround Management Association

GUEST LECTURES

- Frost & Sullivan, Inc. – “Loan Workouts, LBOs and Bankruptcy”
- The Banking Law Institute – “Loan Workouts, Restructures and Bankruptcy”
- Drexel Burnham Lambert – “Chapter 11”
- Financial Lawyers Conference – “Fraudulent Conveyances”
- Los Angeles Bankruptcy Forum – “Out of Court Reorganizations”
- Orange County Bankruptcy Forum – “Restructuring Financially Troubled Businesses”
- Jewelers Board of Trade – “Consignment Issues in Bankruptcy”
- Turnaround Management Association – “Case Study on Representation of Debtor in Out of Court Workouts and Chapter 11”
- Turnaround Management Association – “Gaining Confidence of Lenders and Creditors in Workouts and Restructurings”
- Young Presidents Organization – “Acquisition and Investment Opportunities in Bankruptcy Reorganization Cases”
- The Counselors of Real Estate Convention – “Chapter 11 and the Role of the Real Estate Advisor”
- Association of Insolvency Accountants Valuation Conference – “Valuation Issues in Chapter 11 Cases”
- Orange County Bankruptcy Forum – “Workouts”
- American Society of Appraisers – “Role of Appraisers in Bankruptcy and Reorganization Cases”
- Fulcrum Information Services – “Workouts and Restructuring”

PROFESSIONAL RÉSUMÉ

DAVID L. NEALE began his legal career in New York, with the law firm of Kramer, Levin, Nessen, Kamin & Frankel, where he represented creditors and creditors' committees in large, complex cases such as Texaco Inc., LTV Steel and Charter Co. When Mr. Neale relocated to California in 1989, to join the law firm of Levene & Eisenberg, he brought with him an understanding of creditors' rights and remedies that he was able to apply to the representation of debtors and other constituencies in bankruptcy and workout situations.

His broad experience includes handling cases in a variety of areas including:

Manufacturing (successful Chapter 11 reorganization for companies such as Future Media Productions, a manufacturer of blank CDs and DVDs; California Aircraft & Engines, Inc., a manufacturer of aircraft engine parts with claimants from around the world; DCC Compact Classics, Inc., a manufacturer of specialty CDs and recordings; Fernandes Guitars, a manufacturer of electric and acoustic guitars for distribution around the world); **Food and beverage industry** (Chinois Restaurant, successful Chapter 11 reorganization for a Las Vegas restaurant; Café-Melisse Valencia, successful out-of court workout and orderly liquidation; Galletti Brothers Foods, successful Chapter 11 reorganization for one of the nation's largest fresh seafood wholesalers) Crunchies Food Company, successful Chapter 11 sale of assets of retailer of dried fruit snacks); **Construction** (successful Chapter 11 reorganization for Rock & Waterscape, Inc., builder of water-themed features in Las Vegas and around the world); **Real Estate** (successful Chapter 11 cases for Roosevelt Lofts, LLC, involving a condominium conversion in downtown Los Angeles; North Silver Lake Lodge, LLC, involving one of the last undeveloped parcels of real property in the Deer Valley, Utah ski resort area; IDM Corporation and its affiliates requiring the restructuring of over \$1 billion in debt; and Galletti Brothers Investments, a real estate partnership with multiple properties. He has also represented Ritter Ranch Development, the owner of an 11,000-acre development property in Palmdale; and National Enterprises, Inc. and San Diego Investments, real estate management and development companies with properties across the United States); **Energy** (representing the California Independent System Operator Corporation in connection with the bankruptcy cases of California Power Exchange, Pacific Gas & Electric Co., Enron Inc. and Mirant and its affiliates; Evergreen Oil, an oil re-refining company operating throughout California); **Banking and finance** (Imperial Credit Industries,



DAVID L. NEALE
dln@lnbyg.com

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

continued from page 1

Inc.); **Trucking** (Green Fleet Systems and TKS Leasing, successfully confirming a plan of reorganization for a short-haul trucking company operating out of the ports of Los Angeles and Long Beach; Coast Bridge Logistics, Inc. representing another short-haul trucking company in connection with the sale of its assets; Consolidated Freightways and its affiliates, in which Mr. Neale represented multi-employer pension funds that were the largest creditors and went on to represent the post-confirmation Plan Oversight Committee and serve as special counsel to the Liquidating Trust in certain litigation and appellate matters, and The Penn Traffic Co. and its affiliates, in which Mr. Neale represented certain multi-employer retirement, health and welfare funds); **Health Care** (Solid Landings Behavioral Health and its affiliates, operators of rehab facilities in California, Texas and Nevada); North American Health Care and affiliates (operators of skilled nursing facilities); **Technology and Communication** (WCI Cable, Inc., a fiber optic cable network located in Oregon and Alaska); and **Retail** (successful Chapter 11 cases for Ortho Mattress, Inc., a manufacturer and retailer of bedding products; Britches of Georgetowne, Inc., a clothing retailer with outlets in several states). Mr. Neale has a particular expertise in the **Entertainment Industry**. He has represented clients involved in **publishing** (New Millennium Entertainment, Buzz Magazine); **film exhibition** (Resort Theaters of America); **film production** (Franchise Pictures, LLC and its affiliates); The Samuel Goldwyn Company in connection with its acquisition of Heritage Entertainment); **music** (Even St. Productions, LLC, the owner of rights relating to the catalogue of Sly & the Family Stone) and **artists** (Gladys Knight, Mick Fleetwood, Lynn Redgrave, among others). He has also successfully represented numerous individual Chapter 11 debtors with respect to personal real estate holdings and liabilities and other financial difficulties. Mr. Neale has also represented numerous purchasers, equity interest holders, creditors and official committees in many Chapter 11 cases around the country. This is a small sample of the cases he has handled over his almost 30-year legal career.

Mr. Neale is both an experienced and aggressive litigator whose cases have resulted in over a dozen notable published opinions by the Bankruptcy Court, District Court and Ninth Circuit Court of Appeals. He also brings his negotiating skills to bear as a member of the Mediation Panel for the Bankruptcy Court for the Central District of California. He is a member of the American Bar Association, Association of the Bar of the City of New York, New York County Bar Association, Century City Bar

continued. . .

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

continued from page 2

Association, Beverly Hills Bar Association, Financial Lawyers Conference, Turnaround Management Association, and the Commercial Law League of America. He has served on the Board of Directors of the AIDS Project Los Angeles and the Los Angeles division of the American Friends of Hebrew University.

Mr. Neale received his B.A., *summa cum laude* from Princeton University in 1984 and his J.D. from Columbia University School of Law in 1987. He was admitted to the New York Bar in 1988 and the California Bar in 1989. He was admitted to the Ninth Circuit Court of Appeals in 1989, and was admitted to the United States District Court for the Southern and Eastern Districts of New York in 1988. In 1989, he was admitted to the Central, Eastern, Northern and Southern Districts of California. He has also practiced extensively in courts around the country, in venues as diverse as Oregon, Arizona, Nevada, Texas, Arkansas, Utah, Florida, New York, Delaware and Tennessee.

Mr. Neale is the author of:

- “Bankruptcy and Contractual Relations in the Entertainment Industry – An Overview,” *1990 Entertainment, Publishing and the Arts Handbook*
- “A Survey of Recent Bankruptcy Decisions Impacting upon the Entertainment Industry,” *1992–1993 Entertainment, Publishing and the Arts Handbook*
- “SEC Actions and Stays,” *National Law Journal*, 2002
- “The Scope and Application of 11 U.S.C. § 1145,” American Bankruptcy Institute Bankruptcy Battleground West, 2003
- “Whose Life is it Anyway? Treatment of Unique Assets in Bankruptcy,” American Bankruptcy Institute Winter Leadership Conference, 2016

He was featured as a “Mover & Shaker” by *The Deal* magazine in 2006, and has been interviewed several times by, among others, KNX news radio in Los Angeles, *Variety* magazine, *The Hollywood Reporter*, and the *California Real Estate Journal* on bankruptcy topics.

Mr. Neale has appeared as a speaker on the following topics before the following organizations:

- “Making the Best Better: Lessons From the Battlefield,” Turnaround Management Association 6th Annual Spring Meeting, 1998

continued. . .

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DAVID L. NEALE
PROFESSIONAL RÉSUMÉ

continued from page 3



- “Litigation Issues in Bankruptcy,” Business Torts – An Introduction and Primer, Consumer Attorneys Association of Los Angeles, 1998
- “There Must Be Fifty Ways to Leave Your Troubles,” Turnaround Management Association, 1998
- “The Impact of State Court Decisions in Bankruptcy Court,” Beverly Hills Bar Association, 2001

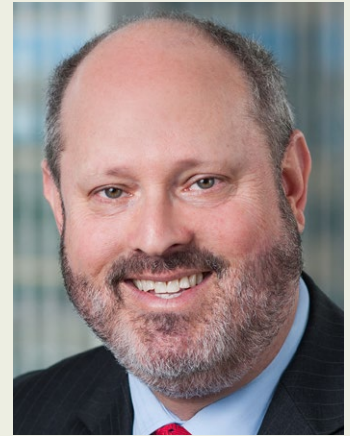
Mr. Neale has appeared as a panelist, addressing issues relating to:

- “Bankruptcy in the Dot-Com Economy” and “Licensing Agreements: How to Draft and Enforce Them” for Law.Com Seminars
- “Public Company Debtors and the SEC,” American Bankruptcy Institute Bankruptcy Battleground West, 2003; “The 2005 Amendments to Bankruptcy Code Sections 546(c) and 547 – The Early Returns,” Financial Lawyers Conference, 2008
- “Transfers of Intellectual Property,” Southwestern Law School, Bankruptcy in the New Millennium, 2010
- “Practicing in the Limelight: Celebrity Bankruptcies,” American Bankruptcy Institute Winter Leadership Conference, 2016
- “Shark Tank,” American Bankruptcy Institute Bankruptcy Battleground West, 2018

Mr. Neale has consistently been named by *Los Angeles* magazine as one of its 100 “Super Lawyers” in the bankruptcy field, and has been recognized by Chambers & Partners as one of the top practitioners within the bankruptcy/restructuring field in California.

PROFESSIONAL RÉSUMÉ

RON BENDER is a founding and co-managing partner of the firm. With a large and diverse practice, Mr. Bender has successfully reorganized and sold numerous companies and restructured the financial affairs of many individuals. Mr. Bender is widely regarded as a highly creative, results oriented bankruptcy attorney who is able to tackle complex problems and develop and implement creative solutions. Mr. Bender has repeatedly been listed by “Super Lawyers” as one of the top 100 lawyers in Southern California in regional surveys of his peers. Mr. Bender received his undergraduate degree in Finance from the prestigious Wharton School of Business at the University of Pennsylvania in 1986 where he graduated first in his class (B.S., *summa cum laude*), and then obtained his law degree from Stanford University Law School in 1989. During law school, Mr. Bender served as a judicial extern for the Honorable Lloyd King, U.S. Bankruptcy Court, Northern District of California Bankruptcy Court. Since graduating from law school, Mr. Bender has worked solely in the areas of bankruptcy, insolvency and business reorganization, and has developed one of the largest bankruptcy, insolvency and restructuring practices in California, including the representation of debtors, creditors’ committees, creditors, purchasers of businesses, and assignees in the context of assignments for the benefit of creditors. Mr. Bender’s incredibly broad and diverse Chapter 11 and insolvency debtor experience includes the representation of hundreds of Chapter 11 debtors including Zacky and Sons Poultry (a large grower, processor, packager and seller of chicken and turkey related products that was sold for approximately \$40 million); West Coast Distribution (a premier technology driven supply chain management, logistics warehousing, fulfillment and 3PL distribution services provider for the apparel industry that was sold); Tatung Company of America (a manufacturer and distributor of consumer electronics with over \$20 million assets that successfully reorganized); NAI Capital (well-known commercial real estate brokerage firm that was successfully sold); Ironclad Performance Wear (a leading, technology-focused developer and manufacturer of high-performance task-specific gloves and apparel for the “industrial athlete” that was sold for \$25.25 million); Rdio (a digital music service provider that was sold to Pandora for \$75 million); Country Villa (one of the largest owners and operators of skilled nursing facilities with annual revenue of more than \$200 million that was sold for \$62 million); Pebble ABC in a sale to Fitbit for \$20 million; Jawbone ABC in a sale of its Audio/Jambox line; Gamma Medica (a manufacturer of imaging systems in the biotechnology field that was sold); Matterhorn Group (a large manufacturer of novelty



RON BENDER
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RON BENDER

PROFESSIONAL RÉSUMÉ

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ice cream products that was sold); Fat Burger (a well-known chain of hamburger restaurants that were sold); Westcliff Medical Laboratories (an owner and operator of 170 patient service center laboratories and labs throughout California with \$95 million of annual revenue and 1,000 employees that was sold for \$57.5 million); LifeMasters Supported Selfcare (a national disease management company with annual revenue of \$80 million that was sold); Bodies in Motion (a chain of fitness facilities that was sold for approximately \$10 million); Max Equipment Rental (an equipment rental company that successfully reorganized); Nelson & Associates (a manufacturers' representative in the electrical industry that successfully restructured its debt); Douglas Furniture (a large furniture manufacturer); Padilla Construction (a plastering company that successfully reorganized); Lamas Beauty (a manufacturer of beauty supply products that was sold); Paramount Scaffolding (a large scaffolding rental company that was sold); Alin Party Supply (a retail chain of party supplies that successfully reorganized); Lake San Marcos Resort & Country Club; Krystal Air (an aircraft leasing company that was sold); Pacific High Reach (a large construction equipment rental company that was sold for \$17 million); Krystal Koach (a large manufacturer of limousines and shuttle buses that was sold); Small World Toys (a toy company that was sold for approximately \$16 million); Intervisual (a children's book company that was sold for approximately \$10 million); LightPointe Communications (a manufacturer of wireless networking equipment that successfully reorganized); Nicola (a large olive importer and distributor that successfully reorganized); Krispy Kreme (an owner and operator of Krispy Kreme Doughnut Stores that successfully reorganized); Pleasant Care (an owner and operator of skilled nursing facilities with annual revenue of approximately \$200 million that was sold for approximately \$17 million); Aura Systems (a publicly-traded manufacturer of a mobile power generator that successfully reorganized); Sega GameWorks (a retail entertainment based company operating under the name of "GameWorks," with \$60 million of annual revenue, that was sold for approximately \$8 million); Alliant Protection Services (a commercial and residential alarm services company with 16,000 customers that was sold for \$14.5 million); The Walking Company (a national chain of 101 retail stores selling specialty shoes and footwear that successfully reorganized involving \$22 million of cash, debt and stock); Shoe Pavilion (a chain of 117 retail stores selling off-price footwear with locations in the Western and Southwestern United States that was sold); Gadzoox Networks (a publicly-traded

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RON BENDER

PROFESSIONAL RÉSUMÉ

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company engaged in the business of providing networking infrastructure for storage and data management, where one division was sold for \$8.5 million and the balance of the company successfully reorganized); State Line Hotel, State Line Casino, Jim's Enterprises (two hotels and casinos located in West Wendover, Nevada known as the State Line Hotel and Casino and the Silver Smith Hotel and Casino that were sold for \$55 million); Management Action Programs (a management consulting firm that successfully reorganized); Easyrider and Paisano Publications (publicly-traded publishers of thirteen national magazines that were sold for \$12.3 million); Clifford Electronics (a manufacturer of automotive aftermarket and original equipment manufacturer security systems and components, primarily for automobiles, with annual sales of \$40 million, that was sold for \$20 million); Chorus Line Corporation and California Fashions Industries (one of the largest apparel companies in the country with annual sales of \$500 million that engaged in a Chapter 11 liquidation); Avus (a distributor of computer systems with sales of in excess of \$100 million, that was sold); A.J. Markets (chain of supermarkets sold for \$5 million); Trancas Town (owner of 35 acres of raw developable land in Malibu, California that successfully reorganized); Association of Volleyball Professionals (professional beach volleyball league sold in Chapter 11); Louise's Trattoria (chain of 16 Italian food restaurants with \$30 million in annual revenue sold in Chapter 11 for \$7 million); Westward Ho Markets (a supermarket chain with \$50 million of annual revenue and \$20 million of debt that was restructured through a confirmed Chapter 11 reorganization plan); Special Effects Unlimited (one of the largest providers of special effects in the movie industry that was restructured through a confirmed Chapter 11 reorganization plan); Santa Barbara Aerospace (a heavy aircraft maintenance facility located at the former Norton Air Force base in San Bernardino, California, that was restructured and sold); Manchester Center (a 1.5 million square foot shopping center in Fresno, California that was sold for \$25 million); Marbella Golf and Country Club (a golf and country club located in San Juan Capistrano that successfully reorganized); Southwest Hospital (an acute care hospital located in Riverside that successfully reorganized); Servall Packaging Industries (a contract packaging company that was sold); Polaris Networks (a telecommunications networks and software company that successfully reorganized); and Prestige Products (a distributor of aftermarket automobile accessories that was sold). A sampling of Mr. Bender's representation of creditors' committees includes the representation of the creditors' committee in the Chapter 11

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RON BENDER
PROFESSIONAL RÉSUMÉ

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bankruptcy case of Trigem America (a wholly-owned subsidiary of one of the largest computer manufacturers in the world located in Korea whose case is currently pending) and Robinson Golf Holdings (the owner of a large golf resort development project). Mr. Bender has also represented numerous real estate related debtors in chapter 11 that have resulted in successful sales or reorganizations. Mr. Bender is also one of California's leading lawyers in the arena of assignments for the benefit of creditors (ABC's), having represented assignees and buyers in more than one hundred assignments.



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

TIMOTHY YOO, a partner of the firm, specializes in commercial litigation and bankruptcy. Known throughout the region as a bankruptcy attorney who resolves difficult issues with creativity and efficiency, he consistently earns the highest rating in peer surveys, including being repeatedly listed as a “Super Lawyer.”

Mr. Yoo received his undergraduate degree in business from University of Southern California with honors in 1987. He then obtained his law degree from Loyola Law School with full merit scholarship in 1991. Mr. Yoo completed a one-year clerkship with the Honorable Lisa Hill Fenning, United States Bankruptcy Judge for the Central District of California. In March, 1998, he was appointed to the Panel of Chapter 7 Bankruptcy Trustees for the Central District of California. Besides serving as a Chapter 7 Trustee, Mr. Yoo also serves in numerous cases as a Chapter 11 Trustee, Bankruptcy Ombudsman, Liquidating Trustee, and Chief Restructuring Officer.

Mr. Yoo's wide range of experience includes Taeil Media (represented a multinational Korean corporation in one of the largest Orange County fraud cases); Destination Films (acted as Chapter 7 trustee to liquidate a large film library); Winston Tires (represented the Chapter 7 Trustee); Millennium-Pacific Icon Group (acted as Chapter 11 Trustee of one of the largest Korean American real estate developer); Daewoo Motors (defended creditors in preference actions); Bodies in Motion (acted as the first Consumer Privacy Ombudsman in the Central District of California to advise the court on a sale of a chain of fitness facilities); Small World Toys (represented the creditors' committee); Chorus Line Corporation and California Fashions Industries (acted as a liquidating trustee for one of the largest apparel companies in the country); IT Wheels (successfully defended a Chapter 7 Trustee in a Chapter 15 proceeding); Aoki Pacific Corporation (as Chapter 7 Trustee, completed public works projects); Dick Cepek, Inc. (acted as Chapter 7 Trustee to liquidate a chain of off-road vehicle parts stores); and Phoenix MC, Inc. (acted as the Chief Restructuring Officer for a hybrid automobile manufacturer).

Mr. Yoo has lectured as a panelist in programs sponsored by Lorman Education Services, Office of the United Trustee and the National Asian Pacific American Bar Association. He also frequently writes for the *Korea Times* and California Continuing Education of the Bar.



TIMOTHY J. YOO
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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
LAW OFFICES



PROFESSIONAL RESUME

MARTIN J. BRILL. Mr. Brill has devoted his over 35 years of practice exclusively to bankruptcy, insolvency and business reorganizations, with particular emphasis on complex reorganizations of publicly-held companies in a wide range of industries. Mr. Brill's expertise in the interplay between bankruptcy and securities laws has led to the successful reorganization of numerous publicly-held corporations and privately-held corporations desiring to go public, including Prism Entertainment Corporation (involving a reverse merger of the publicly-held film producer, Prism, with a privately-owned video retailer), Geo Petroleum, Inc., (successful Chapter 11 of publicly-held oil and gas company), Video City, Inc., (successful Chapter 11 for video retailer with over 75 locations involving issuance of securities for debt), and American Blood Institute, Inc. (successfully raised over \$1.2 million through complex debtor financing, allowing company to emerge as publicly-held plasma company, SeraCare, Inc.). Mr. Brill also has represented debtors, creditors, trustees, plan proponents, asset purchasers and creditors committees in a wide variety of diverse chapter 11 reorganization cases. For example, Mr. Brill was lead counsel in representing the chapter 11 debtor in Gateway Computer Systems (a multi-store retailer of computers and related equipment), the chapter 11 debtor in Primedex Health Systems, Inc. (successful pre-packaged plan confirmed in less than 45 days for diagnostic imaging company), 360 Global Wine Company and 360 Viansa, LLC (publicly held holding company and its operating wholly-owned subsidiary in the winery business in Sonoma, California), Agua Dulce Vineyards, LLC (operating vineyard and winery in Los Angeles County), Copper King Mining Corporation and Western Utah Mining Company (public holding company and its wholly-owned operating subsidiary in the copper mining business), as well as the chapter 11 debtors in the hospital reorganization cases for Chino Valley Medical Center, Canyon Ridge Hospital, Lincoln Hospital Medical Center and the official creditors committees in Fields Aircraft Spares, Inc. (aircraft parts distributor), New Star Media, Inc. (publishing company), Henry Mayo Newhall Memorial Hospital (hospital), Daewoo Motor America, Inc. (Daewoo automobile distributor in the U.S.), Intercare Health Systems, Inc., Vista Hospital Systems, Inc. and Downey Regional Medical Center (hospitals), Ronco Corporation and Ronco Marketing Corporation (consumer products and marketing), and T-Asset

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MARTIN J. BRILL
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LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
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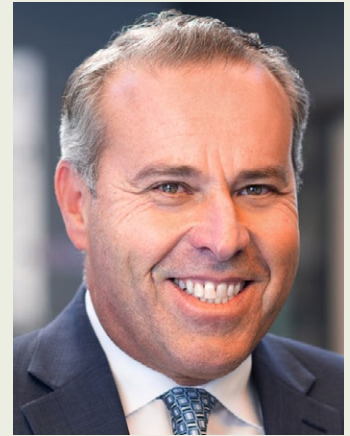


MARTIN J. BRILL
PROFESSIONAL RESUME
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Acquisition Corporation and its related entities (the owner of the *Terminator* film franchise). In addition, Mr. Brill has also handled numerous out-of-court workouts and restructurings, including the successful out-of-court debt restructuring for Carolco Pictures, Inc. Mr. Brill was admitted to the California Bar in 1972. His educational background is as follows: University of California at Los Angeles (B.A., *cum laude*, 1969; J.D., 1972). Associate Editor U.C.L.A. Law Review, 1971-1972. Co-Author: "Collective Bargaining and Politics in Public Employment," 19 U.C.L.A. Law Review 887, 1972. He is a member of the State Bar of California and a member of the Beverly Hills, Century City, Los Angeles County (Member, Sections on: Commercial Law; Bankruptcy) and American Bar Associations. He is currently serving on the Executive Committee of the Bankruptcy Section of the Beverly Hills Bar Association (Chairman from 2002-2003) and served on the Board of Directors of the Los Angeles Bankruptcy Forum. He is a member of the Financial Lawyers Conference and has lectured to various trade groups and bar associations on bankruptcy and related topics.

PROFESSIONAL RÉSUMÉ

DAVID B. GOLUBCHIK, born Kiev, Ukraine, January 10, 1971; admitted to bar 1996, California. Education: University of California, Los Angeles (B.A. 1992), Pepperdine University School of Law (J.D., 1996). Vice Chairman, Moot Court Board; Vice Magistrate, Phi Delta Phi International Legal Fraternity; American Jurisprudence Award in Business Reorganization in Bankruptcy. In addition to the State Bar of California, admitted to the U.S. District Court, Central, Southern, Eastern and Northern Districts of California. Law Clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Court, Central District of California (1996–1997). Member, American, California and Los Angeles Bar Associations, American Bankruptcy Institute (Board of Advisors), Financial Lawyers Conference, Los Angeles Bankruptcy Forum and Beverly Hills Bar Association (Executive Committee). Practice emphasizes bankruptcy, corporate insolvency and creditors' rights. Language: Russian.



DAVID B. GOLUBCHIK
dbg@lnbyg.com

Articles written by David Golubchik include:

- "Representing Closely Held Corporations in Bankruptcy: The Ethical Dilemma," Commercial Lawyers' Association Conference, November 1999
- "Bankruptcy Law – A Debtor's Press Release," *National Law Journal*, May 29, 2000
- "Taking a Piece of the Action in Bankruptcy," Bay Area Bankruptcy Forum Conference, June 6, 2000
- "Bankruptcy Law – Unwinding Settlements," *National Law Journal*, October 23, 2000
- "Bankruptcy Law – Involuntary Proceedings," *National Law Journal*, February 2, 2004
- "The Rights Of A Lessee In A Lessor's Bankruptcy: Section 365(h) Of The Bankruptcy Code," Los Angeles County Bar Association, Real Estate Subsection, March 25, 2004
- "Defending Nondischargeability Actions in Bankruptcy," Public Counsel, 2002–2004
- "Outlooks and Strategies For Distressed Commercial Real Estate Loans," Grubb and Ellis presentation, May 14, 2009
- "Chapter 11 Focus: Small Business and Single Asset Real Estate Cases," Los Angeles County Bar Association, Commercial Law and Bankruptcy Subsection, January 27, 2010



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

EDUCATION

University of Maryland (B.A., 1971)
University of Maryland School of Law (J.D., with Honors, 1974)

BAR ADMISSIONS

Maryland, 1974, California, 1976
U.S. District Court, 1976
U.S. Court of Appeals for the Ninth Circuit, 1978
U.S. Supreme Court, 1980

GARY E. KLAUSNER joined LNBYG as a senior partner in May 2014, from a senior shareholder position at Stutman, Treister & Glatt P.C. Mr. Klausner has exclusively practiced in the field of corporate restructuring and bankruptcy since 1976.

Mr. Klausner represents Chapter 11 debtors, secured and unsecured creditors, creditors' committees, trustees and receivers, licensors and franchisors, purchasers of assets out of bankruptcy cases and parties involved in litigation and appeals in connection with bankruptcy cases. He has handled cases involving a broad range of businesses and industries including manufacturing, retail, real estate development, hospitality and restaurants, aerospace, entertainment, healthcare, financial institutions, and transportation.

Mr. Klausner also has expertise in Chapter 9 of the Bankruptcy Code, which is designed for the reorganization of municipalities. Mr. Klausner was the lead lawyer in the Chapter 9 case of Valley Health System in which he successfully confirmed a Chapter 9 Plan of Adjustment.

Mr. Klausner's significant engagements as debtor's counsel include: Meruelo Maddux Properties, Inc. (Special Reorganization Counsel); Imperial Capital Bancorp, Inc.; Colorep, Inc., International Union of Operating Engineers, Local 501, Mr. Gasket Co.; Prism Entertainment Corporation; Packaging Corporation of America; Super Shops, Inc.; Cannon Pictures; Maguire Thomas Partners, Fifth & Grand, Ltd.; ABC International Traders, Inc.; Maxicare and Watts Health Foundation, Inc., dba UHP Healthcare.



GARY E. KLAUSNER
GEK@LNBYG.COM

Honors and Recognitions

Fellow, American College of Bankruptcy, 2010
Century City Bar Association:
Bankruptcy Lawyer of the Year, 2012
Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–12
Selected, Southern California's Best Lawyers in America, 2011–12

Publications/Press

"Section 1111(b) " Look Before You Leap," 2 *Bankruptcy Study Group Journal* 15 (1986)
"Chapter 11 'The Bank of Last Resort,'" *The Business Lawyer*, November, 1989; Vol. 45, No. 1
"The New Bankruptcy Rules," 4 *Bankruptcy Study Group Journal* 64 (1987).

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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Mr. Klausner has represented creditors' committees in cases such as Rhythm & Hues, Inc., Nasty Gal, Inc., Consolidated Freightways, New Meatco, Westward Ho Markets, Naki Electronics, Prime Matrix, The Movie Group, American Restaurant Group ("Black Angus"), and Solidus Networks, Inc.

Mr. Klausner has also represented principals involved in significant chapter 11 cases, such as Relativity Media Inc., The Weinstein Company, EZ Lube; Rachel Ashwell Design, Inc. ("Shabby Chic"); and Comic Book Movies LLC.

In addition to client matters, Mr. Klausner has been actively involved and has held prominent positions in local and national professional organizations and bar associations. Mr. Klausner is a member of the Board of Governors of the Financial Lawyers Conference and served as its president from 1993 through 1994. He is a board member of the Los Angeles Bankruptcy Forum (serving as its president in 2003–2004), a member of the American Bar Association, Section on Business Law, where he chaired a task force on The Economics of Chapter 11 Practice, chaired the Subcommittee on Bankruptcy Fraud, Crimes and Abuse of the Bankruptcy Process, and chaired the Chapter 9 and Chapter 11 Subcommittees. He is a member of the Los Angeles County Bar Association, where he has served as a member of the Executive Committee of the Commercial Law and Bankruptcy Section as well as being Vice-Chair of the Section's Bankruptcy Committee.

In 2010, Mr. Klausner was elected as a Fellow of the American College of Bankruptcy, and in 2012, Mr. Klausner was recognized as "Bankruptcy Lawyer of the Year" by the Century City Bar Association.

Mr. Klausner has also served as a Lawyer Representative to The Ninth Circuit Judicial Conference and chaired the United States District Court Standing Committee On Attorney Discipline.

Mr. Klausner speaks frequently on subjects involving bankruptcy and commercial law and has published numerous articles on bankruptcy-related topics.

Speaking Engagements

Panelist, "Bank Holding Company Bankruptcies," ABI Battleground West, 2012

Panelist, "Municipal Bankruptcies," ABI Battleground West, 2011

Panelist, "Municipal Bankruptcies," ABA Fall Meeting Business Law Section, 2010

KEY REPRESENTATIONS

Debtor Representations

Colorep, Inc.

International Union of Operating Engineers, Local 501

St. Tropez Capital, Inc.

Mr. Gasket Co.

Prism Entertainment Corporation
Packaging Corporation of America
Super Shops, Inc.

Maguire Thomas Partners, Fifth & Grand, Ltd.

ABC International Traders, Inc.

Maxicare, HMO

Watts Health Foundation, Inc., dba
UHP Healthcare, HMO

Valley Health System, Healthcare
District

Imperial Capital Bancorp, Inc.

Mereulo Maddux Properties, Inc

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GARY E. KLAUSNER
PROFESSIONAL RÉSUMÉ

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He is a member of the bar of the states of California and Maryland, and is admitted to practice before the United States Supreme Court, the United States Courts of Appeals for the Ninth Circuit, and the United States District and Bankruptcy Courts for the Central District of California.

Mr. Klausner received his J.D., with honors, from the University of Maryland School of Law in 1974, where he served on the editorial staff of the University of Maryland Law Review from 1972–73. He received his B.A. from the University of Maryland in 1971.

PROFESSIONAL AFFILIATIONS

Financial Lawyers Conference (President, 1993–1994; Member of the Board of Governors)

Los Angeles Bankruptcy Forum (President in 2003–2004) Ninth Circuit Judicial Conference (2007–2009)

United States District Court, Central District, Standing Committee on Attorney Discipline, Chair 2011–2013

American Bar Association Section on Business Law, Chair of the Subcommittee on Bankruptcy Crimes, Fraud and Abuse, 2005

Chair of the Subcommittee on Chapter 9, 2011–2016; Chair of Chapter 11 Subcommittee, 2017–2020

HONORS AND RECOGNITIONS

Fellow of the American College of Bankruptcy Century City Bankruptcy Lawyer of the Year, 2010

Selected, Super Lawyers (Bankruptcy & Creditor/Debtor Rights) 2004–16 Selected, Southern California's Best Lawyers in America, 2011–12

KEY REPRESENTATIONS

Committee Representations

Rhythm & Hues

Nasty Gal

New Meatco

Consolidated Freightway

Westward Ho Markets

Naki Electronics

Prime Matrix Stan Lee Media

American Restaurant Group, Inc

Significant Creditor/Party In Interest Representations

The Weinstein Company

Relativity Media

Cannon Pictures, Inc.

Georgia Pacific Corporation

Cal Worthington

Columbia Tristar

Fox Family Worldwide

MCI Telecommunications Corporation

Paramount Pictures

Saban Entertainment

Sony Pictures, Inc.

The Walt Disney Company

Victor Valley Community Hospital

Rachel Ashwell Design, Inc

EZ Lube, Inc

Gardens Regional Hospital

PROFESSIONAL RÉSUMÉ

EDWARD M. WOLKOWITZ has focused on the areas of insolvency and commercial law during more than 40 years of practice. He has represented debtors, creditors, trustees, receivers and creditors' committees in a wide variety of cases. He also serves as a chapter 11 and chapter 7 panel trustee in the Central District of California and as a receiver for the Los Angeles Superior Court. He has extensive experience in representing various interests in complex reorganization cases in a number of different and diverse industries and has also operated a number of businesses as a trustee and receiver. He is also AV rated by Martindale-Hubbell.

He has been involved in a number of cases that have made new law or clarified existing law in the Ninth Circuit, including: Wolkowitz v. FDIC, 527 F. 3d 959 (9th Cir. 2008); Wolkowitz v. Beverly, 551 F. 3d 1092 (9th Cir. 2008); In re Sylmar Plaza, LP, 314 F.3d 1070 (9th Cir. 2002); Wolkowitz v. American Research Corporation, 131 F.3d 788 (9th Cir. 1999); In re Moses, 167 F.3d 470 (9th Cir. 1999); Wolkowitz v. Shearson Lehman Bros., 136 F.3d 655, cert. denied, 525 U.S. 826 (1998); In re Cheng, 943 F.2d 1114 (9th Cir. 1991); In re Qintex Entertainment, 950 F.2d 1492 (9th Cir. 1991); In re WLB_RSK Venture, 296 B.R. 509 (Bankr. C.D. Cal. 2003).

Mr. Wolkowitz was on the faculty of Southwestern University Law School from 1978 to 1994, rejoining the faculty in 2001, teaching courses in bankruptcy, commercial transactions and business reorganization. He has also lectured extensively for the California Continuing Education of the Bar, and as a panelist in programs sponsored by the American Bankruptcy Institute, the Los Angeles Bankruptcy Forum, and the Beverly Hills Bar Association. Between 1994 and 2002, he served as a member of the City Council of Culver City, California, including two one-year terms as Mayor of Culver City.

Mr. Wolkowitz was admitted to the California Bar in 1976. His educational background is as follows: California State University, Northridge (B.A., 1971); Southwestern University Law School (J.D., *cum laude*, 1975); The University of Michigan Law School (LL.M., 1976).



**EDWARD M.
WOLKOWITZ**

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EDWARD M. WOLKOWITZ
PROFESSIONAL RÉSUMÉ

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His publications include:

- “Debtors Have New Weapons Against Involuntary Bankruptcy,” *Journal of Corporate Renewal* 12 (December 2007)
- “Bankruptcy and Family Law: A Marriage of Irreconcilable Differences”, 24 *B.H. Bar J.* 83 (1990)
- “Insolvency and Bankruptcy,” (Chapter 7) *California Family Law Service, Bancroft-Whitney* (1986)
- “Legislative Analysis—Land Use Proposals,” 8 *Southwestern University Law Review* 216 (1976)
- “Land Use Controls: Is there a Place For Everything,” 6 *Sw.U.L.Rev.* 607 (1974)

He is a member of the State Bar of California, the American Bar Association, Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the Financial Lawyers Conference and the National Association of Bankruptcy Trustees. He has served as President and Vice President of the Los Angeles Bankruptcy Forum; the Editorial Board of the California Bankruptcy Journal; and, the Executive Committee of the Board of Governors of the Financial Lawyers Conference.



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

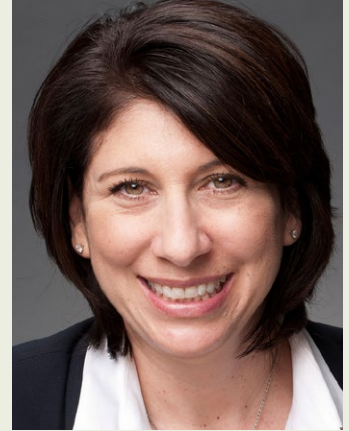
BETH ANN R. YOUNG, born Santa Monica, California, June 30, 1964; Admitted to California State Bar, December, 1989; **Admitted** to the United States District Court, Central, Eastern, Northern and Southern Districts of California and the United States Court of Appeals for the Ninth Circuit.

Education: University of California at Los Angeles (B.A., 1986); Loyola Law School (J.D., 1989).

Member: California Bar Association, American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Financial Lawyers' Conference and Los Angeles Bankruptcy Forum.

Bankruptcy Court Panel Mediator: United States Bankruptcy Court, Central District of California, January 2014 through the present; Certificated Completion of Mediation Training Program: Straus Institute for Dispute Resolution, Pepperdine School of Law, January 2014.

Reported Decisions: San Paolo U.S. Holding Company v. 816 South Figueroa Company (1998) 62 Cal. App. 4th 1010, 1026; and Ziello v. First Federal Bank (1995) 36 Cal. App. 4th 321, 42 Cal. Rptr. 2d 251.



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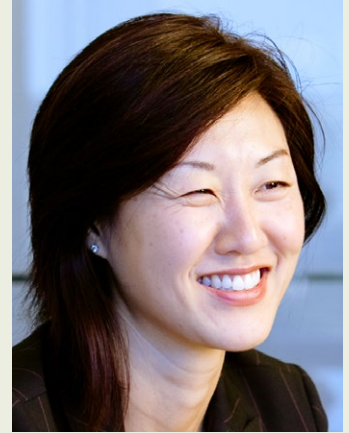


LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

MONICA YOUNG KIM was admitted to the California Bar in 1995, after graduating from the University of California at Berkeley (B.A., 1991) and Hastings College of the Law (J.D., 1995). She was a Law Clerk to the Honorable Jane Dickson McKeag, U.S. Bankruptcy Judge, Eastern District of California, 1995–96. Ms. Kim has worked solely in the areas of bankruptcy, insolvency and business reorganization, and commercial and real estate transactions, representing debtors, creditors' committees, creditors, sellers, and purchasers. She joined Levene, Neale, Bender, Yoo & Golubchik L.L.P. in 1996, and became a partner in 2004.

Ms. Kim is also involved in out-of-court restructuring transactions, including assignments for creditors, representing sellers/assignors, assignees and buyers. Her experience has included representation in retail, healthcare, entertainment, manufacturing, real estate, service and technology. Ms. Kim is a member of the American Bar Association, Los Angeles County Bar Association, Century City Bar Association, Women Lawyers Association of Los Angeles, and the Korean American Bar Association, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



MONICA Y. KIM
myk@lnbyg.com

PROFESSIONAL RÉSUMÉ

PHILIP A. GASTEIER'S more than 40 years of practice has included a broad range of bankruptcy and insolvency representation, including Chapter 11 debtors, trustees in Chapter 7 and Chapter 11 cases, creditors, committees, buyers, landlords and parties to executory contracts, with particular emphasis on complex reorganizations and structuring transactions.

In his first decade of practice in Philadelphia, Mr. Gasteier successfully represented landlords and purchasers of leasehold interests in large cases such as Food Fair and Lionel, and participated in preparation of materials for presentation to Congress in connection with hearings leading to the Shopping Center Amendments to the Bankruptcy Code in 1984. He counseled extensively in connection with insolvency and bankruptcy aspects of commercial leases for shopping centers and retail chains, and authored "Shopping Centers As Utilities Under the Bankruptcy Code," *Shopping Center Legal Update*, Summer, 1983. Mr. Gasteier also provided insolvency counseling in connection with bond and other securities transactions. Mr. Gasteier was involved in representation of creditor or equity committees in matters including Franklin Computer, Manson-Billard Industries and Monroe Well Service, Inc. Debtor representation included Motor Freight Express, a multi-state motor carrier, and Dublin Properties.

Mr. Gasteier's practice in Los Angeles has included entertainment and other intellectual property matters, such as Fries Entertainment, Inc., Qintex Entertainment, Inc., and Hal Roach Studios, Inc. where he was primarily responsible for structuring and confirming chapter 11 plans, as well as representation of Carolco Pictures, Inc. and Paramount Studios. He has provided specialized insolvency counseling and litigation support in connection with numerous transactions, licenses and other entertainment contracts. Mr. Gasteier argued In re: Qintex Entertainment, Inc., 950 F.2d 1492 (9th Cir. 1991) to the Ninth Circuit U.S. Court of Appeals, a principal case establishing the executory contract analysis applicable to copyright licenses, and determining that participation rights constitute unsecured claims. Other debtor representation has included Currie Technologies Inc.; Wavien, Inc.; Ocean Trails L.P.; Superior Fast Freight, Inc.; and B.U.M. International, Inc. Mr. Gasteier has been involved in creditor committee representation in cases such as House of Fabrics, California Pacific Funding, Ltd., Condor Systems, Inc. and Chase Technologies, Inc.



PHILIP A. GASTEIER
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PHILIP A. GASTEIER
PROFESSIONAL RÉSUMÉ

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Mr. Gasteier is a graduate of the Law School of the University of Pennsylvania (J.D. 1977) and the Ohio State University (B.A. 1974). He was admitted to the Pennsylvania Bar in 1977 and to the California Bar in 1987. He is also a member of the bar of the United States District Court, Central, Eastern and Northern Districts of California; the U.S. District Court, Eastern District Court of Pennsylvania, and the Ninth and Third Circuit Courts of Appeals. He is a member of the American Bankruptcy Institute, the American Bar Association, the State Bar of California, the Century City Bar Association, the Financial Lawyers Conference and the Los Angeles County Bar Association, where he served as a member of the Bankruptcy Sub-Committee of the Section on Commercial Law and Bankruptcy from (1990–1992). He has been active in civic affairs, and is a past President (2008–2009), Vice President (2006–2008) and Board Member (2004–2009) of the Greater Griffith Park Neighborhood Council, an official body of the City of Los Angeles.

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LNBYG

LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

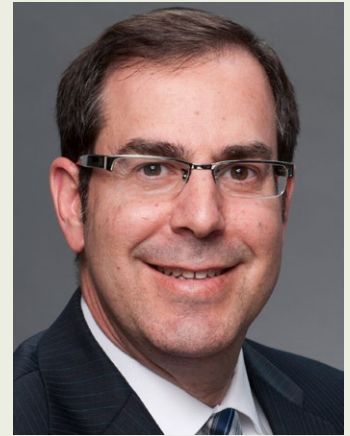
DANIEL H. REISS, a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. (“LNBYG”), has specialized in the area of bankruptcy and insolvency for over thirty years. Before entering the legal field, Mr. Reiss started his professional career at KPMG (then Peat, Marwick and Mitchell) and became a Certified Public Accountant specializing in tax structuring in mid-market and entrepreneurial businesses. Mr. Reiss graduated from California State University, Northridge, *summa cum laude*, B.S., Business Administration in 1984. Mr. Reiss’s business education and background is of significant importance in dealing with the complex financial issues facing distressed business situations.

Armed with practical business knowledge, Mr. Reiss decided to pursue a career in law and graduated in 1990 from Loyola University Law School where he was a staff writer and notes editor of the *Law Review*, president of Phi Delta Phi legal honor fraternity, and was a member of the St. Thomas More Honor Society.

Mr. Reiss joined LNBYG in November 2000. Mr. Reiss is a member of the executive committee of the Bankruptcy Section of the Beverly Hills Bar Association, and is a member of the Los Angeles Bankruptcy Forum, Financial Lawyers Conference and the Los Angeles County Bar Association. Mr. Reiss has been honored as a “Super Lawyer” multiple times since 2006 in a region-wide survey, an honor bestowed on only 5% of Southern California attorneys.

Mr. Reiss’s bankruptcy experience extends to cases and distressed situations involving public utilities, healthcare, retail, aviation, hospitality, real estate, bio-tech and general manufacturing. Mr. Reiss regularly represents debtors, creditor committees, secured creditors, bankruptcy trustees and buyers of distressed assets and companies. Mr. Reiss is a frequent speaker before trade and legal groups, and is a nationally published author on bankruptcy issues.

Mr. Reiss is also an experienced bankruptcy litigator, having been lead counsel in more than 100 adversary proceedings in bankruptcy court. When not representing the bankruptcy entity or a trustee, Mr. Reiss has successfully petitioned the Court to confer standing on his clients to file litigation on behalf of the estate. Mr. Reiss also has expertise in removing state court litigation to the bankruptcy court and dealing



DANIEL H. REISS

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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with complex jurisdictional issues. Litigation targets commonly include company directors, officers and other insiders, recipients of avoidable asset transfers, or creditors holding invalid liens or claims.

Mr. Reiss's published articles include:

- "Bankruptcy Battlegrounds in Franchising," *Franchise Law Insider*, 3rd Quarter 2005
- "Assignment of Leases," *National Law Journal*, Winter 2006
- "'Travelers Cas.' Part II," *National Law Journal*, Winter 2007.
- "Single-Asset Real Estate," *National Law Journal*, Summer 2008.
- "D&O Moves to the Forefront in Bankruptcy Cases," *National Law Journal*, Summer 2009.
- "Protecting Interests in the Event of Tenant Bankruptcies," *National Law Journal*, Spring 2010.
- "When Cases In Two Bankruptcy Courts Clash," *National Law Journal*, Fall 2010
- "Marshall Case Raises Issue Of Consent To Jurisdiction" *National Law Journal*, Summer 2011
- "Bidders At Bankruptcy Auctions, Beware," *National Law Journal*, Summer 2012
- "What's a Class Action Plaintiff To Do?" *National Law Journal*, Summer 2013

Mr. Reiss's speaking engagements include:

- "Franchise Issues in Bankruptcy," Spring, 2004, Franchise Business Network.
- "Hostile Takeovers in Bankruptcy Cases," Credit Managers Association.
- "Directors and Officers Litigation in Bankruptcy," Spring, 2008, Turnaround Management Association and Beverly Hills Bar Association.
- "Healthcare Business Bankruptcies," Spring 2009, Los Angeles County Bar Association, Healthcare Law and Commercial Law And Bankruptcy Sections
- "Bankruptcy Battlegrounds in Franchising," Fall, 2009, Southern California Franchise Business Network.
- "Class-Action Claims Against Bankrupt Defendants An Overview," Summer 2013, State Bar of California, San Francisco, California

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DANIEL H. REISS
PROFESSIONAL RÉSUMÉ

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- “TIC TALK - Issues in Tenant in Common Bankruptcy Cases and Related Considerations,” Spring 2015, Beverly Hills Bar Association – Bankruptcy Law and Real Estate Law Sections
- Panelist, Wage and Hour and Other Employment Issues Facing Troubled Companies, AIRA 34th Annual Conference, Nashville, Tenn. 2018.

PROFESSIONAL RÉSUMÉ

TODD A. FREALY, a partner of the firm, represents Chapter 7 trustees throughout Southern California in all aspects of case administration and litigation. In July 2010, Mr. Frealy was appointed to the panel of Chapter 7 trustees for the Riverside Division of the United States Bankruptcy Court. Mr. Frealy currently serves as a Chapter 11 trustee and Chapter 7 trustee in cases pending in the Central District of California. Mr. Frealy is a graduate of Southwestern University School of Law (J.D. 1998) and the University of California, Los Angeles (B.A. 1995). During law school he was an extern to the Honorable Mitchel R. Goldberg and Honorable Arthur M. Greenwald, U.S. Bankruptcy Judges for the Central District of California. After law school, he clerked for the Honorable David N. Naugle, U.S. Bankruptcy Judge, Central District of California, Riverside Division (1998–2000). Mr. Frealy was a member of the Board of Directors for the Inland Empire Bankruptcy Forum from 2009–2014 and was a member of the Southwestern University School of Law Alumni Board of Directors (September 2006 to June 2009). He is also a member of the Los Angeles County Bar Association and the Los Angeles Bankruptcy Forum. In 2021, Mr. Frealy was recognized as a “Super Lawyer” by *Super Lawyers* magazine. He was admitted to the California Bar in 1998, and is admitted to the Central, Eastern, Northern and Southern Districts of California.



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Articles written by Mr. Frealy include:

- “Dazed and Confused,” *California Bankruptcy Court Reporter*, Vol. 4, No. 3, March 2000 (Dischargeability of student loans and the “undue hardship test”)
- “Finding the Key,” *California Bankruptcy Court Reporter*, Vol. 4, No. 6, June 2000 (How to Set off Mutual Debts in Bankruptcy)

Mr. Frealy is a frequent speaker on bankruptcy issues, including:

- Southwestern Law Review’s symposium: “Bankruptcy in the New Millennium,” February 2010
- Inland Empire Bankruptcy Forum: “Disclosed and Undisclosed Assets In Chapter 7,” April 2014
- Inland Empire Bankruptcy Forum: “Hot Topics In Consumer Chapter 7 Proceedings,” November 2014
- Inland Empire Bankruptcy Forum: “An Evening With The Trustees,” April 2015

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TODD A. FREALY
PROFESSIONAL RÉSUMÉ

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- Riverside County Bar Association: “What Every Non-Bankruptcy Lawyer Should Know About Bankruptcy (And Should Be Afraid Not To Ask),” December 2015
- Inland Empire Bankruptcy Forum: “An Evening With The Trustees,” March 2016

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PROFESSIONAL RÉSUMÉ

RICKY STEELMAN is a senior litigator at Levene, Neale, Bender, Yoo & Golubchik L.L.P. Mr. Steelman's client-centered and resolution-driven practice focuses on complex commercial disputes, including litigation connected to bankruptcy, restructuring and insolvency. His extensive business litigation experience includes successful representation of individuals, Fortune 500 companies, hospitals, and emergency physician groups in state and federal courts, private arbitrations, and more than 75 appeals in the various appellate districts of the California Courts of Appeal, as well as the United States Court of Appeals for the Ninth Circuit.

Not only an experienced appellate attorney and litigator, Mr. Steelman also has substantial bankruptcy experience in numerous bankruptcy matters and adversary proceedings. Specifically, he played a critical role in obtaining summary judgment (resulting in a published decision in favor of a Fortune 100 financial institution) where the bankruptcy court granted his plaintiff client's request for substantive consolidation. That judgment forced seven non-debtor entities and three non-debtor individuals involved in a multi-million dollar mortgage-relief fraud scheme into the primary debtor-entity's Chapter 7 bankruptcy and under the purview of the bankruptcy court. This resulted in better protections for vulnerable consumers and members of the community, as well as financial institutions and corporations.

In addition to his significant class action defense work in federal court, Mr. Steelman has appeared numerous times in California probate court. He first chaired a probate trial where he successfully challenged the executor's final accounting of a probate estate and the executor's request for extraordinary fees in connection with that estate. That probate decision after a multiple-day trial resulted in greater financial distributions to Mr. Steelman's client, as well as several other non-profit organizations across the country.

Mr. Steelman is very proud to be a two-time Cooke Scholar after being selected for the 2002 Jack Kent Cooke Foundation Undergraduate Scholarship and the 2006 Jack Kent Cooke Foundation Graduate Scholarship – a rare and coveted accomplishment in today's competitive world. He is also honored to have been named a Southern California Super Lawyers "Rising Star" each year since 2013.



**RICHARD P.
STEELMAN, JR.**

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RICHARD P. STEELMAN, JR.

PROFESSIONAL RÉSUMÉ

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Prior to joining the firm, Mr. Steelman worked more than 8.5 years at Bryan Cave Leighton Paisner LLP as a litigation, appellate, and class action associate. He also worked at Buchalter as special counsel, focusing on complex healthcare litigation relating to provider-payor disputes. Mr. Steelman graduated *magna cum laude* from Pepperdine University with a B.A. in Political Science and a Music Minor in 2003. He graduated *cum laude* from Pepperdine University School of Law in 2009. Mr. Steelman is licensed in all California state and federal courts and the U.S. Court of Appeals for the Ninth Circuit. He is a member of the California Society for Healthcare Attorneys, the American Health Lawyers Association, the Los Angeles County Bar Association and its Appellate Courts, Litigation, and Healthcare Law sections.

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PROFESSIONAL RÉSUMÉ

JULIET Y. OH is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. representing individuals and corporations in Chapter 11 bankruptcy cases, out-of-court restructuring proceedings and bankruptcy litigation proceedings. She has been voted a “Rising Star” in a poll of her peers in Southern California each year since 2006.

Ms. Oh has recently represented Chapter 11 debtors Anna's Linens, Inc., Green Fleet Systems, LLC, Belasco Unlimited Corporation, Apex Digital, Inc., Roosevelt Lofts, LLC, Central Metal, Inc., Franchise Pictures LLC, et al., Fatburger Restaurants, and the Official Committee of Unsecured Creditors of Halcyon Holding Group.

Prior to joining the firm in 2003, Ms. Oh specialized in the representation of individuals in Chapter 7 and Chapter 13 cases and worked as an extern with the Office of the U.S. Trustee, Central District of California. Ms. Oh is a graduate of Stanford University and obtained her law degree from University of California, Los Angeles. She was admitted to the California Bar in 2000, is a member of the Korean American Bar Association, California Bankruptcy Forum and Los Angeles Bankruptcy Forum.



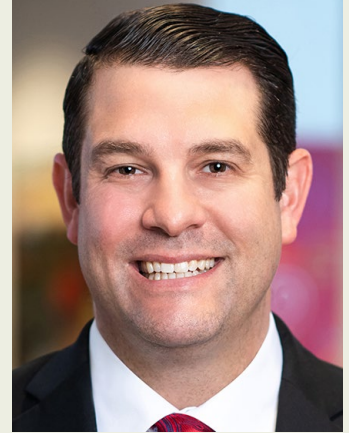
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PROFESSIONAL RÉSUMÉ

TODD M. ARNOLD has been with LNBY&G since 2003. Mr. Arnold specializes in corporate and high net worth individual reorganizations and bankruptcy litigation. Mr. Arnold has served as counsel in several major reorganization cases and in hundreds of avoidance actions. Mr. Arnold joined LNBYG after serving as an extern and a law clerk to the Honorable Thomas B. Donovan, United States Bankruptcy Judge. He has been voted a “Rising Star” in a poll of his peers in Southern California each year since 2006. A native of Sacramento, Mr. Arnold graduated from the University of California, Los Angeles with a B.A. in English and Loyola Law School, Los Angeles, *cum laude*, with a Juris Doctor degree and as a member of the Order of the Coif.



TODD M. ARNOLD

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PROFESSIONAL RÉSUMÉ

ANTHONY A. FRIEDMAN specializes in the representation of debtors in reorganizations and liquidations, Chapter 7 and Chapter 11 Trustees, bankruptcy litigation, State Court litigation, and creditors' committees. Mr. Friedman is admitted to practice before all the Courts of the State of California, the United States District Court, Central, Eastern, Northern and Southern Districts, the Ninth Circuit Court of Appeals and the United States Supreme Court. Mr. Friedman received his Juris Doctor degree from the University of La Verne School of Law in 1999 and his Bachelor of Arts degree from the University of California at San Diego in 1992. Prior to joining Levene, Neale, Bender, Yoo & Golubchik L.L.P., Mr. Friedman was a judicial extern for the Honorable Kathleen Thompson, United States Bankruptcy Judge, Central District of California. Mr. Friedman is also a member of the American Bankruptcy Institute, the Los Angeles County Bar Association, the Los Angeles Bankruptcy Forum, the California Bankruptcy Forum, the Financial Lawyer's Conference, the James T. King Bankruptcy Inn of Court (current Board member and past president 2017–2018), and several Southern California Bar Associations. Mr. Friedman is also a volunteer in the Public Counsel Law Center Bankruptcy pro bono project.



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PROFESSIONAL RÉSUMÉ

KURT RAMLO, a Los Angeles native, provides restructuring advice to business organizations facing financial distress. His practice includes guiding organizations through out-of-court and chapter 11 reorganizations, as well as related transactions and litigation. He routinely provides advice on structuring cutting-edge transactions on behalf of public and private debtors, foreign representatives, receivers, shareholders, plan sponsors, third-party acquirers, secured and unsecured creditors, creditors' committees and post-petition lenders, as well as other restructuring professionals. A former Assistant United States Attorney, Mr. Ramlo also has extensive trial and commercial litigation experience in bankruptcy and federal district courts.

His representative chapter 11 matters include advising the debtors in NexPrise, Inc.; Hingham Campus; Minor Family Hotels; Delphi Corporation; Refco; Blue Bird Body Company (prepackaged plan); Friedman's Jewelers; First Virtual Communications; Kmart Corporation; ZiLOG, Inc. (prepackaged plan); Stone & Webster; Wilshire Center Marketplace (Ambassador Hotel); Washington Group; and Furr's Supermarkets; the foreign representatives in Flightlease Holdings and SunCal; the receiver in private equity management group; equity stockholders or plan sponsors in Charter Communications; Crescent Jewelers; Oregon Arena Corporation; Old UGC; and Clift Holdings (The Clift Hotel); asset purchasers and bidders in Medical Capital Holdings; Variety Arts Theatre; Chef Solutions Holdings; People's Choice Financial Corporation; Sun World; The Walking Company; Centis; and iSyndicate; estate professionals in General Growth Properties and Leap Wireless; and creditors in Cocopah Nurseries; One Pelican Hill North, L.P.; McMonigle Residential Group; Contessa Premium Foods; LBREP/L-Lehman SunCal Master I, LLC; Phoenix Coyotes; GTS 900 F (Concerto); Cupertino Square; American Home Mortgage; Trump Casinos; Consolidated Freightways; Loral Space & Communications; Leap Wireless; DirecTV Latin American; Northwestern Corporation; Airwalk; Centis; Regal Cinemas; eToys; Excite/At Home Corporation; Paracelsus Healthcare; and the creditors' committee in Hamakua Sugar Company.

Litigation matters include CanAm Capital Holdings (Ponzi scheme fraudulent transfer action); Lyondell Chemical (New York LBO fraudulent transfer action); Linens N Things (preference); patent holder (obtaining stay pending appeal of \$112 million judgment); S&W Bach (New York fraudulent transfer action); One Pelican Hill North



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KURT RAMLO
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(California lender liability); Lost Lakes (Washington lender liability); satellite dish provider (piracy and dischargeability); Prium (lender liability); Spansion, Inc. (transfer pricing dispute); Delphi (Michigan state tax litigation; vendor litigation); Refco (Swiss securities litigation); Old UGC (\$3.7 billion breach of merger action); Airwalk (debt recharacterization trial); various actions representing the United States (Medicare fraud and dischargeability; surety bond enforcement; loan and guaranty enforcement; wrongful foreclosure litigation; enforcement of criminal fines and restitution orders).

Published decisions issued in matters litigated by Mr. Ramlo include United States Pac. Ins. Co. v. United States Dep't of Interior, 70 F. Supp. 2d 1089 (C.D. Cal. 1999); Secretary of HUD v. Sky Meadow Assoc., 117 F. Supp. 2d 970 (C.D. Cal. 2000); Yunis v. United States, 118 F. Supp. 2d 1024 (C.D. Cal. 2000); and United States Dep't of Educ. v. Wallace (In re Wallace), 259 B.R. 170 (C.D. Cal. 2000).

He is a co-author of "American Bankruptcy Reform and Creativity Prompt the In re Blue Bird Body Company One-Day Prepackaged Plan of Reorganization," International Corporate Rescue, Kluwer Law International (London) (December 2006), included in Expedited Debt Restructuring: An International Comparative Analysis, Rodrigo Olivares-Caminal ed., Kluwer Law International (The Netherlands) (2007).

In 1993, Mr. Ramlo obtained his law degree from the University of California, Davis and in 1990 a Bachelor of Music degree, with a concentration on music performance on bassoon, from California State University, Northridge.

PROFESSIONAL RÉSUMÉ

EVE H. KARASIK is a business restructuring and bankruptcy attorney who focuses her practice on the representation of business entities in a variety of industries. In addition to representing corporate debtors, Ms. Karasik has represented creditors' committees, equity committees, post-confirmation liquidating trusts and Bankruptcy Code section 524(g) trusts, assignees and assignors for assignments for the benefit of creditors, receivers and creditors in state and federal receiverships, and significant creditors and litigation parties in cases pending around the country. She began her legal career at Stutman, Treister & Glatt P.C., a nationally recognized bankruptcy boutique where she practiced until May 1, 2014 when the firm had to close its doors.

Ms. Karasik has a breadth of experience representing entities in wide variety of industries. Some of her debtor representations of note include: Valley Economic Development Corporation (Los Angeles, CA, *Loan Origination and Servicing*), Marshall Broadcasting, Inc. (Houston, TX, *Media*), Cornerstone Apparel, Inc. (Los Angeles, CA, *Retail*), Anna's Linens, Inc. (Los Angeles, CA, *Retail*), Associated Third Party Administrators and Allied Fund Administrators LLC (Los Angeles, CA, *Benefits Administration*), Imperial Capital Bancorp, Inc. (San Diego, CA, *Bank Holding Company*), Utah 7000, LLC, et al (Salt Lake City, UT, *Luxury Real Estate Development*), Resort at Summerlin, et al (Las Vegas Nevada, *Gaming*); Gold River Hotel & Casino, et al (Las Vegas, Nevada, *Gaming*), Falcon Products, Inc., et al (St. Louis, MO, *Furniture Manufacturer*), Clark Retail Group, et al (Chicago, IL, *Gas Station and Convenience Stores*), MJ Research, Inc. (Reno, NV, *Bio Tech*), Cell Pro, (Seattle, Washington, *Bio Tech*); and U.S. Aggregates, Inc., et al (Reno, NV, *Mining*). Her creditor and equity committee representations include PHI, Inc. (Dallas, TX, *Oil and Gas Logistics*), New Meatco Provisions, LLC (Los Angeles, CA, *Food Distribution*), Circus and Eldorado Joint Venture, et al. (Reno, NV, *Gaming*), Riviera Holdings Corporation, et al. (Las Vegas, NV, *Gaming*), Eurofresh, Inc., et al (Phoenix, AZ, *Food Producer and Distributor*), USA Capital First Trust Deed Fund (Las Vegas, NV, *Real Estate Investment Fund*), Aladdin Gaming, Inc. (Las Vegas, NV, *Gaming*), and Amerco (Reno, NV, *Retail/Trucking*).

Ms. Karasik has also served as counsel to the Trustee in the Securities Investor Protection Corporation liquidation proceeding of W.S. Clearing, Inc. (Los Angeles, CA, *Securities Clearinghouse*), counsel to the Examiner in the Fontainebleau Las Vegas Holdings, LLC, et al. (Miami, FL, *Gaming*), and counsel to the J.T. Thorpe

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EVE H. KARASIK
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EVE H. KARASIK
PROFESSIONAL RÉSUMÉ

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Settlement Trust, the Thorpe Insulation Company Settlement Trust, Plant Insulation Settlement Trust, and the Western Asbestos Settlement Trust (Reno, NV, Section 524(g) *Bankruptcy Trusts*).

Ms. Karasik is a fellow in the American College of Bankruptcy. She has been ranked in Chambers USA, Band 3, Bankruptcy and Restructuring, California 2020. Ms. Karasik has received several awards in her field, including the Century City Bar Association Bankruptcy Attorney of the Year for 2015, and the Turnaround Managers Association “2007 Large Company Transaction of the Year” award for her work on the U.S.A. Commercial Mortgage Company Chapter 11 Cases. She is also been named a Southern California States Super Lawyers®, 2012–2020 for Bankruptcy & Creditor/Debtor Rights; Best Lawyers in America®, Bankruptcy and Creditor-Debtor Rights Law, 2007– 2020; and AV/Preeminent Attorney® as rated by Martindale-Hubbell®, 5.0 out of 5.0.

Ms. Karasik has appeared as a speaker on the following topics before the following organizations:

- American Bankruptcy Institute, Annual Spring Meeting, 2019, The Continuing Vitality of the Jay Alix Protocol, and other Issues Related to the Retention of Distressed Management Consultant
- American Bankruptcy Institute, Bankruptcy Battleground West, 2019, Crossfire Panel: Jevic Debate
- American Bankruptcy Institute, Annual Spring Meeting, 2018, Life After Jevic: How Will the Supreme Court’s Decision Affect Chapter 11 Practice
- California Bankruptcy Forum 2016, Mo Fees Mo Objections – Notoriously B.I.G. Problems for Professionals Seeking to be Employed and Paid
- American Bankruptcy Institute, Winter Leadership Conference 2015, Perfecting the Pitch
- Turnaround Managers Association, 7th Annual Western Regional Conference July 16, 2015: “Successor Liability & Section 363 Sales: Everything You Always Wanted to Know, But Were Afraid Someone Would Tell You”
- American Bankruptcy Institute, Spring Meeting 2015: “Trustee Selection in Commercial Bankruptcy Cases: Who Wins the Battle to Control the Estate?”
- Los Angeles Bankruptcy Forum: “LLCs in Bankruptcy: Tricks and Traps (or Points of Leverage and Lurking Dangers),” April 20, 2015

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EVE H. KARASIK
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- American Bankruptcy Institute, Spring Meeting 2014: “The Ever-Changing Roles of Committees”
- American Bankruptcy Institute, Webinar July 15, 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Spring Meeting 2013: “The Section 1111(b) Election, Plan Feasibility and Cramdown Issues”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2011: “Great Debates – Third Party Injunctions in Chapter 11 Plans”
- American Bankruptcy Institute, Spring Meeting 2011: “Ethics and Professional Compensation: Actions to Avoid and Recover Fees”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2009: “Great Debates – Administration of Administratively Insolvent Estate for the Benefit of a Secured Creditor”
- American Bankruptcy Institute, Spring Meeting 2009: “Great Debates – Sale of Assets Free and Clear of Liens Over the Objection of the Secured Creditor”
- CRG Winter Conference, 2009: “Panel Discussion – Guide for Operating in the Zone of Insolvency”
- American Bankruptcy Institute, Southwest Bankruptcy Conference, 2008: “Claims Trading, Fiduciary Duties and Other Pesky Committee Issues”
- American Bankruptcy Institute, Winter Leadership Meeting, 2006: “Fibermark – New Duties and Beyond – Ethical Problems of Committee Membership and Representation in a Hedge Fund World”
- American Bankruptcy Institute, Spring Meeting 2004: “Successor Liability Revisited – Recent Developments and Trends”

Ms. Karasik received her B.A., with High Honors in History, from the University of California, Berkeley in 1984, and her J.D. from the University of Southern California Law School (Gould School of Law), Order of the Coif, 1991. She was admitted to the California Bar in 1991. She was admitted to the Ninth Circuit Court of Appeals in 1991, the United States District Court for the Central and Northern Districts of California in 1991 and 1992, and the Southern and Eastern Districts of California in 1994. She has also practiced extensively in federal courts throughout the country including in Nevada, Arizona, Utah, Delaware, Washington, Illinois, Missouri, Arizona, Florida and Texas.

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EVE H. KARASIK
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Ms. Karasik is active in various organizations, including:

- American College of Bankruptcy, (2019–present)
- American Bankruptcy Institute: Executive Committee of Board of Directors (2019–present), Board of Directors 2015–2019), Bankruptcy Battleground West Conference, Co-Chair, 2012–2015, Ethics and Compensation Subcommittee, Education Director, 2014–15, Newsletter Editor, 2012–2014
- Ninth Circuit Judicial Conference Lawyer Representative, 2015–2018
- Los Angeles Bankruptcy Forum, Incoming President (2020–2021), Executive Committee Member 2017 to 2020, Board Member 2014
- Credit Abuse Resistance Education (CARE), Southern California Chapter, Advisory Committee Member and Volunteer 2018–present
- State Bar of California, Business Law Section, Member
- State Bar of California, Insolvency Law Committee, Member, 2005–2006
- LA County Bar Association, Commercial Law and Bankruptcy Section, Member
- Women Lawyers Association of Los Angeles, Former Executive Committee Member
- Turnaround Managers Association (“TMA”) Awards Committee, Member, 2009–2011
- TMA Distressed Investing Conference Planning Committee, Member, 2013–2014



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PROFESSIONAL RÉSUMÉ

CARMELA T. PAGAY, a partner at LNBY&B, specializes in representation of debtors in reorganizations and liquidations, creditor committees, and Chapter 7 and Chapter 11 trustees, and bankruptcy litigation.

Ms. Pagay received her Bachelor of Arts Degree in Political Science from the University of California, Los Angeles in 1994, and her Juris Doctor from Loyola Law School, Los Angeles in 1997, where she was Senior Production Editor of the *Loyola of Los Angeles International and Comparative Law Journal*. Ms. Pagay is admitted to practice before the United States District Court, Central, Eastern, Northern, and Southern Districts, the Ninth Circuit Court of Appeals, and the United States Supreme Court.

She currently sits on the Women Lawyers Association of Los Angeles Foundation Board of Governors, and is a member of the Los Angeles County Bar Association and the Asian Pacific American Bar Association of Los Angeles County. Ms. Pagay is also a longstanding editorial board member of the *Los Angeles Lawyer* magazine and was its Chair for 2020–2021.



CARMELA T. PAGAY
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LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
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PROFESSIONAL RÉSUMÉ

JOHN-PATRICK M. FRITZ was named a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. in January 2016. Mr. Fritz advises clients as chapter 11 debtors in possession, purchasers, post-petition lenders, creditors, committees, and litigants in bankruptcy related matters. Mr. Fritz is also a Subchapter V Trustee for Chapter 11 Small Business Reorganizations.

Mr. Fritz represents clients in all industries, including start-ups, intellectual property-based companies, hotels and hospitality, commercial real estate, food production, restaurants, retail, manufacturing, construction, and entertainment and film. Combining multi-faceted experience with innovation, Mr. Fritz employs a goal-oriented approach to achieve successful results, whether as counsel to a company reorganizing its affairs, a creditor navigating its best recovery, or as Trustee mediating a reorganization between debtor and creditor parties.

For many years, Mr. Fritz has served on the board of directors for the Los Angeles Bankruptcy Forum, the board of governors and executive committee of the Financial Lawyers Conference, and the advisory board for the American Bankruptcy Institute's annual Bankruptcy Battleground West program. Mr. Fritz is a regular panel speaker on bankruptcy and restructuring issues for various professional and business organizations, and he has received the honor of being named a "Super Lawyer" and "Rising Star" by *Super Lawyers* magazine.

Mr. Fritz served as a judicial law clerk to the Hon. Maureen A. Tighe for two years, from 2007 to 2009, before joining the firm as an associate in 2009. Mr. Fritz graduated Tufts University, *cum laude*, with honors, and Southwestern Law School, *magna cum laude*, in the top 5% of his class. Mr. Fritz studied abroad for one year in Kyoto, worked for the Japanese government in Japan for two years, and is proficient in Japanese.



JOHN-PATRICK M. FRITZ
jpf@lnbyg.com

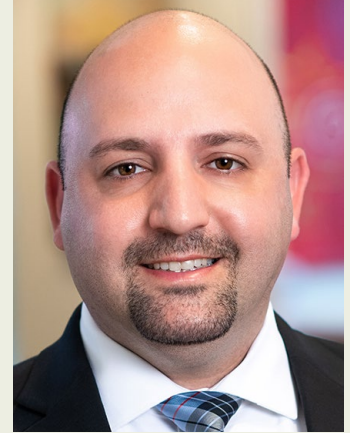


LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

KRIKOR MESHEFEJIAN is a partner at Levene, Neale, Bender, Yoo & Golubchik L.L.P. He represents clients in all aspects of financial reorganization, corporate restructuring, insolvency and commercial litigation. He has helped businesses and individuals successfully and efficiently confirm chapter 11 plans of reorganization, sell assets, negotiate settlements, and litigate complex legal disputes in bankruptcy courts. His clients include financially distressed technology, healthcare, natural resource, restaurant, food processing, real estate investment and other retail, wholesale and service businesses, and all types of individuals seeking appropriate debt relief. He also represents creditors seeking to protect their rights and interests in bankruptcy cases, and trustees in connection with administering bankruptcy cases. He applies a “hands-on” approach to all of his cases and provides his clients with personal attention to all aspects of their case, from inception to conclusion, while focusing on obtaining outstanding results in a cost-effective manner. His creative solutions to complex legal and financial problems have helped his clients preserve their assets and businesses, and protect and enforce their legal rights and claims. He has been selected to the “Rising Star” list every year since 2013, an honor reserved for those lawyers who exhibit excellence in practice.

Prior to joining the firm in 2008, Mr. Meshefejian clerked for the Honorable Geraldine Mund and the Honorable Victoria S. Kaufman, United States Bankruptcy Judges. Mr. Meshefejian obtained his J.D. in 2007, *magna cum laude*, from the University of Illinois College of Law, where he served as senior editor for the Illinois Business Law Journal and received the Rickert Award for excellence in legal writing.



**KRIKOR J.
MESHEFEJIAN**
kjm@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

LINDSEY L. SMITH joined LNBYG in February 2010. Ms. Smith obtained her law degree *cum laude* from Loyola Law School, where she was a member of the Alpha Sigma Nu and the St. Thomas More Honor Society, and recipient of the First Honors Award in Election Law. Ms. Smith obtained a B.A. in political science with an emphasis in American Politics from Boston University. Ms. Smith has been named a Super Lawyers Rising Star each year since 2013.

Ms. Smith focuses her practice on the representation of Chapter 11 debtors in possession and Chapter 7 trustees. Ms. Smith has significant experience in successfully representing Chapter 11 debtors from the beginning of a case filing through plan confirmation. Ms. Smith has also represented several Chapter 11 debtors in connection with Section 363 sales of substantially all of their assets.



LINDSEY L. SMITH

lls@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JEFFREY S. KWONG (鄭世傑) joined LNBYG as an associate in 2014. Mr. Kwong represents Chapter 11 debtors, unsecured creditor committees, secured and unsecured creditors, and parties in bankruptcy litigation and appeals from a variety of industries, including hotels and hospitality, lending and banking, commercial real estate, restaurants, retail, and healthcare. Mr. Kwong's prior Chapter 11 debtor engagements include *Cornerstone Apparel, Inc.*, *Anna's Linens*, *Tala Jewelers, Inc.*, and *Green Fleet Systems, LLC*. Further, he has represented commercial landlords in some of the largest retail bankruptcy cases filed across the country in recent years.

Prior to joining the firm, Mr. Kwong served for two years as law clerk to the Honorable Deborah J. Saltzman, United States Bankruptcy Judge for the Central District of California. Mr. Kwong obtained his J.D. in 2012 from the University of California, Berkeley, Boalt Hall School of Law, where he served as an editor for the *Berkeley Journal of International Law* and a Senior Articles Editor for the *Asian American Law Journal*. He received his undergraduate degree, *summa cum laude*, from the University of California, San Diego.

He is a member of the Beverly Hills Bar Association, Turnaround Management Association, Los Angeles Bankruptcy Forum, Association for Corporate Growth, Southern California Chinese Lawyers Association, and Asian Pacific CPA Association. He also serves as Legal Advisor to the Soo Yuen Fraternal Association of Southern California.



JEFFREY S. KWONG
jsk@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JOE ROTHBERG joined LNBYG as a partner in 2021. Mr. Rothberg has broad experience across a variety of commercial litigation matters, including in state courts, federal courts, bankruptcy courts, and in private arbitrations. Mr. Rothberg has conducted litigation across a wide assortment of industries, including the textile and apparel industries, the aerospace industry, tech industry, the lending and banking industries, the vending and laundromat industries, the publishing industry, and in the commercial and residential real estate industries. In addition, Mr. Rothberg serves as outside general counsel for a number of small to medium-sized businesses in California and the New York City area.

Before joining the firm, Mr. Rothberg was an attorney at Brutzkus Gubner LLP for nine years. Prior to that, he served as a judicial extern to the Honorable Maureen A. Tighe, United States Bankruptcy Judge for the Central District of California. Mr. Rothberg obtained his J.D. in 2012 from the University of California, Los Angeles, where he served as the managing editor for the UCLA Journal of International Law and Foreign Affairs. He received a Bachelor of Arts in 2008 from the University of California, Berkeley with High Honors in history and a minor in music.

Mr. Rothberg has authored several legal analysis articles for Forbes online, regarding various commercial and intellectual property issues. Mr. Rothberg is licensed to practice in both California and New York. He is a member of the New York State Bar Association. Mr. Rothberg has been named a “Rising Star” by Southern California Super Lawyers each year since 2016, and has been named to the “Up and Coming 100” each year since 2019.



JOSEPH M. ROTHBERG
jmr@lnbyg.com



LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
LAW OFFICES

PROFESSIONAL RÉSUMÉ

JONATHAN D. GOTTLIEB joined LNBYG as a Summer Intern in May 2020, and began working as an associate in September 2021. Prior to that, Mr. Gottlieb was a summer extern for Judge Scott C. Clarkson in the Central District of California – Bankruptcy Court located in Santa Ana, CA. In May 2021, Mr. Gottlieb obtained his J.D. from the University of California – Hastings College of the Law. There, Mr. Gottlieb served as a member of the Federalist Society. In 2018, Mr. Gottlieb obtained a B.A. from the University of Wisconsin – Madison where he majored in History, with an emphasis on Empire Building and United States Foreign Policy.



**JONATHAN D.
GOTTLIEB**

jdg@lnbyg.com

EXHIBIT “D”

SMILEY WANG-EKVALL, LLP
Kyra E. Andrassy, State Bar No. 207959
kandrassy@swelawfirm.com
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Telephone: 714 445-1000
Facsimile: 714 445-1002

Attorneys for Inferno Investment, Inc.

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA, WESTERN DIVISION

In re
CRESTLLOYD, LLC,

Debtor.

Case No. 2:22-cv-2677-FLA
Chapter 11
Bankr. Case No. 2:21-bk-18205-DS

INFERNO INVESTMENT, INC.,

Appellant,

v.

**STIPULATION TO DISMISS
APPEAL FILED BY INFERNO
INVESTMENT, INC. PURSUANT
TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 8023**

**CRESTLLOYD, LLC; YOGI
SECURITIES, LLC; J&E TEXTURE,
INC.; AMERICAN TRUCK & TOOL
RENTALS, INC.; RICHARD
SAGHIAN; NILE NIAMI; ITALIAN
LUXURY GROUP, LLC; ITALIAN
LUXURY DESIGN; YVONNE
NIAMI; AND HANKEY CAPITAL,**

Appellees.

Judge: Hon. Fernando L. Aenlle-
Rocha

Pursuant to Federal Rule of Bankruptcy Procedure 8023, appellant
Inferno Investment, Inc., and named appellees Crestlloyd, LLC, Yogi
Securities Holdings, LLC, Richard Saghian, Nile Niami, Italian Luxury Group,

SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

1 LLC, Italian Luxury Design, Yvonne Miami, and Hankey Capital, LLC¹ hereby
2 stipulate to dismiss the appeal filed by Inferno Investment, Inc., with each
3 party to bear its own fees and costs in connection with the appeal.

4
5 DATED: June 27, 2022


Respectfully submitted,

6 SMILEY WANG-EKVALL, LLP

7
8
9 By: /s/ Kyra E. Andrassy
10 KYRA E. ANDRASSY
11 Attorneys for Inferno Investment, Inc.

12 DATED: June 16, 2022

13 LEVENE NEALE BENDER YOO &
14 GOLUBCHIK, LLP

15
16 By: 
17 DAVID GOLUBCHIK
18 Attorneys for Crestlloyd, LLC

19 DATED: June __, 2022

DENTONS US LLP

20
21 By: _____
22 JOHN A. MOE, II
23 Attorneys for Yogi Securities Holdings,
24 LLC

25
26 ¹ Two parties identified as appellees on the docket for this appeal, J&E Textures, Inc.,
27 and American Truck & Tool Rentals, Inc., have liens that have been paid in full by
28 consent of the parties and no longer have any interest in the outcome of the appeal.
Therefore, they are not signatories to this Stipulation.

1 LLC, Italian Luxury Design, Yvonne Miami, and Hankey Capital, LLC¹ hereby
2 stipulate to dismiss the appeal filed by Inferno Investment, Inc., with each
3 party to bear its own fees and costs in connection with the appeal.

4
5 DATED: June 27, 2022

Respectfully submitted,

SMILEY WANG-EKVALL, LLP

6
7
8
9 By: /s/ Kyra E. Andrassy

KYRA E. ANDRASSY

Attorneys for Inferno Investment, Inc.

10
11
12 DATED: June __, 2022

LEVENE NEALE BENDER YOO &
GOLUBCHIK, LLP

13
14
15
16 By: _____

DAVID GOLUBCHIK

Attorneys for Crestlloyd, LLC

17
18 DATED: June 17, 2022

DENTONS US LLP

19
20
21 By:  _____

JOHN A. MOE, II

Attorneys for Yogi Securities Holdings,
LLC

22
23
24
25
26 ¹ Two parties identified as appellees on the docket for this appeal, J&E Textures, Inc.,
27 and American Truck & Tool Rentals, Inc., have liens that have been paid in full by
28 consent of the parties and no longer have any interest in the outcome of the appeal.
Therefore, they are not signatories to this Stipulation.

SMILEY WANG-EKVALL, LLP

3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

1 DATED: June 21, 2022

SIDLEY AUSTIN LLP

By: 

SAMUEL A. NEWMAN
GENEVIEVE G. WEINER
Attorneys for Richard Saghan

7 DATED: June __, 2022

RAINES FELDMAN, LLP

By: _____

HAMID RAFATJOO
Attorneys for Nile Miami

12 DATED: June __, 2022

MORROW LAW GROUP

By: _____

GREGORY J. MORROW
Attorneys for Italian Luxury Group, LLC
and Italian Luxury Design

19 DATED: June __, 2022

SULMEYERKUPETZ, APC

By: _____

MARK HOROUPIAN
Attorneys for Yvonne Miami

SMILEY WANG-EKVALL, LLP

3200 Park Center Drive, Suite 250

Costa Mesa, California 92626

Tel 714 445-1000 • Fax 714 445-1002

1 DATED: June ___, 2022

SIDLEY AUSTIN LLP

By: _____

SAMUEL A. NEWMAN

GENEVIEVE G. WEINER

Attorneys for Richard Saghian

7 DATED: June 21, 2022

RAINES FELDMAN, LLP

By: _____

HAMID RAFATJOO

Attorneys for Nile Niami

12 DATED: June ___, 2022

MORROW LAW GROUP

By: _____

GREGORY J. MORROW

Attorneys for Italian Luxury Group, LLC
and Italian Luxury Design

19 DATED: June ___, 2022

SULMEYERKUPETZ, APC

By: _____

MARK HOROUPIAN

Attorneys for Yvonne Niami

SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

1 DATED: June __, 2022 SIDLEY AUSTIN LLP

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3

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By: _____

5

SAMUEL A. NEWMAN

6

GENEVIEVE G. WEINER

Attorneys for Richard Saghian

7

DATED: June __, 2022

RAINES FELDMAN, LLP

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By: _____

11

HAMID RAFATJOO

Attorneys for Nile Miami

12

DATED: June 17, 2022

MORROW LAW GROUP

13

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By: Gregory J. Morrow

16

GREGORY J. MORROW

Attorneys for Italian Luxury Group, LLC
and Italian Luxury Design, LLC

17

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DATED: June __, 2022

SULMEYERKUPETZ, APC

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By: _____

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MARK HOROUPIAN

Attorneys for Yvonne Miami

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SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

1 DATED: June ___, 2022

SIDLEY AUSTIN LLP

By: _____

SAMUEL A. NEWMAN
GENEVIEVE G. WEINER
Attorneys for Richard Saghian

7 DATED: June ___, 2022

RAINES FELDMAN, LLP

By: _____

HAMID RAFATJOO
Attorneys for Nile Miami

12 DATED: June ___, 2022

MORROW LAW GROUP

By: _____

GREGORY J. MORROW
Attorneys for Italian Luxury Group, LLC
and Italian Luxury Design

19 DATED: June 27, 2022

SULMEYERKUPETZ, APC

By:  _____

MARK HOROUPIAN
Attorneys for Yvonne Miami

1 DATED: June 17, 2022

JEFFER MANGELS BUTLER & MITCHELL
LLP

2
3
4 By: 

5 THOMAS M. GEHER
6 Attorneys for Hankey Capital, LLC
7
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SMILEY WANG-EKVALL, LLP
3200 Park Center Drive, Suite 250
Costa Mesa, California 92626
Tel 714 445-1000 • Fax 714 445-1002

PROOF OF SERVICE

STATE OF CALIFORNIA, COUNTY OF ORANGE

At the time of service, I was over 18 years of age and not a party to this action. I am employed in the County of Orange, State of California. My business address is 3200 Park Center Drive, Suite 250, Costa Mesa, CA 92626.

On **6/27/2022**, I served true copies of the following document(s) described as
STIPULATION TO DISMISS APPEAL FILED BY INFERNO INVESTMENT, INC. PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 8023 on the interested parties in this action as follows:

SEE ATTACHED SERVICE LIST

(X) (BY COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")). Pursuant to United States District Court, Central District of California, Local Civil Rule 5-3, the foregoing document will be served by the court via NEF and hyperlinked to the document. On **6/27/2022**, I checked the CM/ECF docket for this case and determined that the aforementioned person(s) are on the Electronic Mail Notice List to receive NEF transmission at the email address(es) indicated.

(X) (BY U.S. MAIL). I enclosed the document(s) in a sealed envelope or package and placed the envelope for collection and mailing, following our ordinary business practices. I am readily familiar with the practice of Smiley Wang-Ekvall, LLP for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service, in a sealed envelope with postage fully prepaid. I am a resident or employed in the county where the mailing occurred. The envelope was placed in the mail at Costa Mesa, California.

() (BY E-MAIL). By scanning the document(s) and then e-mailing the resultant pdf to the e-mail address indicated above per agreement. Attached to this declaration is a copy of the e-mail transmission.

() (BY FACSIMILE). I caused the above-referenced documents to be transmitted to the noted addressee(s) at the fax number as stated. Attached to this declaration is a "TX Confirmation Report" confirming the status of transmission. Executed on _____, at Costa Mesa, California.

() STATE I declare under the penalty of perjury under the laws of the State of California that the above is true and correct.

(X) FEDERAL I declare that I am employed in the office of a member of the bar of this court at whose direction the service was made.

Executed on June 27, 2022, at Costa Mesa, California.

/s/ Lynnette Garrett

Lynnette Garrett

BY COURT VIA NOTICE OF ELECTRONIC FILING ("NEF"):

☐ **Kyra E Andrassy**

kandrassy@swelawfirm.com,jchung@swelawfirm.com,lgarrett@swelawfirm.com,gacruz@swelawfirm.com

☐ **Todd M Arnold**

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☐ **Marguerite Lee DeVoll**

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☐ **Thomas Michael Geher**

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☐ **David B Golubchik**

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☐ **Mark S Horoupian**

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☐ **Jane G. Kearl**

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☐ **Jennifer L. Kneeland**

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☐ **Amy P. Lally**

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☐ **Gregory J Morrow**

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☐ **Samuel A Newman**

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☐ **Ryan Daniel O'Dea**

rodea@shulmanbastian.com,lgauthier@shbllp.com,sswartzell@shbllp.com

☐ **Sharon Oh-Kubisch**

sokubisch@swelawfirm.com,jchung@swelawfirm.com,lgarrett@swelawfirm.com,gacruz@swelawfirm.com

☐ **Hamid R Rafatjoo**

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☐ **William John Schumacher**

wschumac@milbank.com,autodocketecf@milbank.com

☐ **Mark Shinderman**

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☐ **Leonard M Shulman**

lshulman@shbllp.com,lshulman@shulmanbastian.com

☐ **Genevieve G Weiner**

gweiner@sidley.com,genevieve-weiner-0813@ecf.pacerpro.com,laefilingnotice@sidley.com

BY U.S. MAIL:

John A. Moe II

Dentons US LLP

601 S. Figueroa Street, Suite 2500

Los Angeles, CA 90017-5704

EXHIBIT “E”

DAVID B. GOLUBCHIK (State Bar No. 185520)
TODD M. ARNOLD (State Bar No. 221868)
JONATHAN D. GOTTLIEB (State Bar No. 339650)
LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
2818 La Cienega Avenue
Los Angeles, California 90034
Telephone: (310) 229-1234
Facsimile: (310) 229-1244
Email: DBG@LNBYG.COM; TMA@LNBYG.COM; JDG@LNBYG.COM

Attorneys for Crestlloyd, LLC, Appellant

UNITED STATES DISTRICT COURT
CENTRAL DISTRICT OF CALIFORNIA
LOS ANGELES DIVISION

In re

CRESTLLOYD, LLC,

Debtor and Debtor-in-Possession

CRESTLLOYD, LLC, a
California Limited Liability
Company,

Appellant,

v.

NILE NIAMI; *et al.*,

Appellees.

USDC Case No.: 2:22-cv-02487-FLA

Chapter 11

Bankr. Case No.: 2:21-bk-18205-DS

**STIPULATION TO DISMISS
APPEAL FILED BY
CRESTLLOYD, LLC PURSUANT
TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 8023**

Pursuant to Federal Rule of Bankruptcy Procedure 8023, Crestlloyd, LLC, the debtor and debtor-in-possession in the above referenced bankruptcy case and the appellant herein (the “Appellant”), and named appellees Nile Niami; Richard Saghian; The Beverly Hills Estates Inc.; Rayni Williams; Branden Williams; Aaron Kirman; Compass California, Inc.; Concierge Auctions LLC; Inferno Investments, Inc.; Yogi Securities Holdings, LLC; Hankey Capital, LLC; Hilldun Corporation; Chicago Title Company; and Chartwell Escrow¹ hereby stipulate to dismiss the appeal filed by the Appellant, with each party to bear its own fees and costs in connection with the appeal.

A proposed form of order approving this Stipulation is attached hereto as **Exhibit “A”**.

Dated: July 18, 2022

LEVENE, NEALE, BENDER, YOO
& GOLUBCHIK L.L.P.

By: /s/ Jonathan D. Gottlieb
DAVID B. GOLUBCHIK
TODD M. ARNOLD
JONATHAN D. GOTTLIEB
LEVENE, NEALE, BENDER,
YOO & GOLUBCHIK L.L.P.
Attorneys for Crestlloyd, LLC

¹ Parties identified as American Truck & Tool Rentals, Inc.; J&E Texture, Inc.; JMS Air Conditioning and Appliance Service, Inc.; BMC West, LLC; Parquest by Dian; Powertek Electric, Inc.; and Kennco Plumbing, Inc.; the Los Angeles County Treasurer & Tax Collector; and the City of Los Angeles have liens that have been paid in full by consent of the parties and no longer have any interest in the outcome of the appeal. Therefore, they are not signatories to this Stipulation. Moreover, parties identified as Calgrove Rentals, Inc., Hilton & Hyland Real Estate Inc., and Kazemi and Associates Constructors do not have an interest in the outcome of the appeal. Therefore, they too, are not signatories to this stipulation.

1
2 Dated: July 13, 2022

SMILEY WANG-EKVALL, LLP

3
4 By: 

SHARON OH-KUBISCH

Attorneys for Inferno Investment, Inc.

5
6
7 Dated: July __, 2022

MILBANK LLP

8
9 By: _____

MARK SHINDERMAN

WILLIAM JOHN SCHUMACHER

Attorneys for Yogi Securities
Holdings, LLC

10
11
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13
14 Dated: July __, 2022

SIDLEY AUSTIN LLP

15
16 By: _____

SAMUEL A. NEWMAN

GENEVIEVE G. WEINER

Attorneys for Richard Saghian

17
18
19 Dated: July __, 2022

RAINES FELDMAN, LLP

20
21 By: _____

HAMID RAFATJOO

Attorneys for Nile Niami


1
2 Dated: July __, 2022

SMILEY WANG-EKVALL, LLP

3
4 By: _____
KYRA E. ANDRASSY
5 Attorneys for Inferno Investment, Inc.

6
7 Dated: July 12, 2022

DENTONS US LLP

8
9 By:  _____
10 JOHN A. MOE II
11 Attorneys for Yogi Securities
12 Holdings, LLC

13 Dated: July __, 2022

SIDLEY AUSTIN LLP

14
15 By: _____
16 SAMUEL A. NEWMAN
17 GENEVIEVE G. WEINER
Attorneys for Richard Saghian

18 Dated: July __, 2022

RAINES FELDMAN, LLP

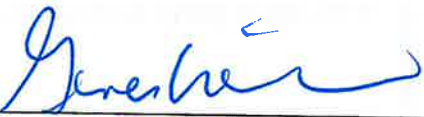
19
20 By: _____
21 HAMID RAFATJOO
22 Attorneys for Nile Niami

23
24 Dated: July __, 2022

JEFFER MANGELS BUTLER &
MITCHELL LLP

25
26 By: _____
27 THOMAS M. GEHER
28 Attorneys for Hankey Capital, LLC

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By: 
SAMUEL A. NEWMAN
GENEVIEVE G. WEINER
Attorneys for Richard Saghian

Dated: July __, 2022

RAINES FELDMAN, LLP

By: _____
HAMID RAFATJOO
Attorneys for Nile Miami

Dated: July __, 2022

JEFFER MANGELS BUTLER &
MITCHELL LLP

By: _____
THOMAS M. GEHER
Attorneys for Hankey Capital, LLC

Dated: July __, 2022

THE BEVERLY HILLS ESTATES
COMPASS

By: _____

Dated: July __, 2022

RAYNI WILLIAMS

By: _____

1
2 Dated: July __, 2022

SMILEY WANG-EKVALL, LLP

3
4 By: _____
5 KYRA E. ANDRASSY
6 Attorneys for Inferno Investment, Inc.

7 Dated: July __, 2022

MILBANK LLP

8
9 By: _____
10 MARK SHINDERMAN
11 WILLIAM JOHN SCHUMACHER
12 Attorneys for Yogi Securities
13 Holdings, LLC

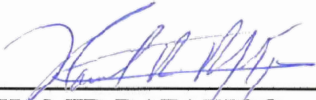
14 Dated: July __, 2022

SIDLEY AUSTIN LLP

15
16 By: _____
17 SAMUEL A. NEWMAN
18 GENEVIEVE G. WEINER
19 Attorneys for Richard Saghian


20 Dated: July 12, 2022

RAINES FELDMAN, LLP

21 By:  _____
22 HAMID RAFATJOO
23 Attorneys for Nile Miami
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Dated: July 13, 2022

JEFFER MANGELS BUTLER &
MITCHELL LLP
By: 
THOMAS M. GEHER
Attorneys for Hankey Capital, LLC

Dated: July __, 2022

THE BEVERLY HILLS ESTATES
COMPASS

By: _____

Dated: July __, 2022

RAYNI WILLIAMS

By: _____

Dated: July __, 2022

BRANDON WILLIAMS

By: _____

Dated: July __, 2022

AARON KIRKMAN

By: _____

1 Dated: July 14, 2022

THE BEVERLY HILLS ESTATES

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3 By: DocuSigned by:
Rayni Williams
70A9B9C5597940C

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5
6 Dated: July 14, 2022

RAYNI WILLIAMS

7 By: DocuSigned by:
Rayni Williams
70A9B9C5597940C

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9
10
11 Dated: July 14, 2022

BRANDEN WILLIAMS

12 By: DocuSigned by:
Branden Williams
3393F80F17364D0

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14
15
16 Dated: July __, 2022

PACIFIC UNION INTERNATIONAL
DBA COMPASS AARON KIRMAN

17 By: _____
18 Christopher J. Giaimo
19 Squire Patton Boggs (US) LLP
20 Counsel

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22
23
24 Dated: July __, 2022

CONCIERGE AUCTIONS

25 By: _____
26 CHAD ROFFERS,
27 President of Concierge Auctions
28

1 Dated: July __, 2022

JEFFER MANGELS BUTLER &
MITCHELL LLP

3 By: _____
4 THOMAS M. GEHER
5 Attorneys for Hankey Capital, LLC

6 Dated: July __, 2022

THE BEVERLY HILLS ESTATES
COMPASS

9 By: _____

11 Dated: July __, 2022

RAYNI WILLIAMS

13 By: _____

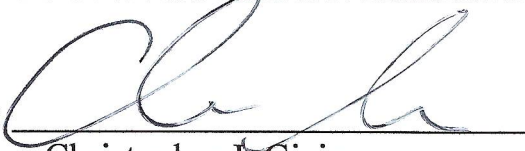
16 Dated: July __, 2022

BRANDON WILLIAMS

18 By: _____

21 Dated: July __, 2022

PACIFIC UNION INTERNATIONAL
DBA COMPASS AARON KIRKMAN

23 By: 
24 Christopher J. Giaimo
25 Squire Patton Boggs (US) LLP
26 Counsel
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Dated: July __, 2022

BRANDON WILLIAMS

By: _____


Dated: July __, 2022

AARON KIRKMAN

By: _____

Dated: July 11, 2022

CONCIERGE AUCTIONS

By: 
CHAD HOFFENS, President

Dated: July __, 2022

BRUTZKUS GUBNER

By: _____

JERROLD J. BREGMAN
Attorneys for Hildun Corporation

1 Dated: July __, 2022

CONCIERGE AUCTIONS

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By: _____

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10 Dated: July 17, 2022

BRUTZKUS GUBNER

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By: _____

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JERROLD J. BREGMAN
Attorneys for Hilddun Corporation

14

15 Dated: July __, 2022

CHICAGO TITLE COMPANY LOS
ANGELES

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By: _____

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21 Dated: July __, 2022

CHARTWELL ESCROW

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1 Dated: July __, 2022

CONCIERGE AUCTIONS

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3 By: _____

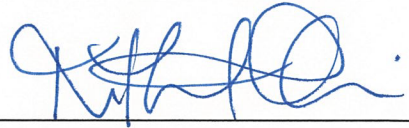
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10 Dated: July __, 2022

BRUTZKUS GUBNER

11
12 By: _____
13 JERROLD J. BREGMAN
14 Attorneys for Hildun Corporation

15 Dated: July 13, 2022

CHICAGO TITLE COMPANY

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17 By:  _____
18 KATHLEEN CHIO
19 UNDERWRITING COUNSEL

20 Dated: July __, 2022

CHARTWELL ESCROW

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22 By: _____
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1 Dated: July __, 2022

CONCIERGE AUCTIONS

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BRUTZKUS GUBNER

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12 By: _____
13 JERROLD J. BREGMAN
14 Attorneys for Hildun Corporation

15 Dated: July __, 2022

CHICAGO TITLE COMPANY LOS
ANGELES

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20 Dated: July __, 2022

CHARTWELL ESCROW

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EXHIBIT “A”

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7
8 **UNITED STATES DISTRICT COURT**
9 **CENTRAL DISTRICT OF CALIFORNIA**
10 **LOS ANGELES DIVISION**
11

12 In re

USDC Case No.: 2:22-cv-02487-FLA

Chapter 11

13
14 CRESTLLOYD, LLC,

Bankr. Case No.: 2:21-bk-18205-DS

15 Debtor and Debtor-in-Possession

16
17 **ORDER APPROVING**
18 **STIPULATION TO DISMISS**
19 **APPEAL FILED BY CRESTLLOYD,**
20 **LLC PURSUANT TO FEDERAL**
21 **RULE OF BANKRUPTCY**
22 **PROCEDURE 8023**

18 CRESTLLOYD, LLC, a
19 California Limited Liability
20 Company,

21 Appellant,

22 v.

23 NILE NIAMI; *et al.*,

24 Appellees.
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1 The Court having reviewed and considered *Appellant's Stipulation To*
2 *Dismiss Appeal Pursuant To Fed. R. Bankr. P. 8023* (the "Stipulation"), filed by
3 the above-captioned appellants, and for good cause appearing:

4 IT IS HEREBY ORDERED that the Stipulation is APPROVED in its
5 entirety. The appeal is hereby dismissed without prejudice, with each side to bear
6 its own attorneys' fees and costs.

7
8 Dated: July __, 2022

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10 _____
11 Honorable Fernando L. Aenlle-Rocha
12 United States District Court Judge
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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034.

A true and correct copy of the foregoing document entitled **STIPULATION TO DISMISS APPEAL FILED BY CRESTLLOYD, LLC PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 8023** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **July 18, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kyra E Andrassy: kandrassy@swelawfirm.com, jchung@swelawfirm.com, lgarrett@swelawfirm.com, gcruz@swelawfirm.com
- Todd M Arnold: tma@lnbyg.com
- Marguerite Lee DeVoll: mdevoll@watttieder.com
- Thomas Michael Geher: tgeher@jmbm.com, fc3@jmbm.com, bt@jmbm.com, tmg@ecf.inforuptcy.com
- David B Golubchik: dbg@lnbyg.com
- Jonathan Daniel Gottlieb: jdgc@lnbyg.com
- Jane G. Kearl: jkearl@watttieder.com
- Jennifer L. Kneeland: jkneeland@watttieder.com
- Amy P. Lally: alally@sidley.com, amy-lally-0501@ecf.pacerpro.com, martha.serrano@sidley.com
- Samuel A Newman: sam.newman@sidley.com, samuel-newman-2492@ecf.pacerpro.com, laefilingnotice@sidley.com
- Ryan Daniel O'Dea: rodea@shulmanbastian.com, lgauthier@shbllp.com, sswartzell@shbllp.com
- Sharon Oh-Kubisch: sokubisch@swelawfirm.com, jchung@swelawfirm.com, lgarrett@swelawfirm.com, gcruz@swelawfirm.com
- William John Schumacher: wschumac@milbank.com, autodocketecf@milbank.com
- Mark Shinderman: mshinderman@milbank.com, JWeber@milbank.com, gbray@milbank.com, DODonnell@milbank.com
- Leonard M Shulman: lshulman@shbllp.com, lshulman@shulmanbastian.com
- Gary Arthur Weis: garyweis@sbcglobal.net, gary@garyweisattorney.com

2. SERVED BY UNITED STATES MAIL: On **July 18, 2022**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

None.

☐ Service information continued on attached page

1 **3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR**
2 **EMAIL** (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR,
3 on **July 18, 2022**, I served the following persons and/or entities by personal delivery, overnight mail
4 service, or (for those who consented in writing to such service method), by facsimile transmission and/or
5 email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight
6 mail to, the judge will be completed no later than 24 hours after the document is filed.

7 *None.*

8 I declare under penalty of perjury under the laws of the United States of America that the foregoing is
9 true and correct.

10 July 18, 2022

11 Stephanie Reichert

12 /s/ Stephanie Reichert

13 *Date*

14 *Type Name*

15 *Signature*

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **SECOND INTERIM APPLICATION OF LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P. FOR APPROVAL OF FEES AND REIMBURSEMENT OF EXPENSES** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On **November 10, 2022**, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

- Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
- Todd M Arnold tma@lnbyg.com
- Jerrold L Bregman jlbregman@bg.law, ecf@bg.law
- Ryan Coy rcov@bg.law, ecf@bg.law
- Marguerite Lee DeVoll mdevoll@watttieder.com, zabrams@watttieder.com
- Karol K Denniston karol.denniston@squirepb.com, travis.mcroberts@squirepb.com;sarah.conley@squirepb.com;karol-k-denniston-9025@ecf.pacerpro.com
- Oscar Estrada oestrada@ttc.lacounty.gov
- Max Fabricant mfabricant@lavelysinger.com
- Danielle R Gabai dgabai@danninggill.com, dgabai@ecf.courtdrive.com
- Thomas M Geher tmg@jmbm.com, bt@jmbm.com;tmg@ecf.courtdrive.com
- David B Golubchik dbg@lnbyg.com, stephanie@lnbyb.com
- Andrew Goodman agoodman@andyglaw.com, Goodman.AndrewR102467@notify.bestcase.com
- Jonathan Gottlieb jdgt@lnbyg.com
- Robert B Kaplan rbk@jmbm.com, rbk@ecf.courtdrive.com
- Jane G Kearl jkearl@watttieder.com
- Jennifer Larkin Kneeland jkneeland@watttieder.com, zabrams@watttieder.com
- Michael S Kogan mkogan@koganlawfirm.com
- Noreen A Madoyan Noreen.Madoyan@usdoj.gov
- John A Moe john.moe@dentons.com, glenda.spratt@dentons.com;derry.kalve@dentons.com
- Samuel A Newman sam.newman@sidley.com, samuel-newman-2492@ecf.pacerpro.com;laefilingnotice@sidley.com
- Ryan D O'Dea rodea@shulmanbastian.com, lgauthier@shulmanbastian.com
- Sharon Oh-Kubisch sokubisch@swelawfirm.com, gcruz@swelawfirm.com;lgarrett@swelawfirm.com;jchung@swelawfirm.com
- Hamid R Rafatjoo hrafatjoo@raineslaw.com, bclark@raineslaw.com
- Ronald N Richards ron@ronaldrichards.com, 7206828420@filings.docketbird.com
- Joseph M Rothberg jmr@lnbyg.com
- Victor A Sahn victor.sahn@gmlaw.com, vsahn@ecf.courtdrive.com;pdillamar@ecf.courtdrive.com;patricia.dillamar@gmlaw.com, Karen.Files@gmlaw.com
- William Schumacher wschumac@milbank.com, autodocketecf@milbank.com
- David Seror dseror@bg.law, ecf@bg.law
- Zev Shechtman zshechtman@DanningGill.com, danninggill@gmail.com;zshechtman@ecf.inforuptcy.com
- Lindsey L Smith lls@lnbyb.com, lls@ecf.inforuptcy.com
- Paul Sorrell psorrell@lavelysinger.com

- Howard Steinberg steinbergh@gtlaw.com, pearsallt@gtlaw.com;lalitdock@gtlaw.com
- United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov
- Genevieve G Weiner gweiner@sidley.com, laefilingnotice@sidley.com;genevieve-weiner-0813@ecf.pacerpro.com
- Jessica Wellington jwellington@bg.law, ecf@bg.law

2. SERVED BY UNITED STATES MAIL: On **November 10, 2022**, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Crestlloyd, LLC
c/o SierraConstellation Partners LLC
355 S. Grand Avenue Suite 1450
Los Angeles, CA 90071

☐ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on **November 10, 2022**, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

None.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

November 10, 2022
Date

Stephanie Reichert
Type Name

/s/ Stephanie Reichert
Signature